

GGL Resources Corp. Gold Point Project

District-Scale Project Hosting Former
High-Grade Gold Mines in the Prolific Walker Lane Belt, Nevada

Corporate Presentation

Q2 2025

TSX-V: GGL





Forward Looking Statements

GGL RESOURCES CORP.

Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact and are generally, but not always, identified by the words “opportunity”, “on the road”, “increasing”, “confidence”, “undervalued”, “proposed”, “significant”, “unlocking”, “value”, “advanced”, “prolific”, “likely”, “possible”, “cut-off grades”, “noteworthy”, “consistent”, “suggest”, “delineate”, “closely resembles”, “impediments”, “potential”, “expansion”, “evaluation”, “timeline”, “development”, and similar expressions, or that events or conditions “may”, “should”, “could”, “will” or “probably” occur. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedarplus.ca. The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

All technical information contained in this corporate presentation has been approved by David Kelsch, P.Geo., President of GGL Resources Corp. and a qualified person for the purposes of National Instrument 43-101.

All technical information contained in this corporate presentation pertaining to Gold Point has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer, Cathro & Associates (1981) Limited and qualified person for the purpose of National Instrument 43-101.

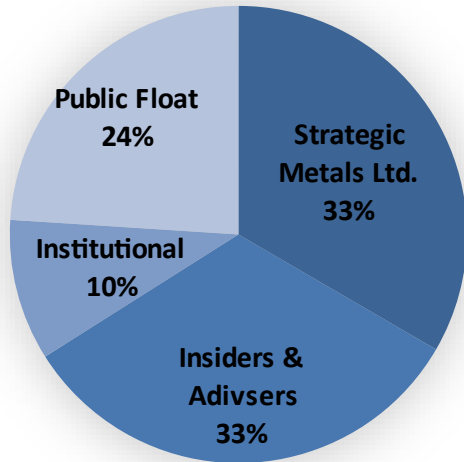


Capital Structure

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Attractive
Share Structure

Shareholders



Shares Issued	91,857,475
Options	5,515,000
Fully Diluted	97,372,475
Cash	\$125,000*
Debt	None

*December 2024, unaudited





Management & Directors

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John Gilbert, B.Sc., M.Sc. – CEO, Director

Since 2008 Mr. Gilbert has worked on greenfields and mine exploration projects across North America, more recently as a project geologist for companies including Titan Mining and Snowline Gold. Most recently, Mr. Gilbert served as Vice President - Exploration and Corporate Development for Silver Range Resources Ltd., a Nevada gold-focused project generator.

David Kelsch B.Sc., P.Geo – President, COO, Director

Active in diamond, gold and base-metal exploration since 1985. Managed Rio Tinto's multi-million dollar exploration efforts from initiation through to advanced discovery on the Diavik Diamond Mine. Held executive positions for gold, iron ore and diamond explorers both domestic and international.

Daniel Martino B.B.A, C.P.A., C.A. – CFO

Over 10 years experience providing CFO and Financial Reporting Consulting services to companies listed on Canadian stock exchanges within the clean technology and mineral resource sectors. Mr. Martino had previously spent several years in assurance services for public companies at Davidson Company LLP.

Linda Knight C.G.A. – Corporate Secretary

With GGL Resources Corp. since 2000. Prior to GGL Mrs. Knight was controller at Westley Mines Limited.

Matthew Turner B.Sc. – Independent Director

President and CEO of Rockhaven Resources Ltd. which has established the 1.6-million-ounce AuEq Klaza gold and silver vein deposit in Yukon. Past diamond experience Winspear Diamonds Snap Lake.

Elizabeth Flavelle B.Sc., M.B.A., C.P.A. – Independent Director

Since 2011, she has worked in the mineral exploration industry as an exploration geologist with Archer, Cathro & Associates (1981) Limited and most recently at Sentinel Corporate Services Inc. as a corporate controller for various junior mining companies.

William Barclay B.A., C.P.A., C.A., T.E.P. – Independent Director

Tax Partner Pricewaterhouse Coopers (retired). Experienced director of public companies.



Location in the Walker Lane

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- Gold Point is located 175 miles via paved highway from Las Vegas, Tonopah (57 miles), and Beatty (66 miles).
- Active Mines/advanced projects in the Walker Lane include:



Silicon-Merlin



Round Mountain



Gemfield
(Goldfield)



Aurora



Mineral Ridge



FORTITUDE GOLD CORP.

Isabella Pearl





Gold Point Project Highlights

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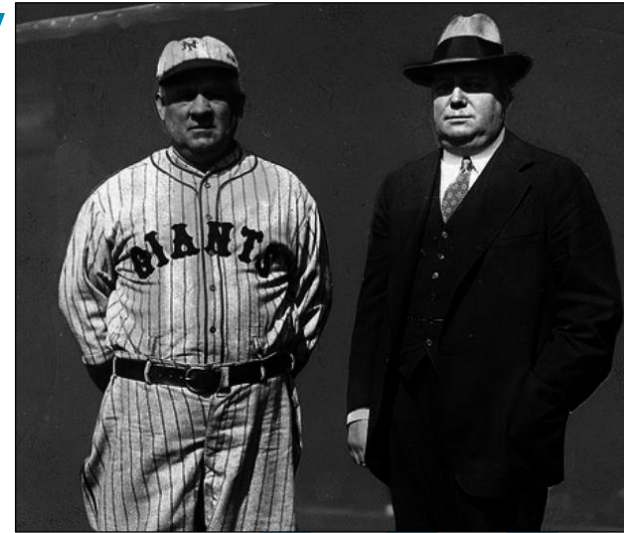


Gold Point townsite and headframe

- **District-Scale** project hosting five past-producing, underground gold and gold-silver mines with almost no modern exploration.
- **Consolidated district** effectively controlled by GGL for the first time in its 140-year history.
- **Cost-effective exploration** underground drilling and sampling of existing stopes is possible for rapid resource delineation.
- **Drill ready** for establishing resource with verification of historical underground resources.
- **Fast tracked permitting and development** potential initial production & free cash flow (estimated 3 years).
- **Infrastructure** includes paved roads, grid power on site (18 km from Greenlink 525kV, 2028 completion)



Gold Point Gold Mining History



Stoneham with Giants manager John McGraw

- Production on one of the four mines (Grand Central) began in the 1890's
- Single ore shoot along the Orleans Vein was the majority of production, primarily in the 1910's-1920's (~60 koz Au); 8 known veins remain
- Second-largest producer- the Great Western Mine- in 1920 bought by Charles Stoneham, owner of NY Giants; legal troubles prevented further development and production.
- Intermittent mining 1882-1962: 74,000 oz gold (reported) produced with ~95% recovery, 10g/t cutoff.
- Existing underground developed to only 275 m, with minimal production at lower levels, remains open at depth.



Babe Ruth

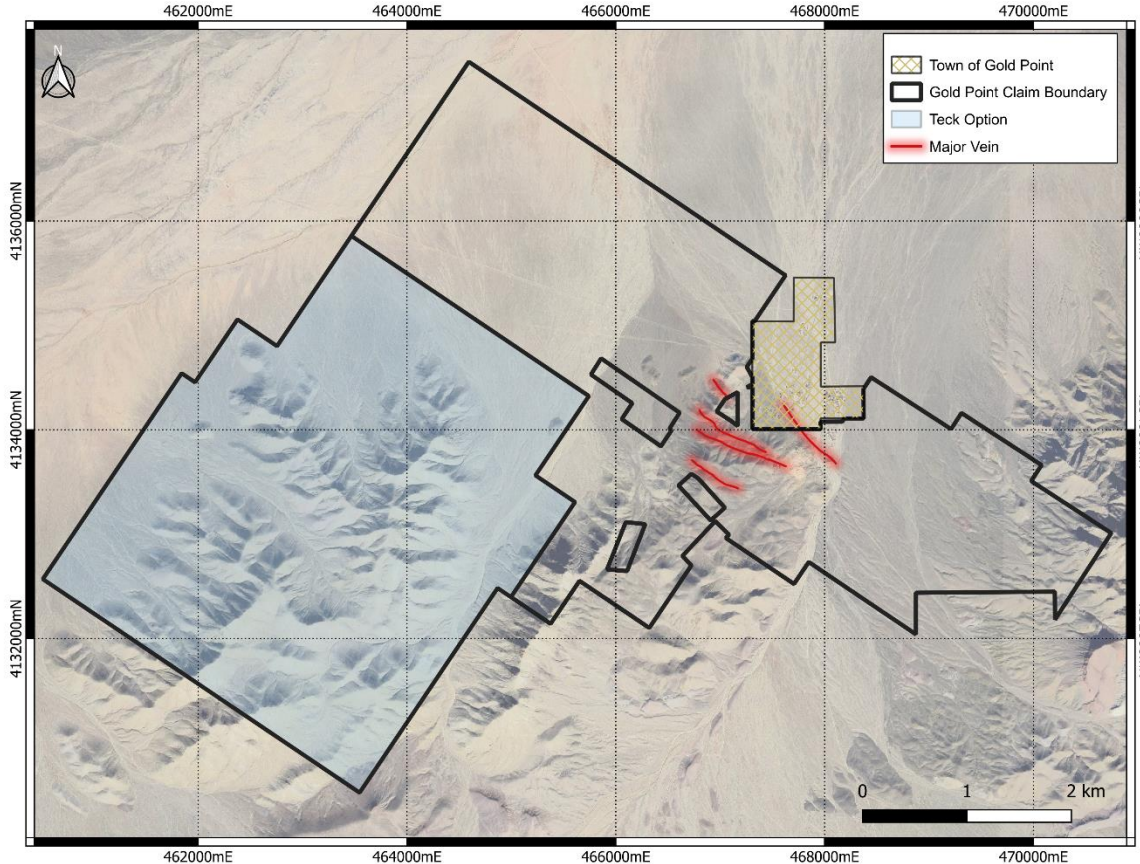


1922 World Series Championship Ring



Exploration Targets

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Two mineralization styles exist on the **Camp-scale Gold Point Project**:

- Copper-molybdenum-gold porphyry
- Past-producing **high-grade** gold-silver veins

Porphyry target has been outlined by geophysics and geochemistry with no evidence of past drilling or trenching. Claims covering the porphyry target were optioned to Teck American Inc. in September, 2024

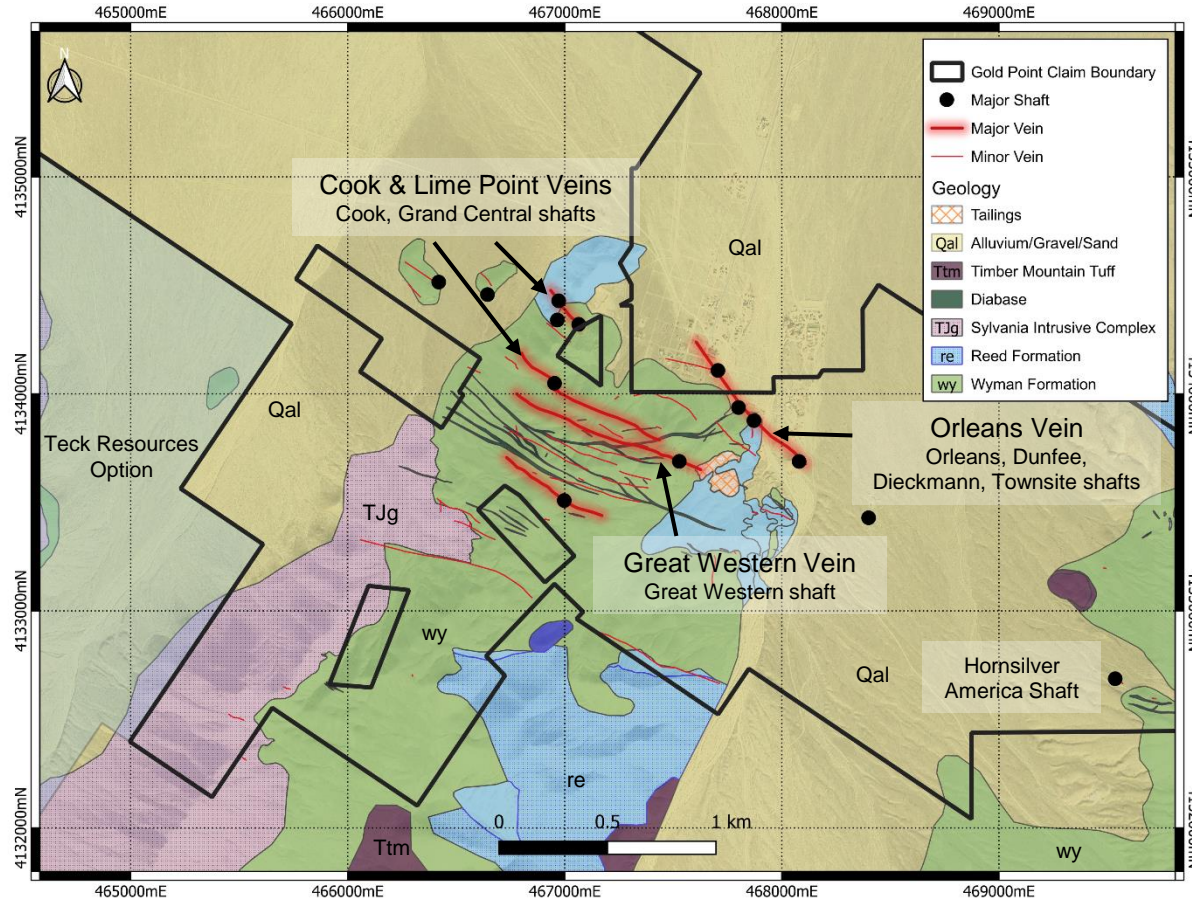
High-grade veins mined historically, mesothermal/orogenic mineralization could extend to much greater depths than historic workings, potential for vast expansion of known mineralized trend.



Gold Point Project – Geology of Vein Area

Major Shafts and Known Veins

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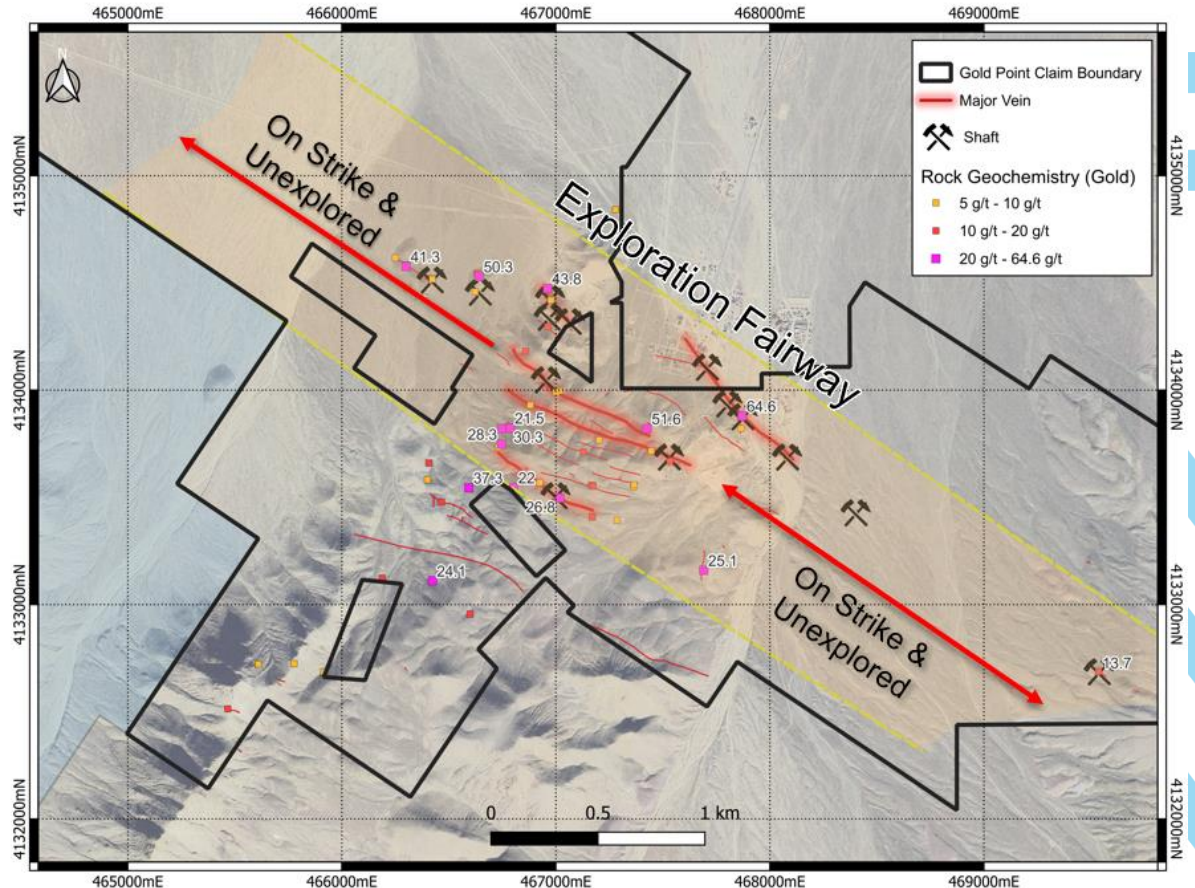




Gold Point Project - Gold Mineralization

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- Five past producing veins
 - Orleans
 - Great Western
 - Lime Point
 - Grand Central
 - Cook
- There are also an additional 13 known veins identified and mostly unexplored.
- Potential strike of exploration fairway for further discovery under alluvial cover far exceeds strike of outcropping veins where historic production occurred.
- **1 Moz + Au Potential in Exploration Fairway.**





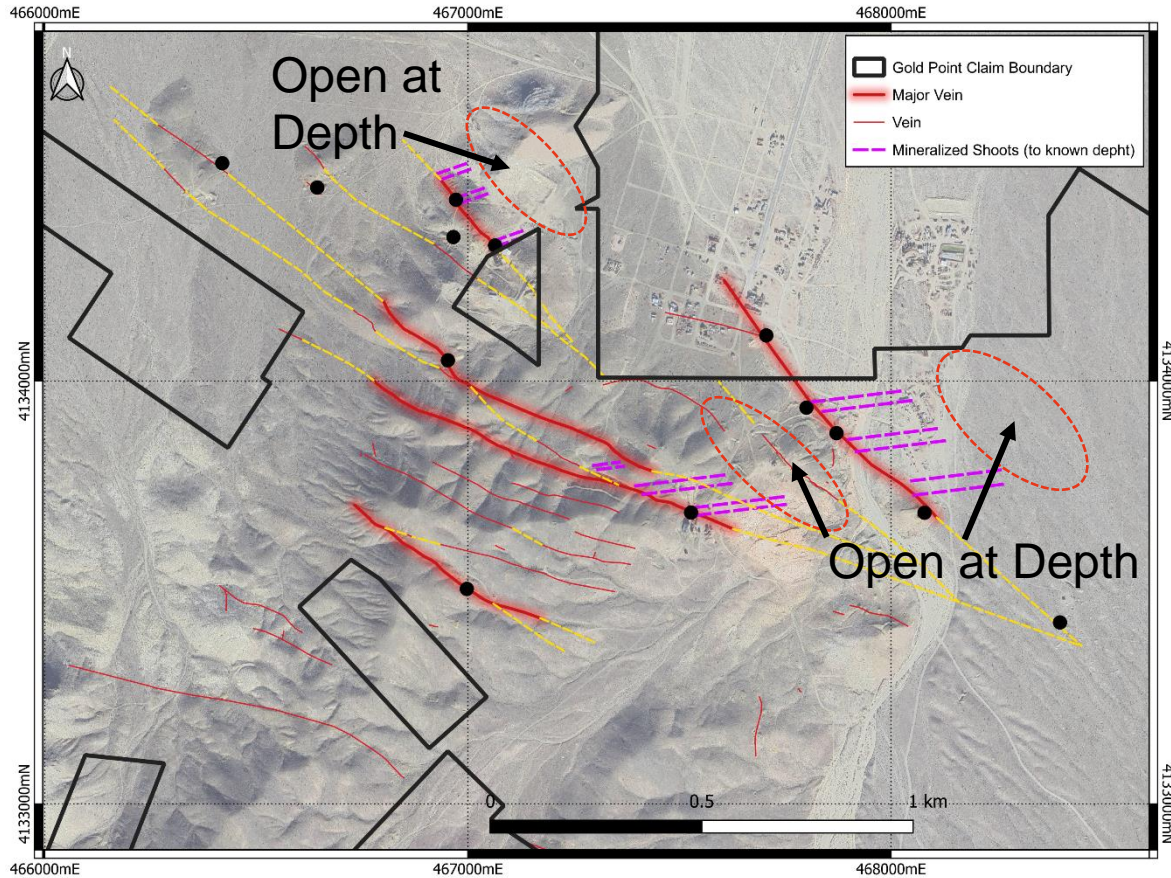
Gold Point Shafts and Mines





Goldpoint Vein & Ore Shoot Projections

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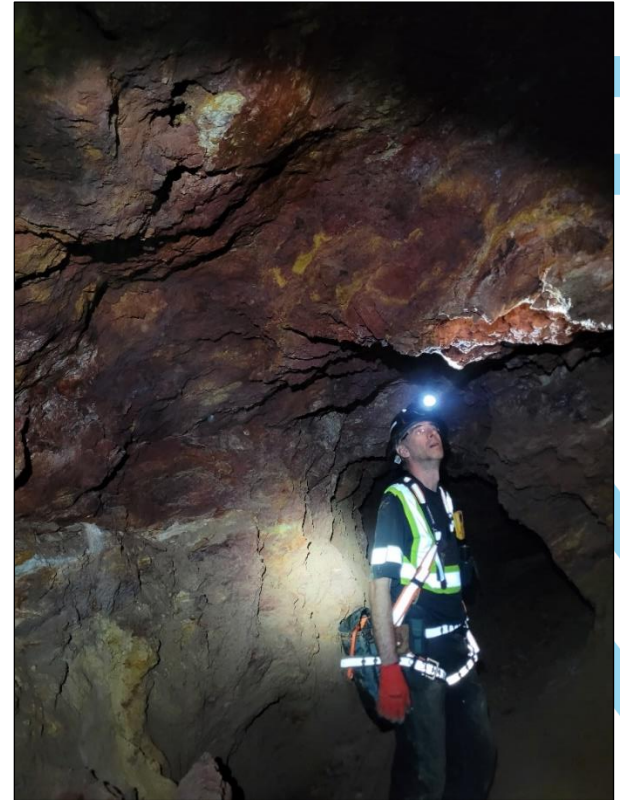


Gold Point Project – Gold Mineralization

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Significant potential to define a high-grade mineral resource within an extensive vein system:

- ~74koz Au historic recorded production, primarily within Orleans Vein: 20-30g/t Au avg. grade, 10 g/t Au cutoff.
- 55-65koz Au of this historic production likely from the single Middle ore shoot within the Orleans vein developed to 900' level, open at depth.
- Orleans & Western Veins saw majority of historic production
- 6 additional high-grade mineralized shoots along these two major veins with limited production & exposure are priority exploration targets with similar grade & scale potential.
- 17 Total mineralized known veins within the camp with potential to hold additional mineralized shoots around the Gold Point where bedrock outcrops.
- Gold grades increasing with depth and mineralization is open at depth.
- Additional exploration fairway remains unexplored on strike of vein system and under cover-- comprises > 70% of the property.

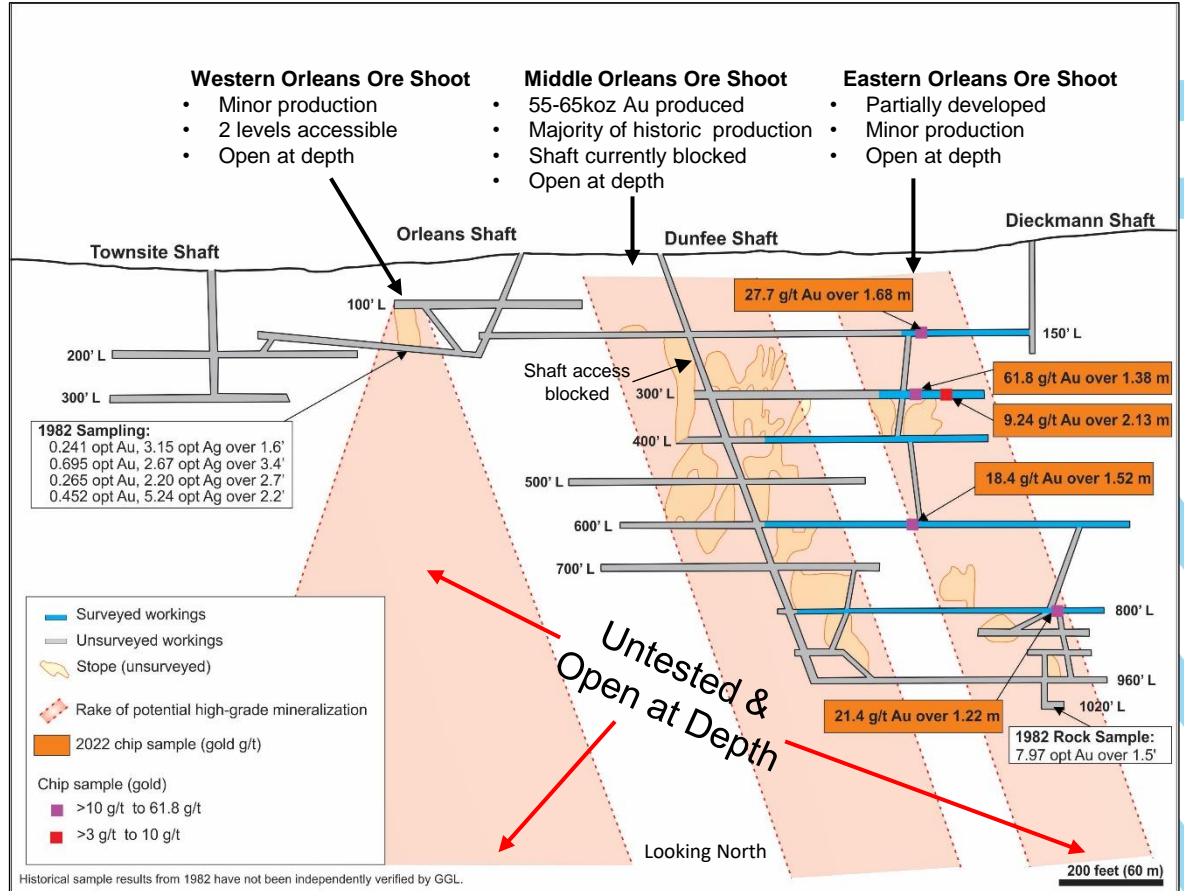


Matthew Dumala, PEng, inspecting the Orleans Vein on the 400' level



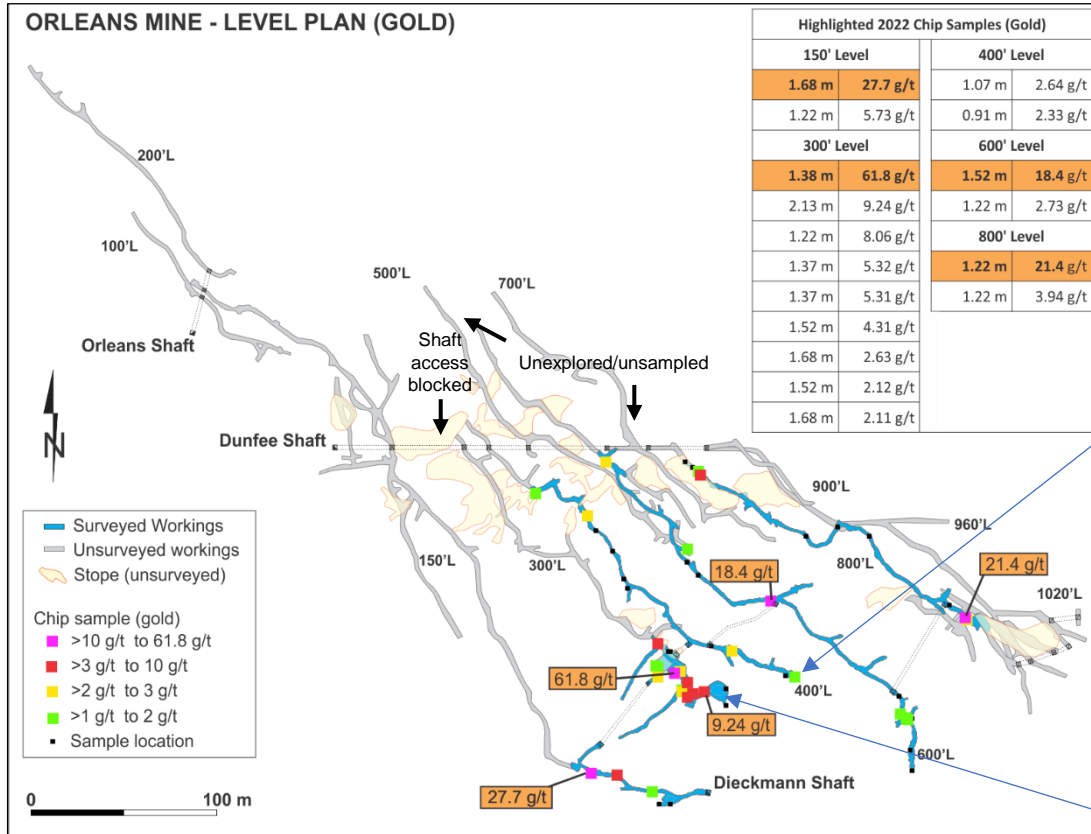
Orleans Vein Resource Delineation

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Orleans Mine - Underground Sampling & Target Potential



Orleans Mine - Eastern end of the 400' level

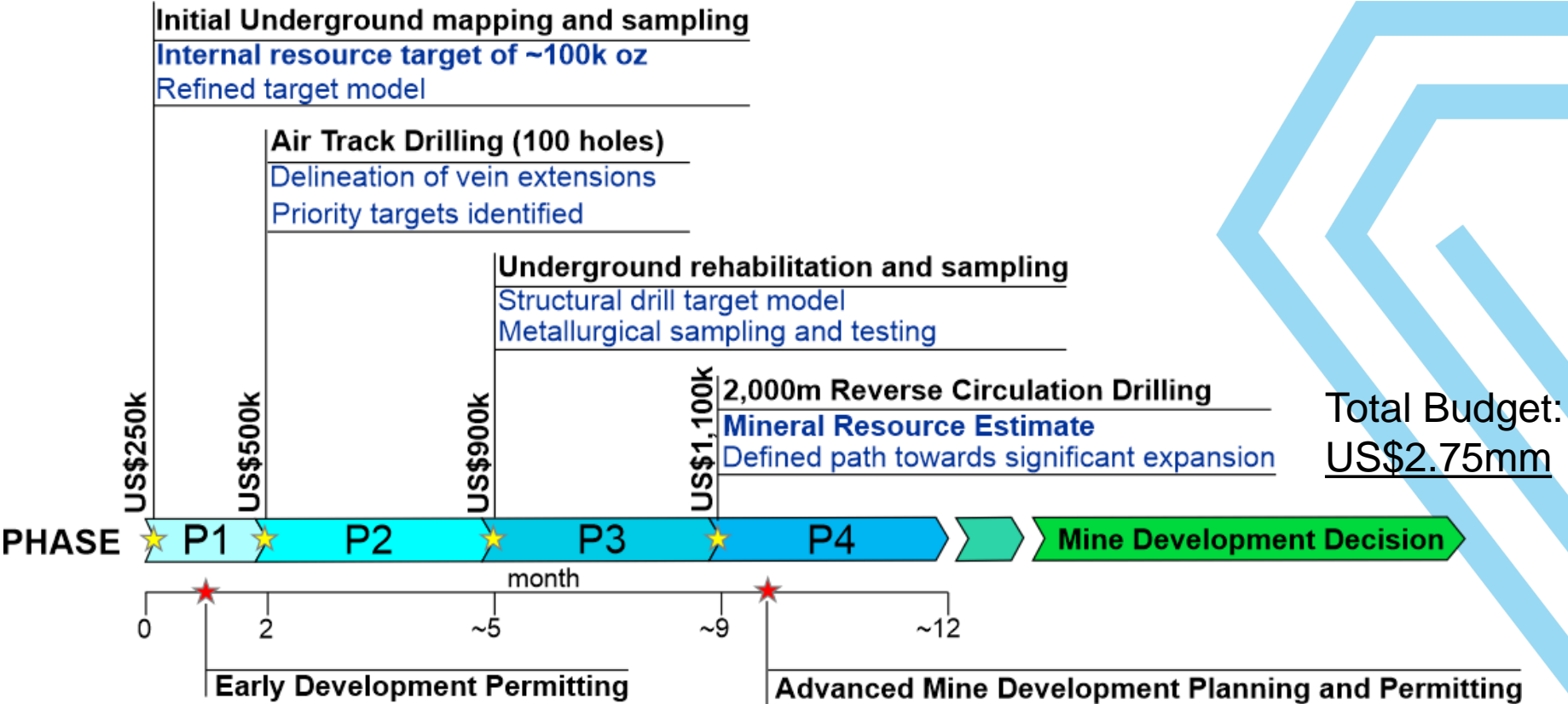


Orleans Mine - Eastern end of the 300' level



Gold Point Exploration & Potential Mine Development

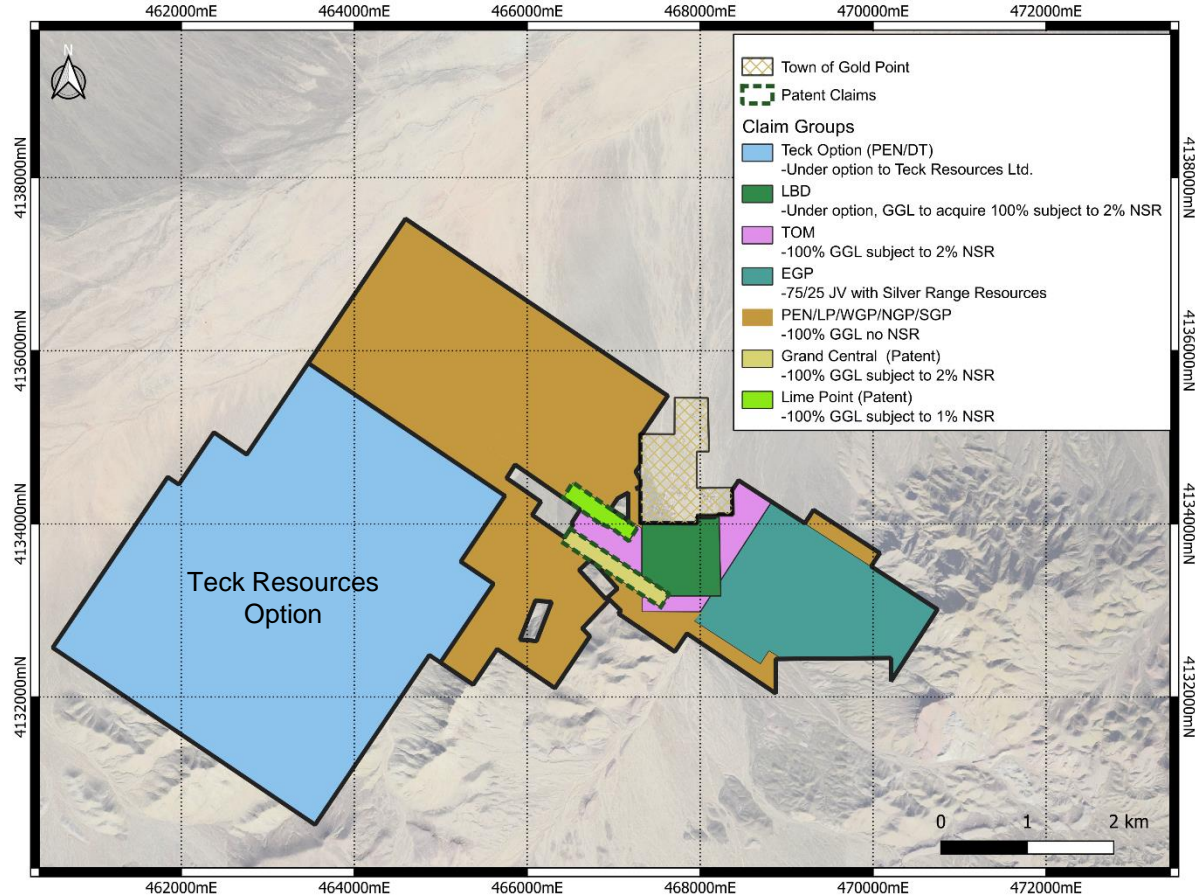
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Gold Point Land Position

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Gold Point Project – Porphyry Potential

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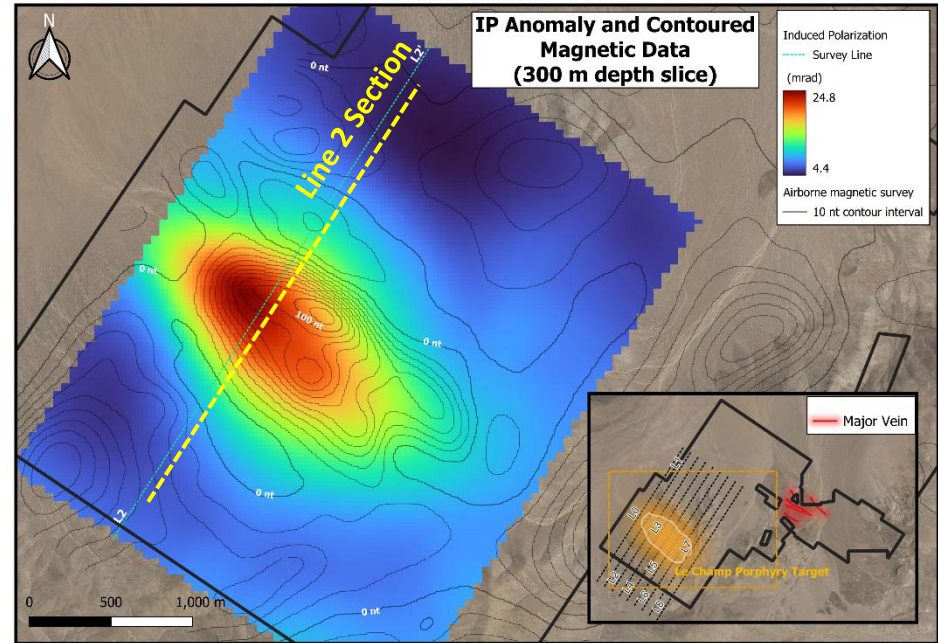
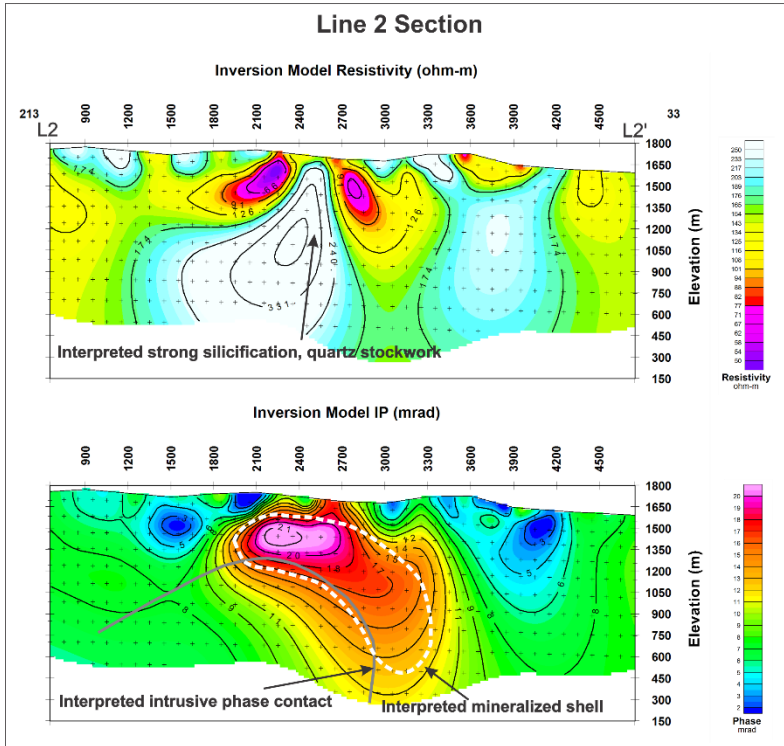
- **Gold Point** is located 240 km southeast of Yerington, which hosts four significant porphyry deposits (Yerington, Ann Mason, Bear, and McArthur)
- The Yerington Mine was operated by the Anaconda Company from 1952 until 1979 and produced approximately 1.744 billion pounds of copper at an average grade 0.54% copper.
- The Ann Mason deposit is owned by Hudbay Minerals Inc. and contains 2.2 billion tonnes of measured and indicated resources grading 0.29% copper and 67 ppm molybdenum.
- **April 2025 - Teck Resources Limited Le Champ porphyry target**





Gold Point Project – Porphyry Potential

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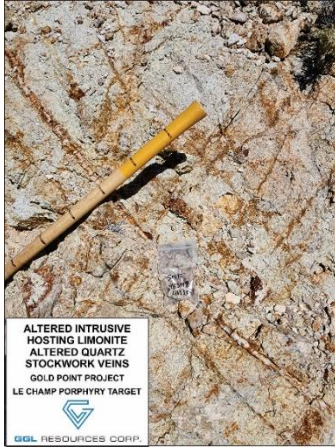


- **Large** Coincident IP and Magnetic Anomaly: Approx **1.8km x 1km**.
- IP interpreted as metallic sulphides in the mineralized shell.
- Resistivity interpreted as strong silicification, quartz stockwork.

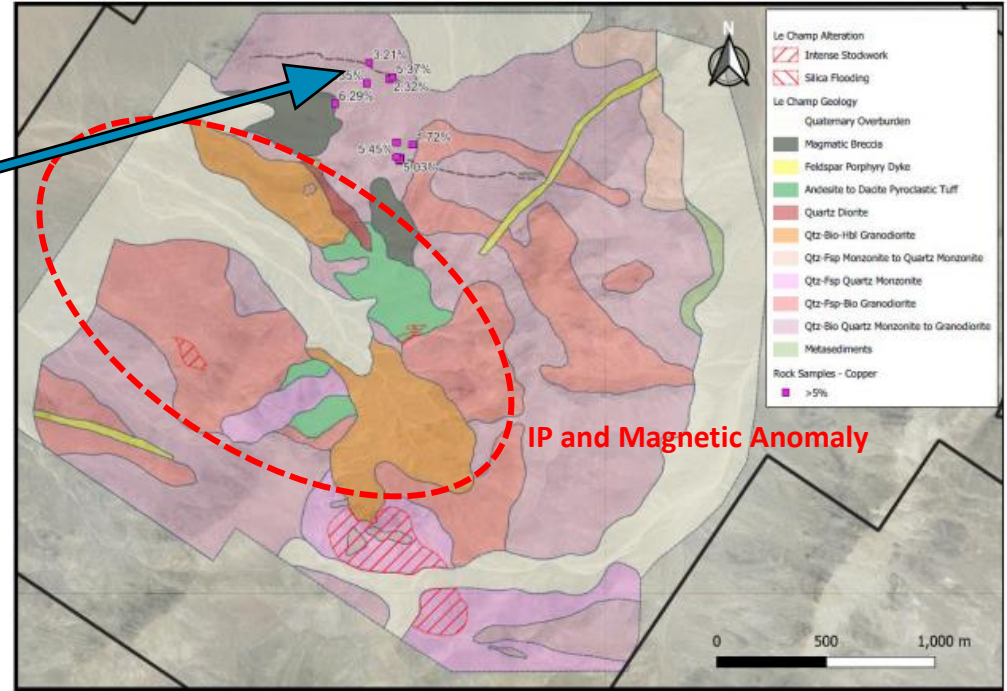
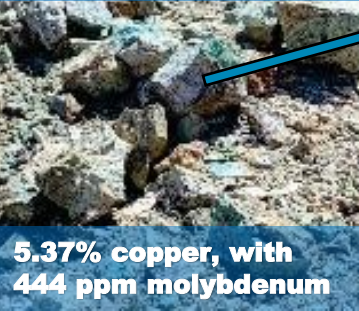


Gold Point Project – Porphyry Potential

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High-grade copper occurs in peripheral structures dipping south towards the porphyry



- **Complex**, multi-phase monzonitic Jurassic intrusions.
- 6 intrusive phases identified to-date.
- **Large** distinct, coincident IP and magnetic anomalies.
- **Intense** quartz stockwork and silica flooding.
- Goethite, jarosite, and kaolinite alteration.
- Strong molybdenum, elevated copper and localized gold in soil anomalies geochemistry.



GGL RESOURCES CORP.

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