



TSX-V: GGL

GGL RESOURCES CORP.

Discovery Through Experience



Gold Point Project - Nevada



- High grade gold in quartz veins
- Past producing mines
- Consolidated land package
- Camp scale potential
- 4.5 square kilometers
- Road access, power to site
- 48 km from Goldfield Nevada, 300 km from Reno
- Three property Options to earn 100%, 100% and 75%.
- Little modern exploration since 1960's

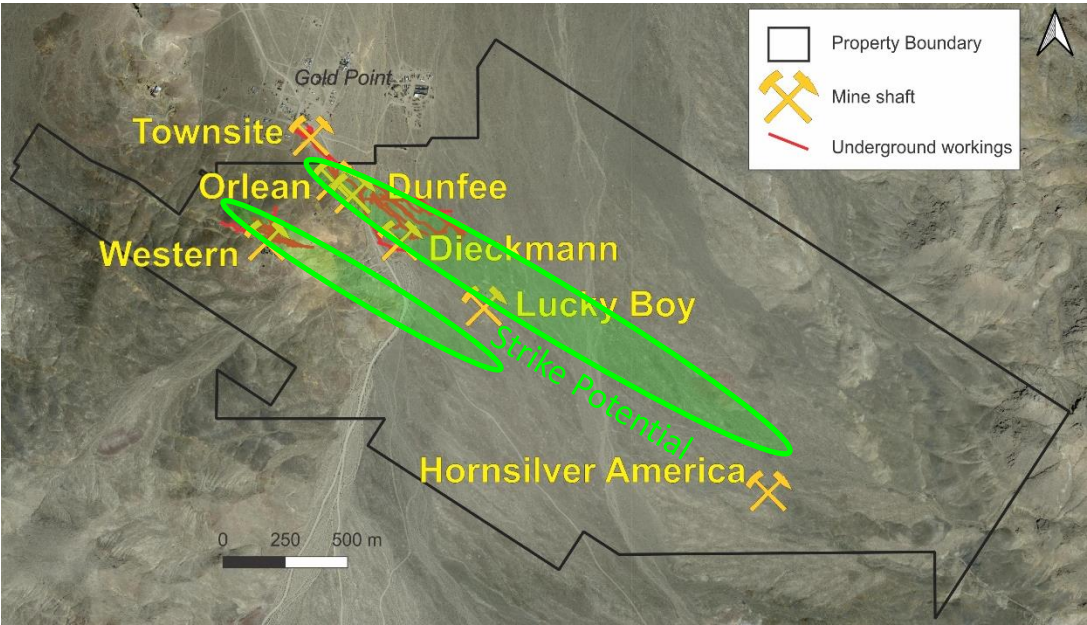


Well seasoned management involved in the discovery of the Diavik Diamond Mine as well as several gold and base-metal resources.

Attractive Capital Structure

Shares Issued	32,317,024	Share Holders	Ownership
Warrants	6,202,651	Strategic Metals Ltd	44%
Options	1,550,000	Insiders / Advisors	26%
Fully Diluted	40,069,675	Public Float	30%

- Historical production records indicate gold recoveries between 92% to 98% and silver 53% to 82% through cyanidation. Cutoff grade very high in modern terms
- Post mining sampling reported 35 samples averaging 0.389 opt gold
- Intermittent small scale mining 1882 - 1962 produced an estimated 74,000 oz gold
- Existing underground workings down to 275m below surface; mostly open and dry
- 15 veins discovered, typically 1 – 2m wide and up to 7m locally



- On-strike potential SE under cover believed untested; no past exploration evidence
- Depth potential below historic workings; no evidence of evaluation in records
- GGL to apply modern exploration techniques in strike and depth evaluation
- Surface and underground drilling required as well as ground geophysics