

GGL RESOURCES CORP.

District-Scale Projects in the Walker Lane Belt, Nevada &
the Toodoggone District, Northern BC

Corporate Presentation

March 2025

TSX-V: GGL



GGL RESOURCES CORP.



Forward Looking Statements

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Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact and are generally, but not always, identified by the words “opportunity”, “on the road”, “increasing”, “confidence”, “undervalued”, “proposed”, “significant”, “unlocking”, “value”, “advanced”, “prolific”, “likely”, “possible”, “cut-off grades”, “noteworthy”, “consistent”, “suggest”, “delineate”, “closely resembles”, “impediments”, “potential”, “expansion”, “evaluation”, “timeline”, “development”, and similar expressions, or that events or conditions “may”, “should”, “could”, “will” or “probably” occur. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedarplus.ca. The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

All technical information contained in this corporate presentation and the information pertaining to the McConnell Creek Project has been approved by David Kelsch, P.Geo., President of GGL Resources Corp. and a qualified person for the purposes of National Instrument 43-101.

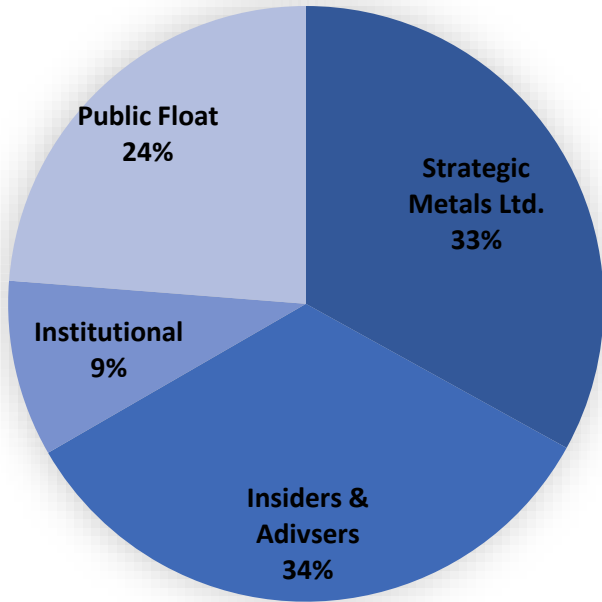
All technical information contained in this corporate presentation pertaining to Gold Point has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer, Cathro & Associates (1981) Limited and qualified person for the purpose of National Instrument 43-101.



Capital Structure

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Attractive Share Structure



Shares Issued	95,857,475
Options	5,515,000
Fully Diluted	101,372,475
Cash	\$250,000*
Debt	None

*Feb. 2025, unaudited





Management & Directors

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Matthew Turner B.Sc. – Director and Interim CEO

President and CEO of Rockhaven Resources Ltd. which has established the 1.6-million-ounce AuEq Klaza gold and silver vein deposit in Yukon. Past diamond experience Winspear Diamonds Snap Lake.

David Kelsch B.Sc., P.Geo – President, COO, Director

Active in diamond, gold and base-metal exploration since 1985. Managed Rio Tinto's multi-million dollar exploration efforts from initiation through to advanced discovery on the Diavik Diamond Mine. Held executive positions for gold, iron ore and diamond explorers both domestic and international.

Daniel Martino B.B.A, C.P.A., C.A. – CFO

Over 10 years experience providing CFO and Financial Reporting Consulting services to companies listed on Canadian stock exchanges within the clean technology and mineral resource sectors. Mr. Martino had previously spent several years in assurance services for public companies at Davidson Company LLP.

Linda Knight C.G.A. – Corporate Secretary

With GGL Resources Corp. since 2000. Prior to GGL Mrs. Knight was controller at Westley Mines Limited.

Elizabeth Flavelle B.Sc., M.B.A., C.P.A. – Independent Director

Since 2011, she has worked in the mineral exploration industry as an exploration geologist with Archer, Cathro & Associates (1981) Limited and most recently at Sentinel Corporate Services Inc. as a corporate controller for various junior mining companies.

William Barclay B.A., C.P.A., C.A., T.E.P. – Independent Director

Tax Partner Pricewaterhouse Coopers (retired). Experienced director of public companies.



Gold Point Location

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- Gold Point is located 175 miles via paved highway from Las Vegas, Tonopah (57 miles), and Beatty (66 miles).
- Mines/advanced projects in the district include:



North Bullfrog, Silicon, Motherlode & Sterling



Goldfield



Hasbrouck



Round Mountain



Tonopah West



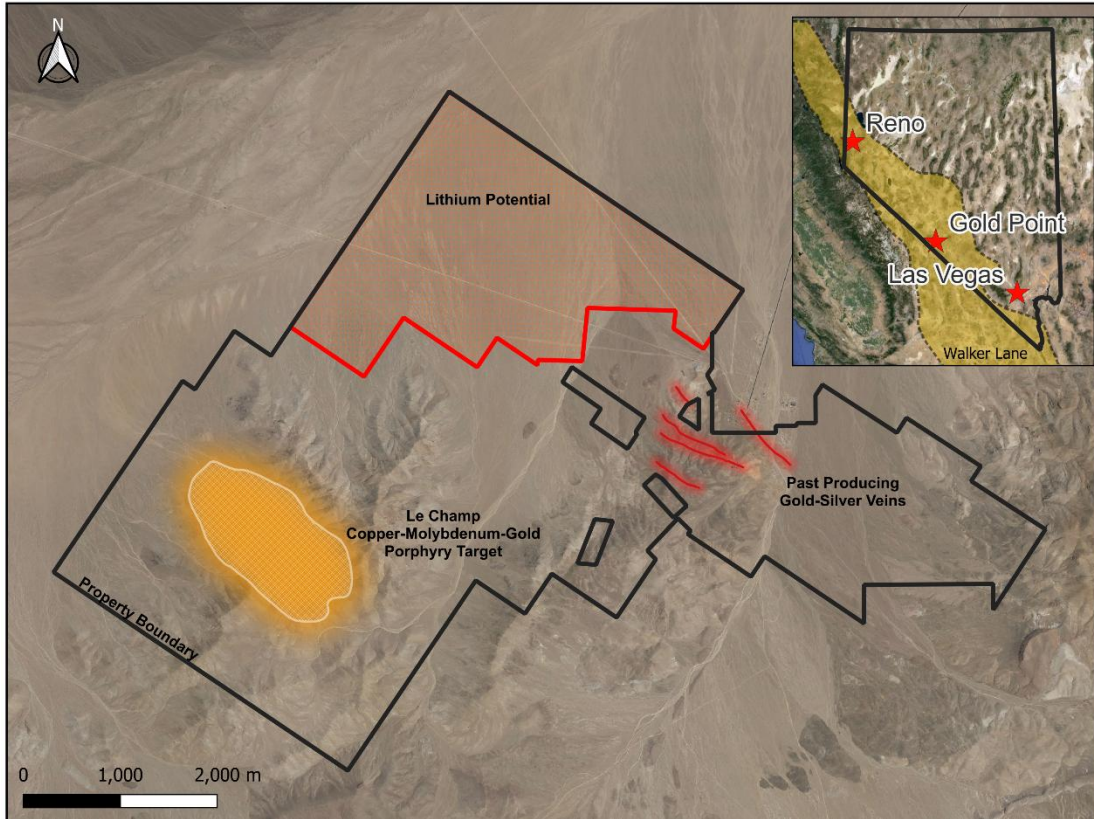
Mineral Ridge





Exploration Targets

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- Three known mineralization styles exist on the **Camp-scale Gold Point Project**:
 - Copper-molybdenum-gold porphyry
 - Past-producing **high-grade** gold-silver veins
 - Lithium clay
- **Porphyry** target has been outlined by geophysics and geochemistry with no evidence of past drilling or trenching. Claims covering the porphyry target were optioned to **Teck American Incorporated** in September, 2024
- **Lithium** clay potential exists in the north of the project in the Quaternary alluvium. This basin contains thick sequences of lithium enriched claystones as seen in drill holes 3.8km north on Nevada Sunrise Metals Corp's Gemini property.



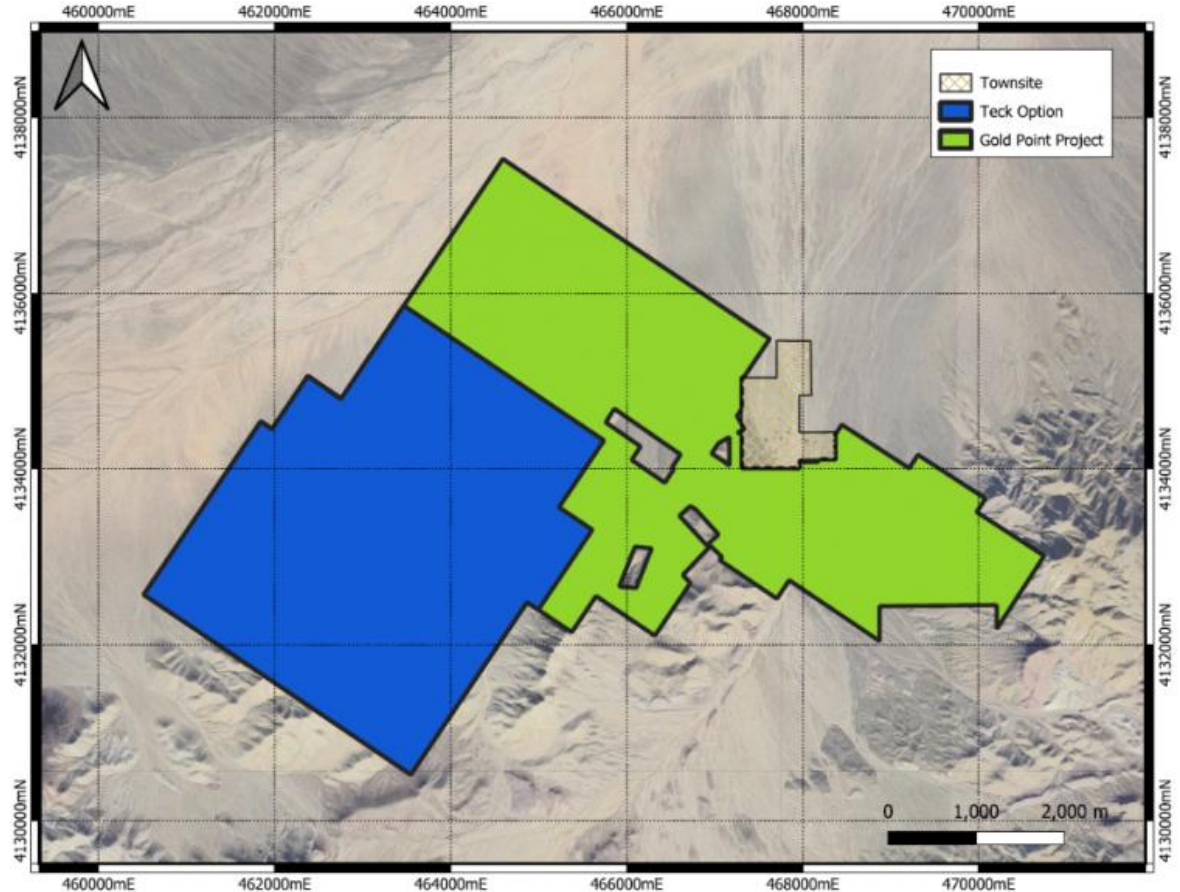
Claim Ownership

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Highlights of the Teck Option (all funds in CAD):

- 2024 annual claim maintenance payments (\$53,000) paid by Teck
- First year cash payments of \$100,000 (\$50,000 within 5 business days of signing, \$50,000 upon 1st year anniversary.
- 2nd year anniversary cash payment of \$100,000.
- 3rd year anniversary cash payment of \$200,000.
- 4th year anniversary cash payment of \$1,000,000 exercising the Option and giving Teck 100% ownership of the project.
- Milestone payment to GGL of \$2,000,000 upon production decision.
- GGL retains a 2% NSR of which Teck may buy-back 0.5% for \$1,500,000, and an additional 0.5% for \$2,000,000. Buy-back pricing subject to adjustment for inflation commencing upon signing.

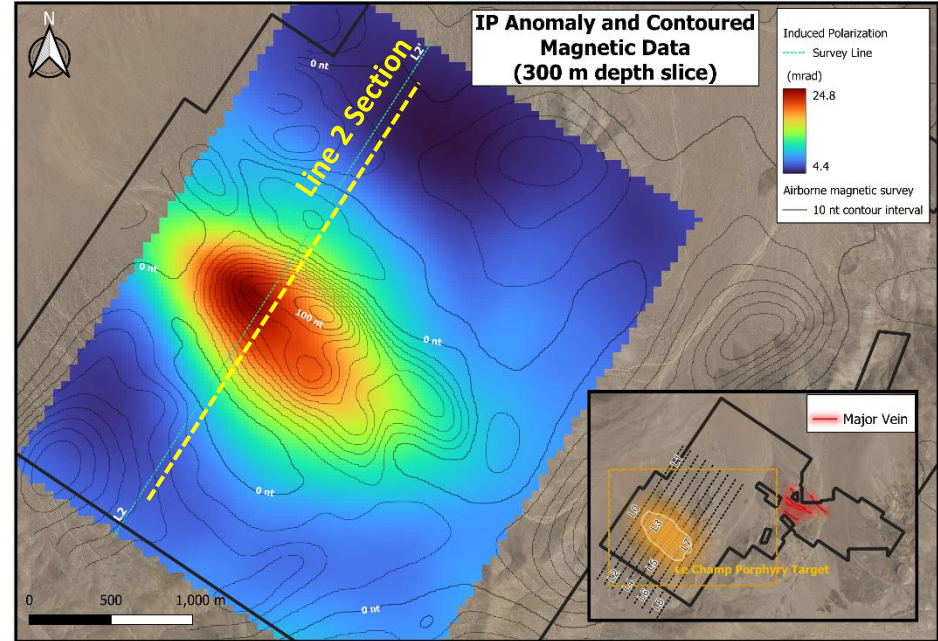
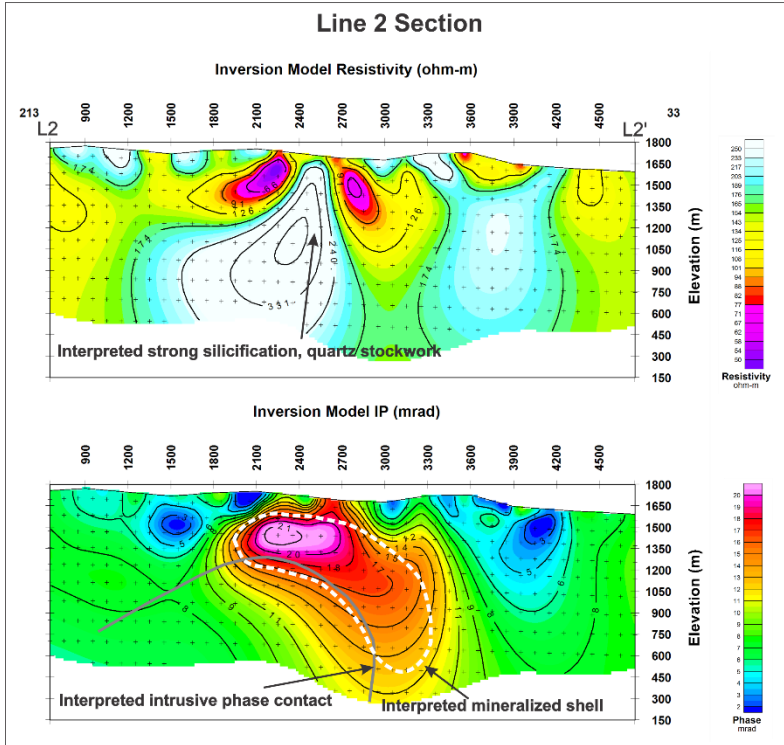
Summary: 100% for \$6.9 million and a 1% NSR





Gold Point Project – Porphyry Potential

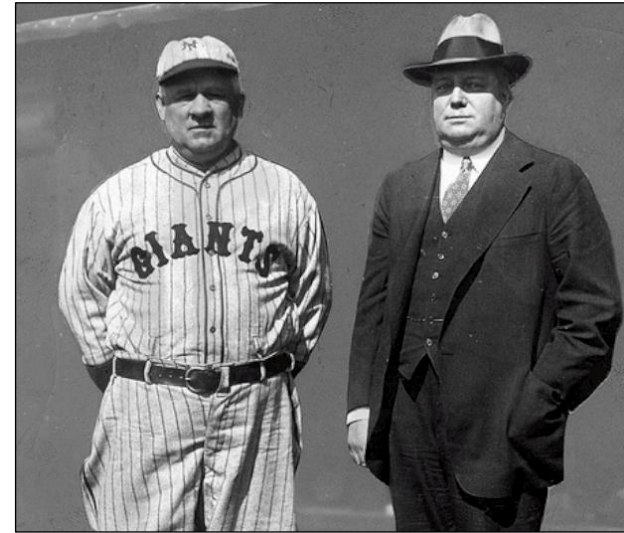
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- **Large** Coincident IP and Magnetic Anomaly: Approx **1.8km x 1km**.
- IP interpreted as metallic sulphides in the mineralized shell.
- Resistivity interpreted as strong silicification, quartz stockwork.

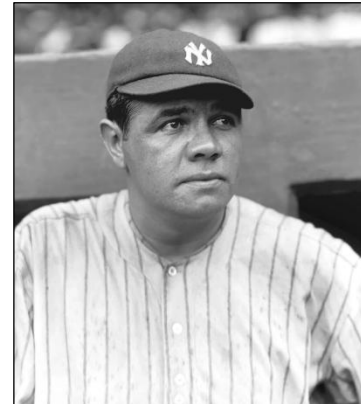


Gold Point Mining History



Stoneham with Giants manager John McGraw

- Production on one of the five mines (Grand Central) began in the 1890's
- In May 1922, Charles Stoneham, owner of the New York Giants, purchased the Great Western Mine. Later that year, his Giants went on to beat Babe Ruth and the New York Yankees to claim the 1922 World Series. Stoneham awarded his players the first Championship Ring in MLB history.
- Historical production records indicate cyanidation recoveries of 92% to 98% for gold and 53% to 82% for silver.
- Intermittent small-scale mining 1882-1962 produced an estimated 74,000 oz gold
- Records indicate historical cut-off grades (~10 g/t gold)
- Existing underground workings to 275 m below surface, dry, oxidized and mostly open



Babe Ruth

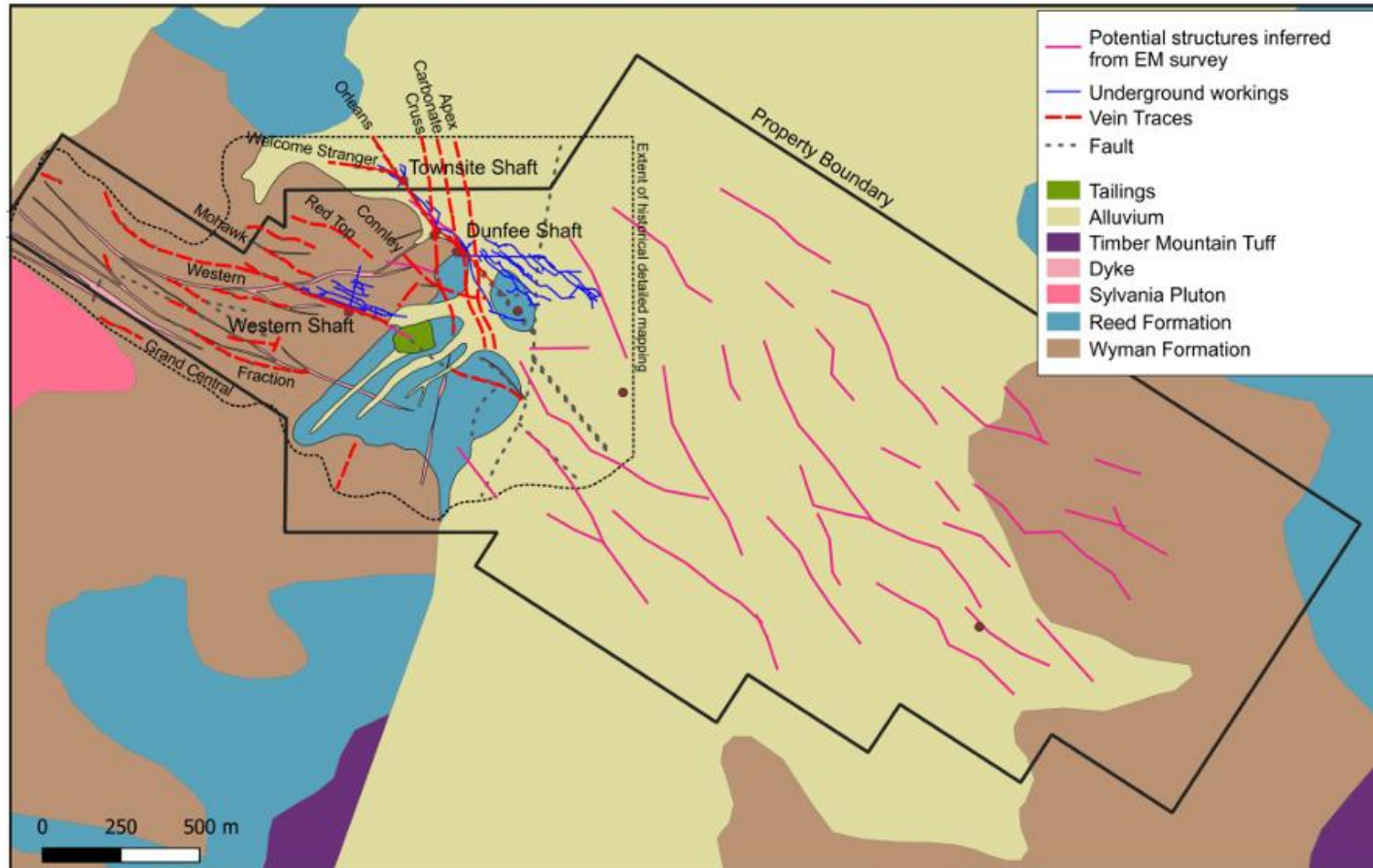


1922 World Series Championship Ring



Gold Point Project – Geology of Vein Area

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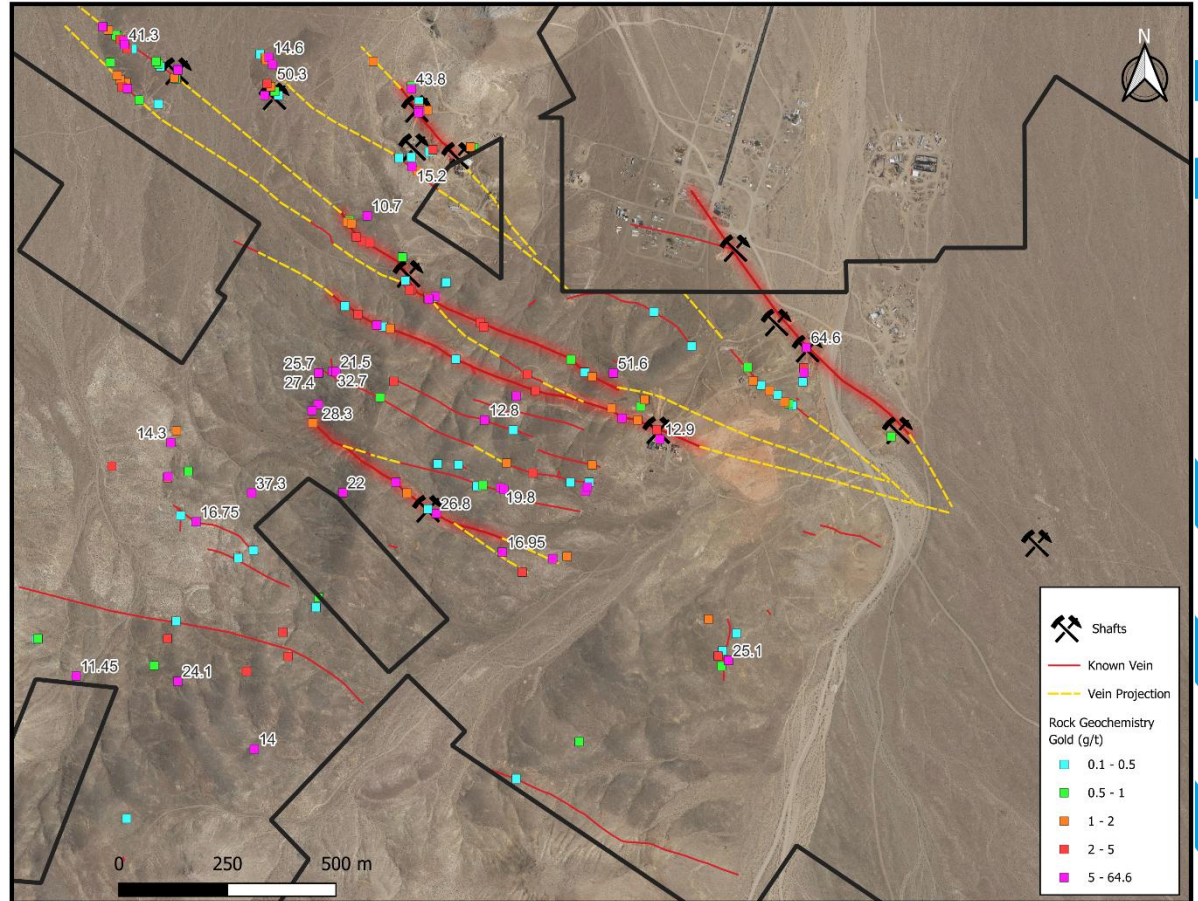




Gold Point Project – Gold Mineralization

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- Five past producing veins
 - Orleans
 - Great Western
 - Lime Point
 - Grand Central
 - Cook
- There are also an additional 12 veins identified





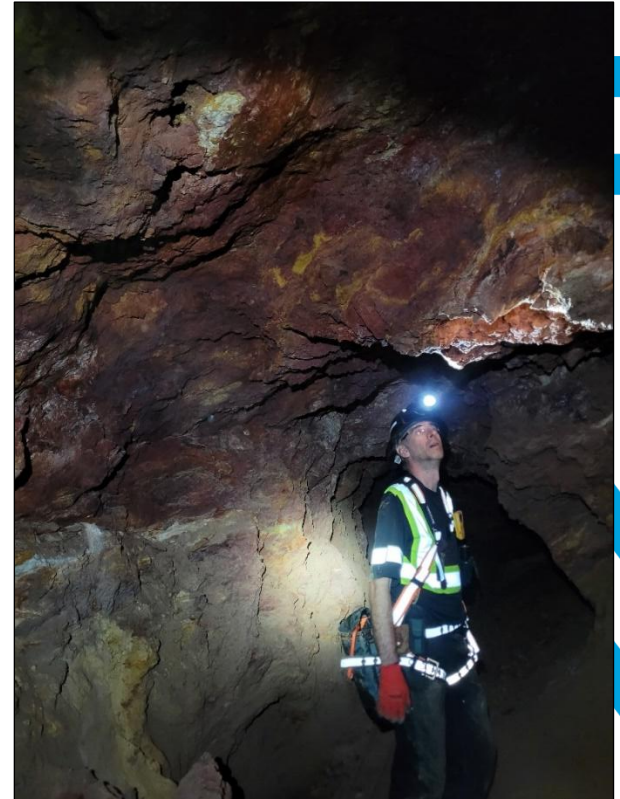
Gold Point Project – Gold Mineralization

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Excellent potential to define high-grade mineral resources within the extensive vein systems:

- in the un-stopped portions of existing underground workings,
- down dip of known high-grade ore shoots,
- along strike of main workings,
- beneath and along strike of secondary vein systems,
- at structural junctions, and
- along strike beneath pediment covered areas that comprise > 50% of the property.

Additionally, large portions of the accessible underground workings, specifically in the Orleans Mine, host vein structures that span the entire width of the workings. Understanding the mineralizing controls, and specifically where mineralization is most concentrated, will be a focus of future programs.

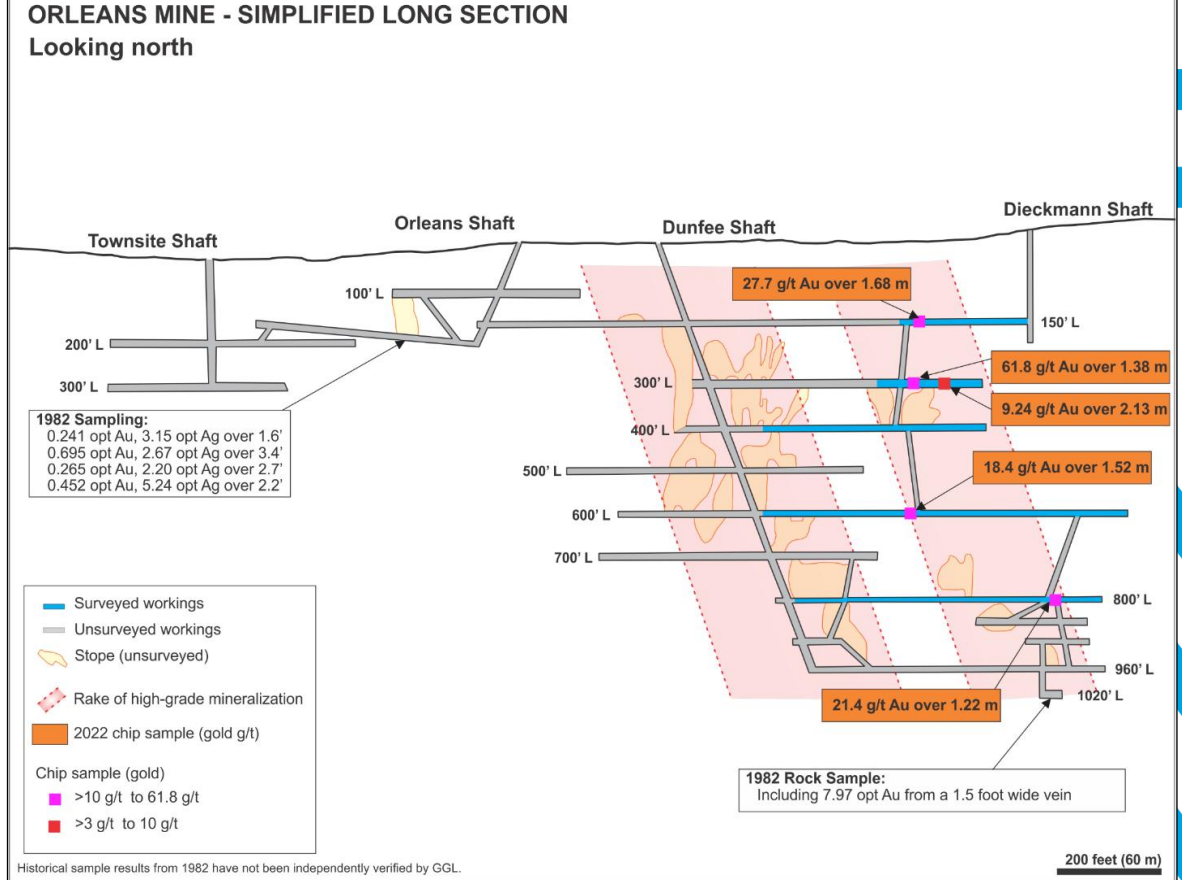


Matthew Dumala, PEng, inspecting the Orleans Vein on the 400' level



Orleans Mine - Long Section

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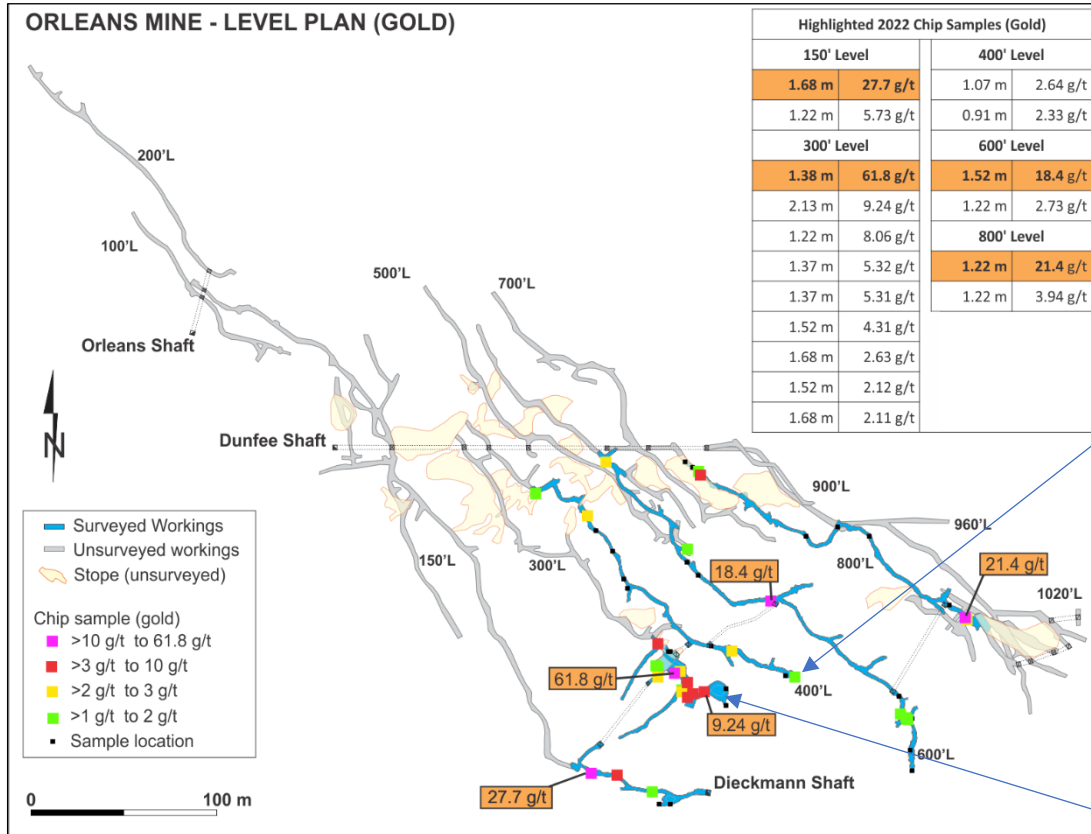


Historical sample results from 1982 have not been independently verified by GGL.



Orleans Mine - Level Plan

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Orleans Mine - Eastern end of the 400' level



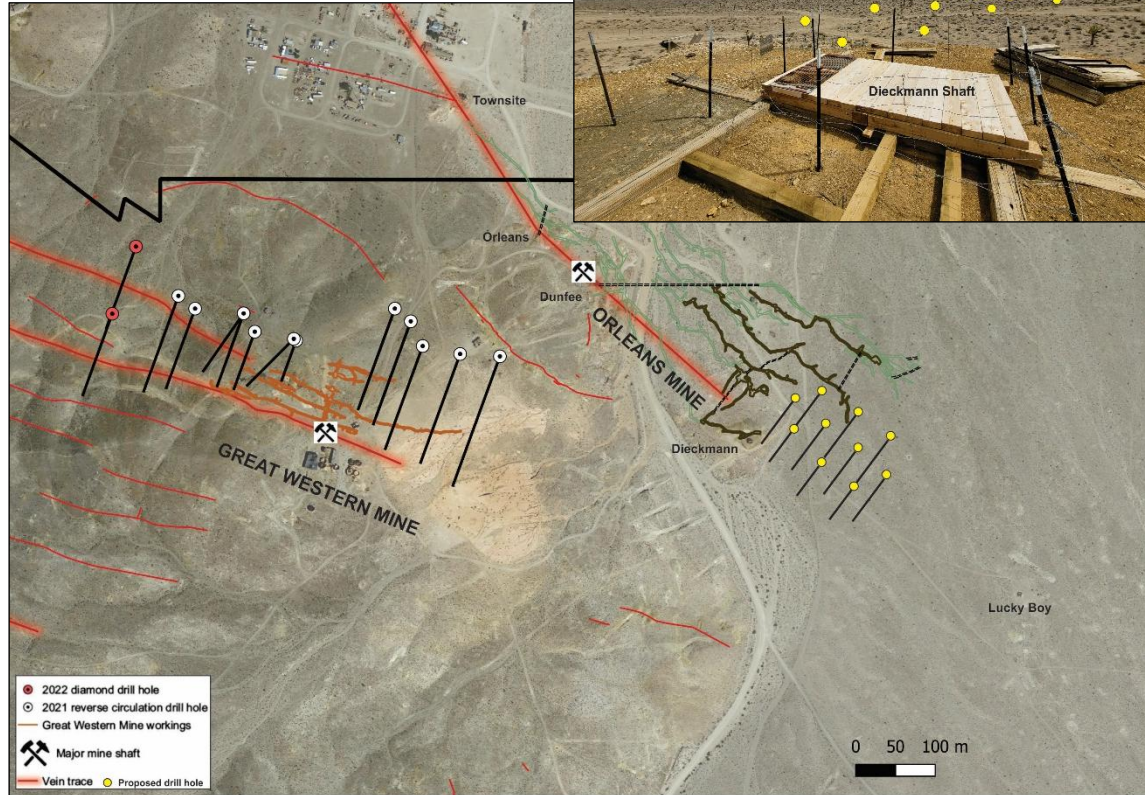
Orleans Mine - Eastern end of the 300' level



Orleans Mine – Veins Next Steps

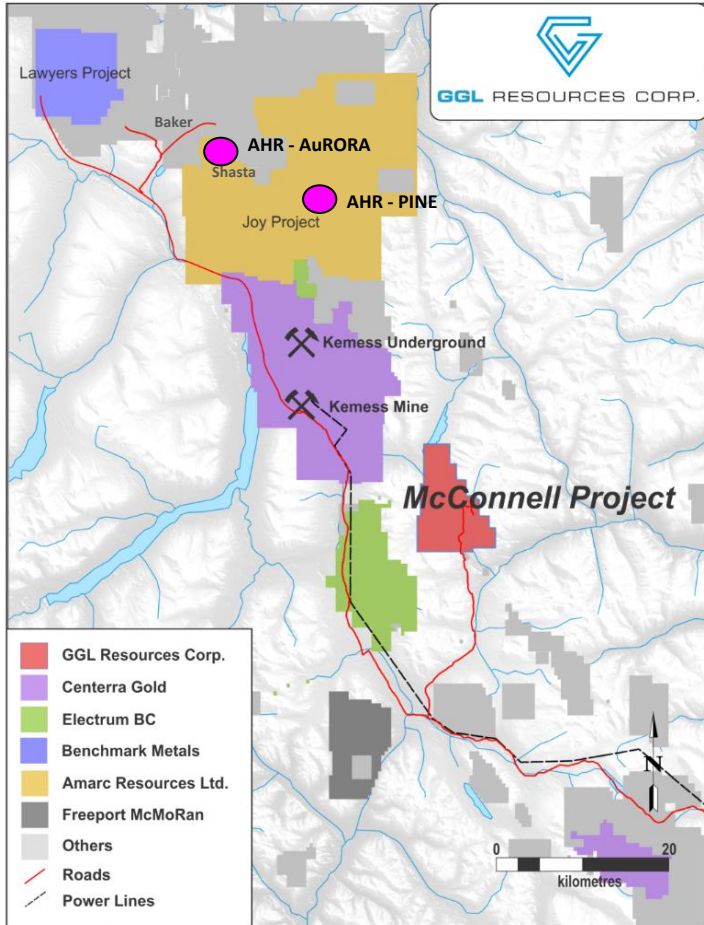
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- Promising results from 2021 and 2022 drilling at the Great Western Mine, but focus will turn to the Orleans Mine, which was the largest historical producer on the property
- The proposed surface drilling (10 holes for a total of 1,500 m) will target the eastern extension of the Orleans vein under the pediment and along strike towards the Lucky Boy Shaft, an area where no work has been conducted
- Assuming the structural corridor continues to the east, additional step out holes may be drilled







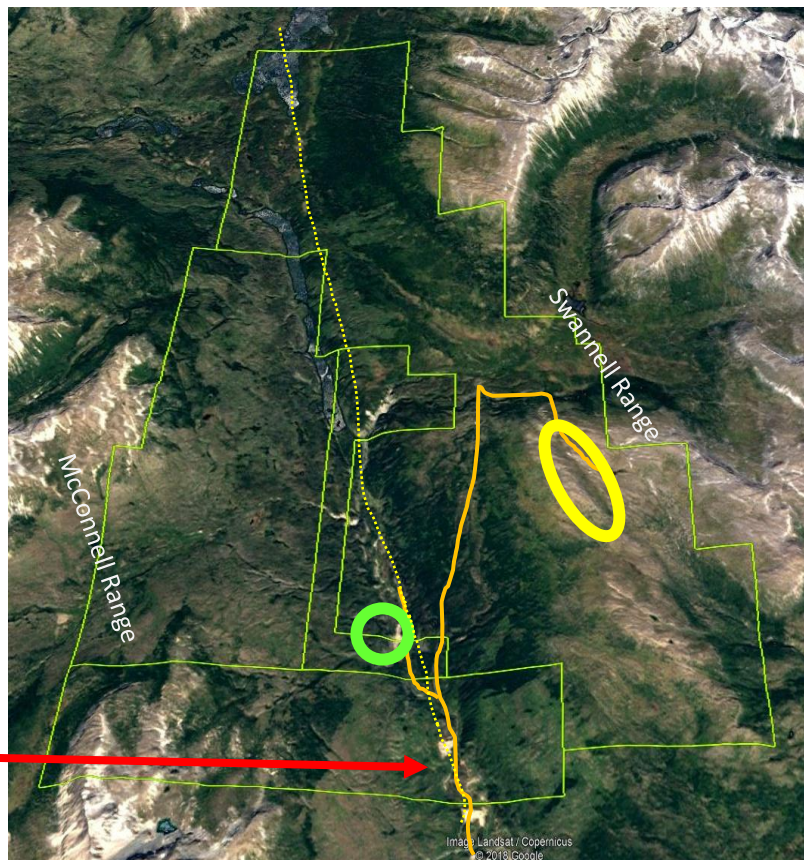
McConnell Gold-Copper Project



- Located in the Golden Horseshoe, centered 22 km southeast of the past-producing Kemess Copper-Gold Mine.
- Copper/Gold porphyry zone.
- Shear-hosted gold vein system.
- On trend with Amarc's new high-grade AuRORA discovery and Shasta, Baker and Lawyers past producers.
- Road access and drill permitted.



- The McConnell property lies between the McConnell Range (west) and Swannell Range (east).
- The Finlay - Ingenika Fault runs NNW – SSE separating the ranges and contains McConnell Creek which drains south from McConnell Lake.
- The gold zone  lies on an alpine ridge.
- The copper zone  lies on the flank and within the valley.
- Placer workings can be seen in the valley from the copper zone heading south.



McConnell Results – Copper Zone

- Copper showing discovered in 1966 and received limited work in 70's pre-GGL.
- Historic trenching (1970's) - **10.97% Cu, 0.136 oz/T Au (4.2g/t) and 2.12 oz/T Ag over 12 feet.**
- 2008 surface work returned 0.5 – 20% Cu 1 – 2 g/t Au over 1 – 7 m.
- 2008 single drill hole returned **5.05m 0.34% Cu, 126 ppb Au** from surface then encountered a fault.

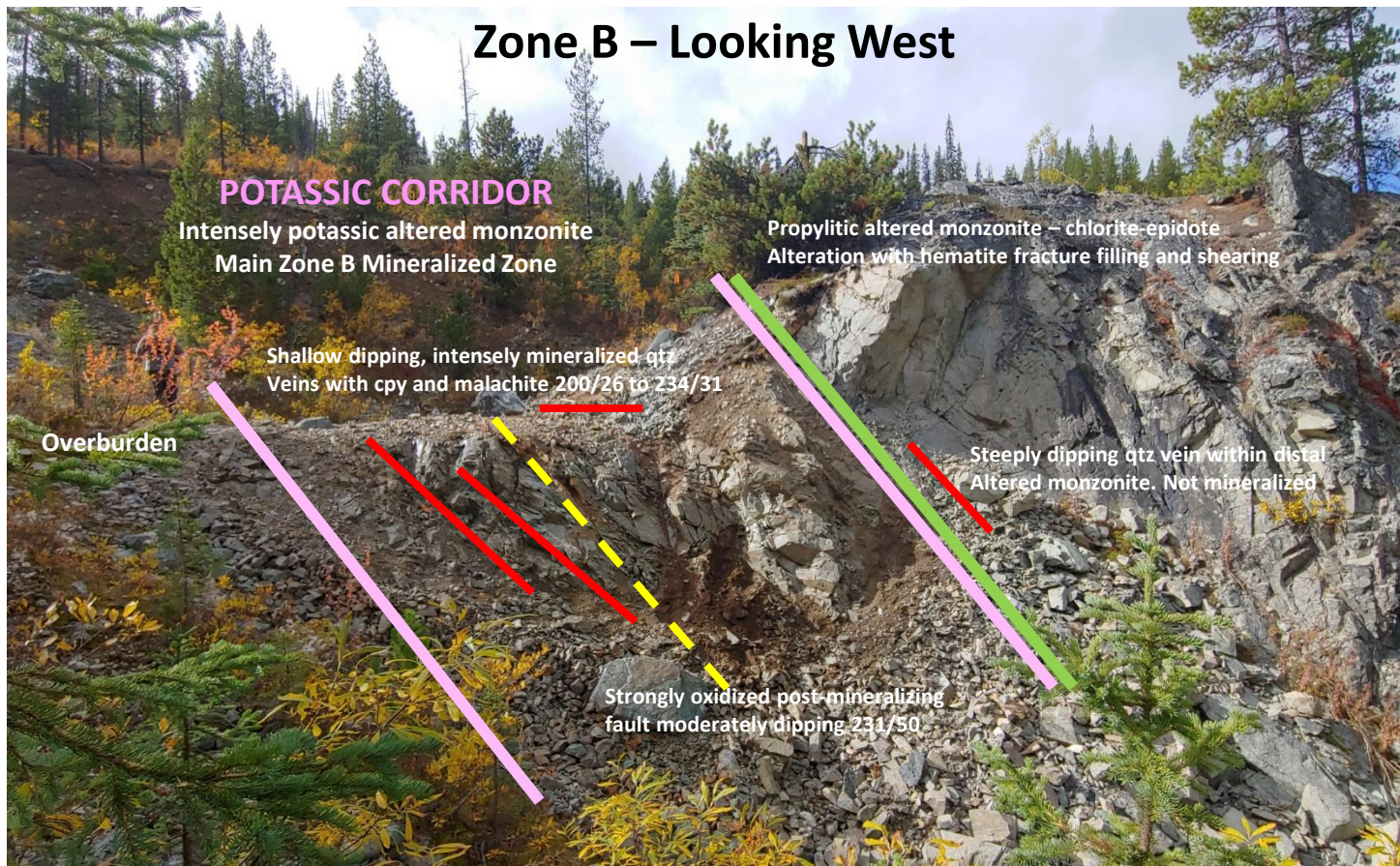


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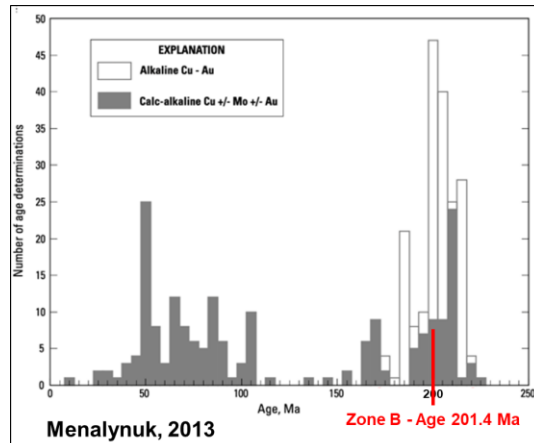
Trenching and Surface Sampling

Zone	Year	Width	Cu	Ag	Au
Zone A	1967	20 ft	0.68 %	1.0 opt	
		12 ft	1.95 %	0.2 opt	
	1975	5 ft	2.40 %		
Zone B	1975	10 ft	0.94 %		
		12 ft	10.97 %	2.12 opt	0.13 opt
		15 ft	14.02 %	1.36 opt	0.05 opt
		10 ft	7.60 %	2.90 opt	
		20 ft	2.12 %		
		3 ft	6.60 %	4.6 opt	
Zone C	1991	0.7m	4140 ppm	13 ppm	2277 ppb
Zone D	2008		9.15 %	57 ppm	853 ppb
Zone E	2008		19.28 %	74 ppm	1325 ppb
Snow Slide	2008		4.8 %	37 ppm	695 ppb

- Quartz monzonite and quartz-feldspar porphyry dykes observed.
- Poorly exposed high-grade mineralization traced over a **500m** then lost under cover.



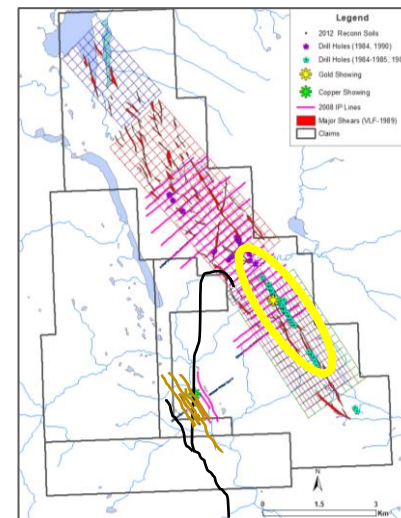
- Age date 201.4 Ma +/- 6.4 Ma (LA-ICP-MS on zircon)
 - Kemess Intrusion = K-Ar 205+/-6 Ma: Rb-Sr 190+/-4 Ma
 - Kemess Mineralization and alteration = K-Ar/Rb-Sr 182+/-6 Ma
- Intermediate calc-alkalic to alkalic stocks, sills, dykes
- Quartz monzonite porphyry with disseminate, stockwork and vein mineralization styles hosting Cu+Au
- Quartz-feldspar porphyry dykes
- Veins and felsic dykes infilling extension fissures
- Extension fissures copper gold bearing; strike 065°Az
- Veins pyrite-chalcopyrite-tetrahedrite ? (Ag)
- Veins grade 0.5 to 19.3% Cu, 1-3 opt Ag and 500 to 2277 ppb Au over 5 to 20 ft intervals
- Au-enrichment > 1000ppb + Ag-enrichment > 80 ppm
- 250 x 90 m with flashy cp-py veinlets in hydrothermal breccia/vein faults



McConnell Results - Gold Drilling

Year	Sampler or Company	Hole No.	Dip	Intercept (m)	Gold (g/t)	Reference or comment
1958	Centennial Mines Ltd.	2	-21°	1.52	6.86	Ball (1958)
		3A	-40°	2.44	9.60	
		9	-41°	0.52	24.69	(sludges)
		10	-45°	3.05	7.89	
1984	Lornex Mining Corp	84M09	-45°	1.52	5.62	Serack (1984)
		84M22	-65°	4.27	7.20	(check assay)
		84M22	-65°	4.27	6.24	
		84M22	-65°	0.76	3.50	
		84M24	-45°	0.15	6.44	
1985	Lornex Mining Corp	85M07	-45°	3.03	3.70	Serack (1985)
		85M09	-45°	1.20	6.38	
		85M10	-43°	1.10	10.29	(check assay)
		85M16	-65°	0.45	14.81	
		85M16	-65°	2.55	4.33	
1987	Gerle Gold Ltd	87-02	-45°	1.4	3.84	Smitheringale (1988)
		87-05	-47°	0.7	4.66	
		87-06	-44°	1.0	15.57	(check assay)
		87-07	-54°	0.8	10.63	
		87-10	-45°	1.0	7.71	
		87-10	-45°	1.0	3.87	
		87-11	-60°	1.0	3.98	
		87-12	-43°	1.0	10.97	
		87-13	-49°	1.0	5.25	
1990	Placer Dome Inc	90-05	-45°	2.25	5.25	Deschenes (1990)

Table Extracted from a NI 43-101 by Richardson (2007)



McConnell Results - Gold Trenching

TABLE 2 SUMMARY OF SIGNIFICANT TRENCH ASSAYS					
Year	Sampler or Company	Trench Number	Length (m)	Gold (g/t)	Reference
1947	W. H. White (BCDM)	1	1.6	4.46	White (1948)
		5	1.8	22.29	
		5	3.3	42.35	
1958	Centennial Mines Ltd.	17	0.9	3.43	Payne (1975)
		10	5.6	8.23	
		11	11.6	15.77	
		11	7.0	8.91	
		11	2.9	34.29	
1958	Centennial Mines Ltd.	2	0.4	3.43	
		2	0.6	17.83	
		20	4.0	4.46	
		17	0.9	3.43	
		10	7.3	6.51	
		11	1.8	11.31	
		13	0.6	4.11	
		14	0.9	4.11	
1987	P.W Richardson	87-05	2.4	25.10	Richardson (1988)
1987	Gerle Gold Ltd.	87-05	2.0	15.98	Smitheringale (1988)
		87-06	4.8	8.16	
		87-07	1.8	7.68	
		87-08	1.6	2.81	
		87-21	1.3	5.25	
		87-10	0.6	5.90	
		87-11	0.9	4.08	
		87-13	1.9	4.77	
		87-16	1.6	5.76	
		87-18	0.9	11.90	
87-20	0.9	10.66			
1988	Gerle Gold Ltd.	88-29	2.4	8.34	Smitheringale (1988)
		88-34	1.0	8.02	
		88-36	1.0	9.46	
		88-39	2.0	4.75	
		88-40	6.2	4.75	
		88-41	0.8	8.09	

Table extracted from a NI 43-101 by Richardson (2007)



- The main unit is amphibolite gneiss/schist.
- Best described as a complex system of multi-directional pinching and swelling quartz veins found within anastomosing brittle-ductile shear zones.
- Veins host up to 10% py; lesser cpy, mal, gn.
- Mapped for 9km strike and 150-300m in width.
- VLF indicates 12km strike.



Contact Information

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