



**TSX-V:GGL**

**GGL** RESOURCES CORP.

# Gold, Diamonds and More Camp-scale targets

Corporate Presentation November 2020





# Forward Looking Statements

Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at [www.sedar.com](http://www.sedar.com). The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

All technical information contained in this corporate presentation has been approved by David Kelsch, P.Geo., President of GGL Resources Corp. and a qualified person for the purposes of National Instrument 43-101.

All technical information contained in this corporate presentation pertaining to Gold Point has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer, Cathro & Associates (1981) Limited and qualified person for the purpose of National Instrument 43-101.





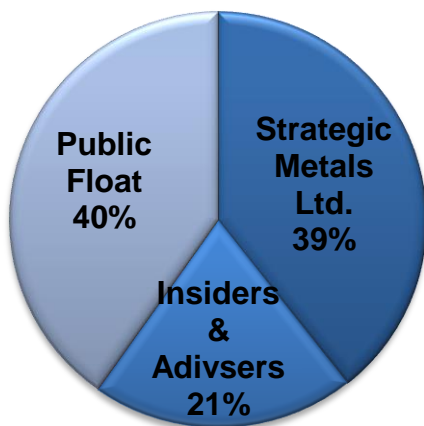
# Capital Structure

## Attractive Share Structure

Shares Issued	44,946,190
Warrants	3,623,485
Options	2,800,000
Fully Diluted	51,369,675
Cash	~\$2,500,000*
Debt	None

\*Nov 2020, unaudited

## Shareholders



## Stock Chart TSX-V:GGL





# Directors

## **David Kelsch B.Sc., P.Geo – President, COO**

Active in diamond, gold and base-metal exploration since 1985. Managed Rio Tinto's multi-million dollar exploration efforts from initiation through to advanced discovery on the Diavik Diamond Mine. Held executive positions for gold, iron ore and diamond explorers both domestic and international.

## **Douglas Eaton B.A., B.Sc. – CEO**

49 years in the resource sector. President and CEO of Strategic Metals Ltd. Co-recipient of the Spud Huestis Award (2012) in recognition of exploration with ATAC Resources Ltd., a gold explorer he co-founded which discovered Carlin-style mineralization in Yukon. Mr. Eaton also played a critical role in the advancement of the Casino porphyry and several other mineral deposits. He has been Partner of Archer, Cathro & Associates since 1981.

## **Matthew Turner B.Sc.**

President and CEO of Rockhaven Resources Ltd. which has established the 1.6-million-ounce AuEq Klaza gold and silver vein deposit in Yukon. Past diamond experience Winspear Diamonds Snap Lake.

## **Elizabeth Flavelle B.Sc., M.B.A., C.P.A.**

Various geologic and financial positions over the past 11 years. Presently a supervisor with DMCL Chartered Professional Accountants.

## **William Barclay B.A., C.P.A., C.A., T.E.P.**

Tax Partner Pricewaterhouse Coopers (retired). Experienced director of public companies.

# Corporate Strategy

- GGL is known for its strong diamond project portfolio; however, due to recent market conditions and northern COVID protocols, the company has shifted its focus to two key gold projects:
  - ✂ Gold Point – a recently optioned camp-scale project hosting past producing gold-silver veins that lie within Nevada’s prolific Walker Lane District.
  - ✂ McConnell – a wholly owned gold/copper prospect with gold rich veins and copper/gold stockwork. The property is located in the Golden Horseshoe mineral belt of central BC which includes the nearby past-producing Kemess and Lawyers Mines.
- This shift in focus gives GGL excellent exposure to the gold bull market and eliminates the seasonality of news flow typically related to northern projects.



Diamonds

Shift



Gold



# Gold Point Project - Nevada

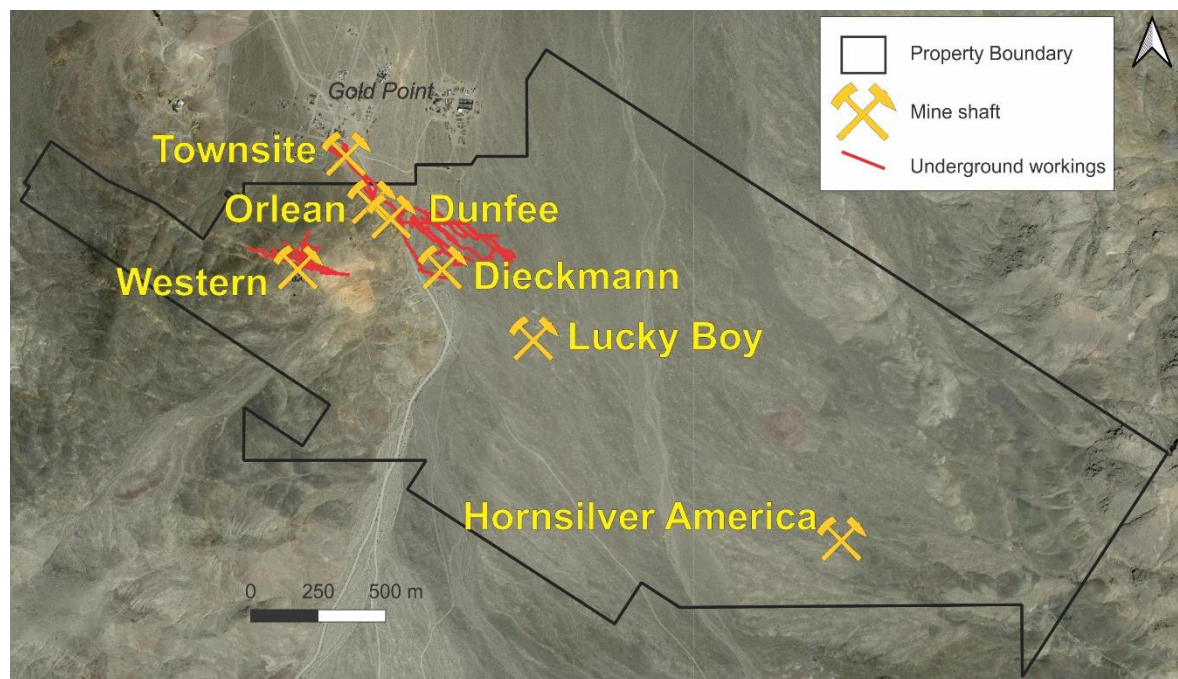
- High-grade gold/silver quartz veins
- Past producing mines on property
- Consolidated land package
- Road access and power to site
- Little exploration since 1960s
- Camp-scale exploration potential
- Targeting >1 million ounces of cyanide recoverable gold





# Gold Point Project - History

- Historical production records indicate cyanidation recoveries of 92% to 98% for gold and 53% to 82% for silver
- Post mining sampling (1983) reported 35 samples averaging 0.389 opt gold (~12 g/t Au) from underground workings
- Intermittent small scale mining 1882 - 1962 produced an estimated 74,000 oz gold
- Records indicate very high historical cutoff grades (~10 g/t Au)
- Existing underground workings to 275 m below surface; dry and mostly open
- 15 veins discovered, typically 1 - 2 m wide and up to 7 m locally



# Gold Point Project – Potential

Excellent potential to define a large mineral resource:

- In the un-stoped portions of existing underground workings,
- down dip of high-grade ore shoots,
- along strike and down dip of main workings,
- beneath and along strike of secondary vein systems, and
- along strike beneath the untested overburden covered area which comprises > 50% of the property.



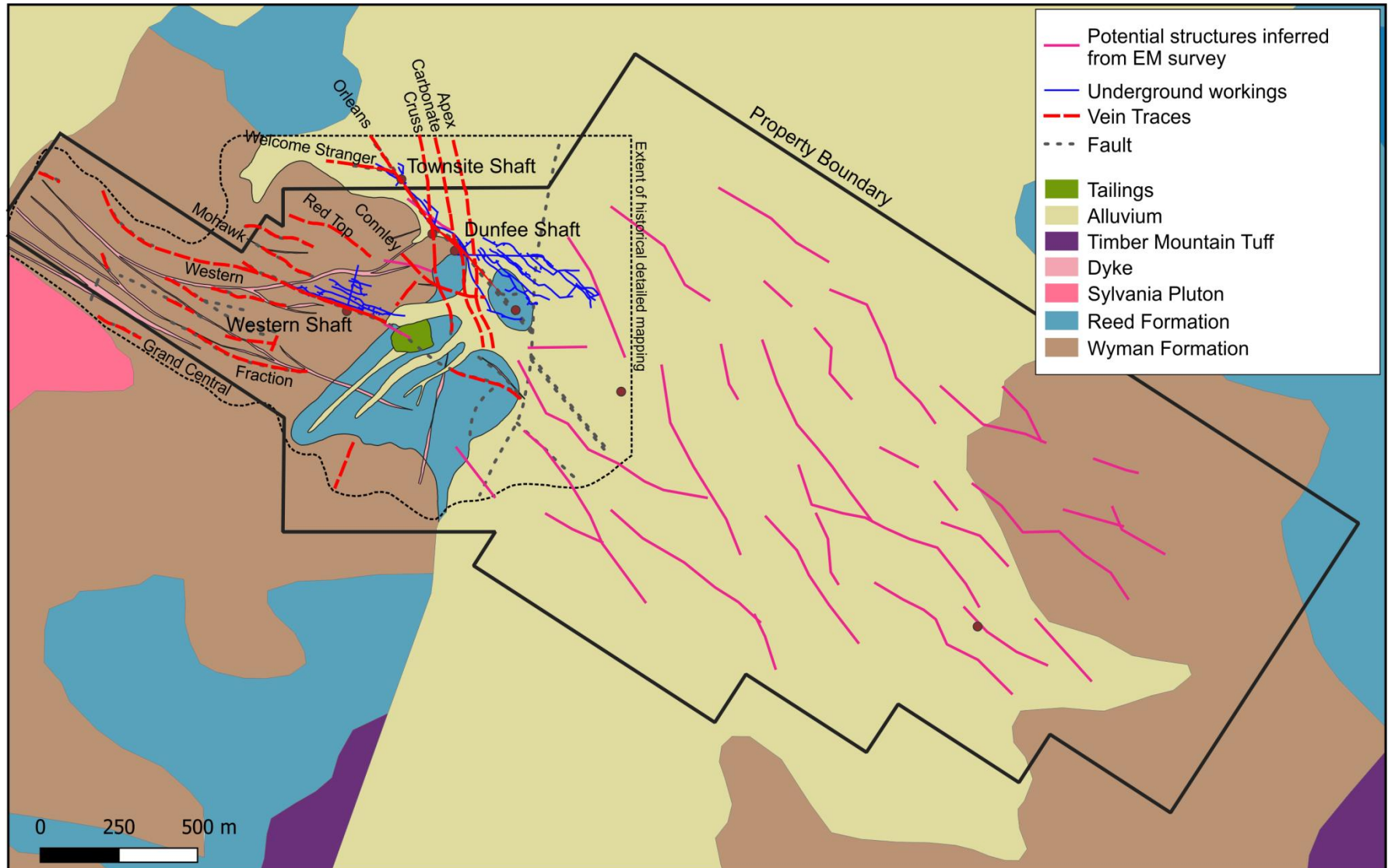
Dunfee Shaft





# Gold Point Project – Potential

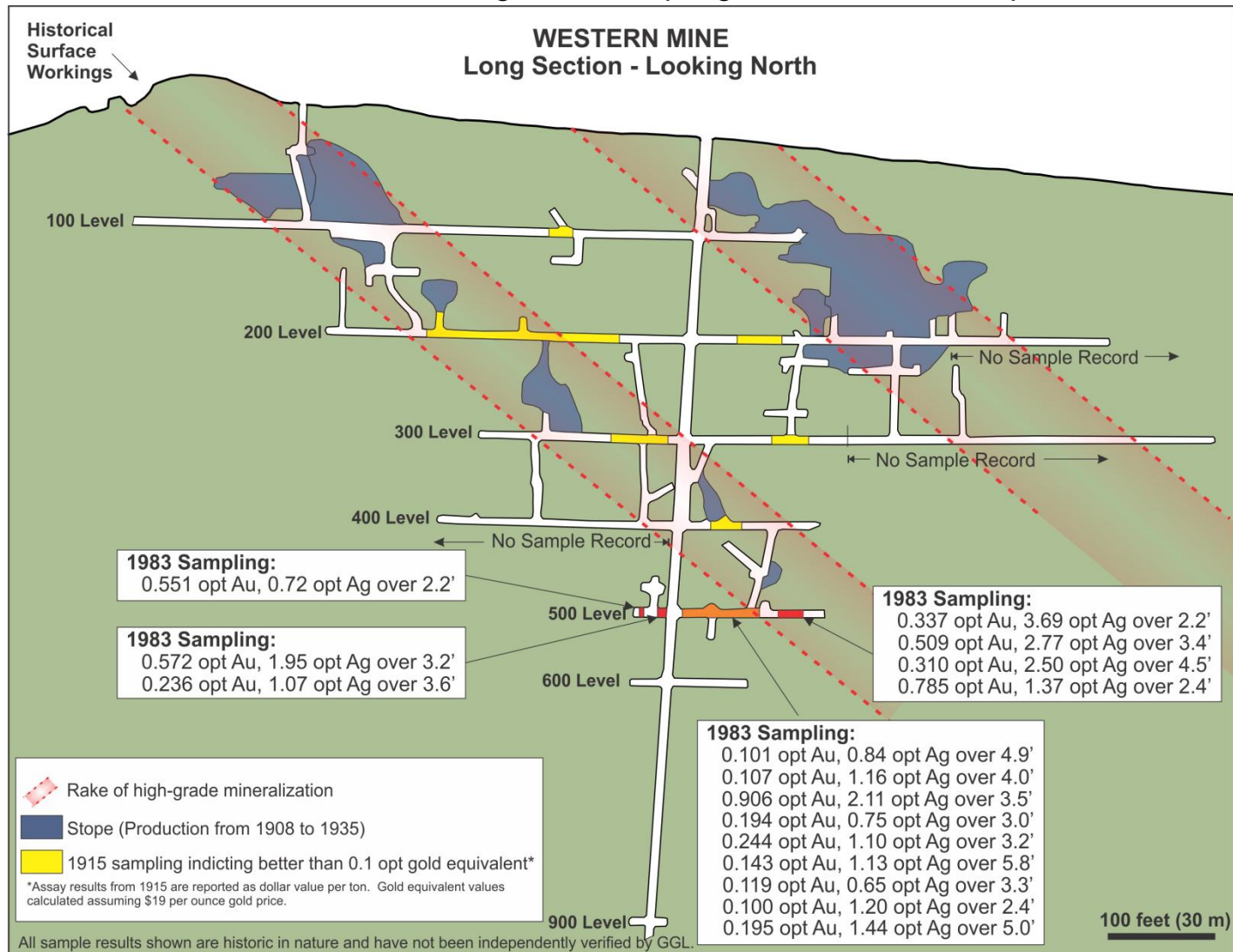
- Geology map shows main workings, secondary vein systems and geophysical anomalies in overburden covered areas.





# Gold Point Project – Potential

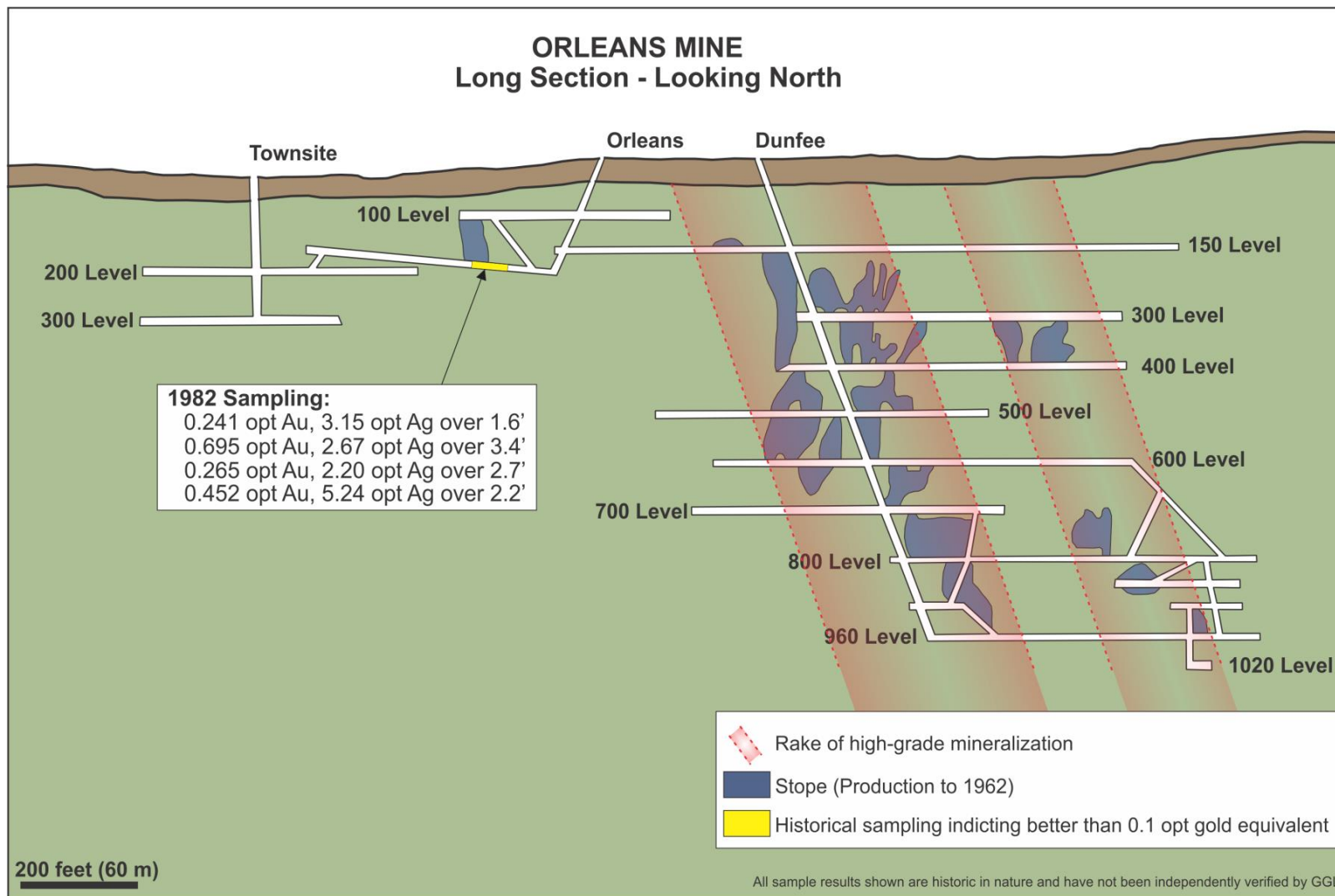
- Resource expansion potential exists down dip and adjacent to stoped portions of the underground workings.
- Limited historical underground sampling data validates this potential.





# Gold Point Project – Potential

- Orleans mine has extensive underground development.
- To date, GGL has not been able to locate a significant amount of underground sampling data for this mine.





# Gold Point – Next Steps

## Phase 1

- LiDAR survey (completed).
- Field validation of existing surface workings and vein exposures:
  - Resampling open trenches, pits, and dumps (awaiting assays).
- Assess viability to access underground workings (completed).

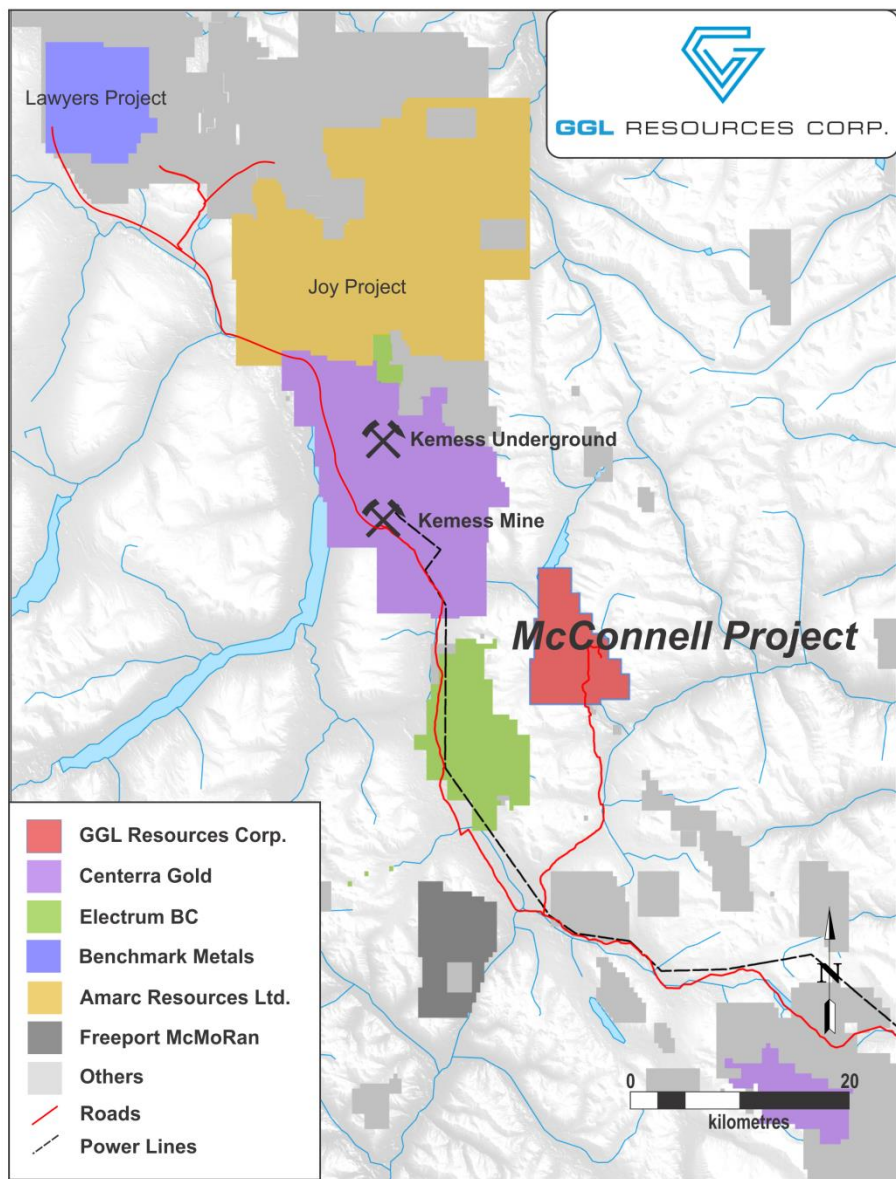
## Phase 2

- Establish access to underground workings:
  - Surveying, mapping, and resampling where safe to do so.
- RC drilling:
  - Beneath and along strike of known veins.
  - Testing potential mineralized structures identified by EM survey.

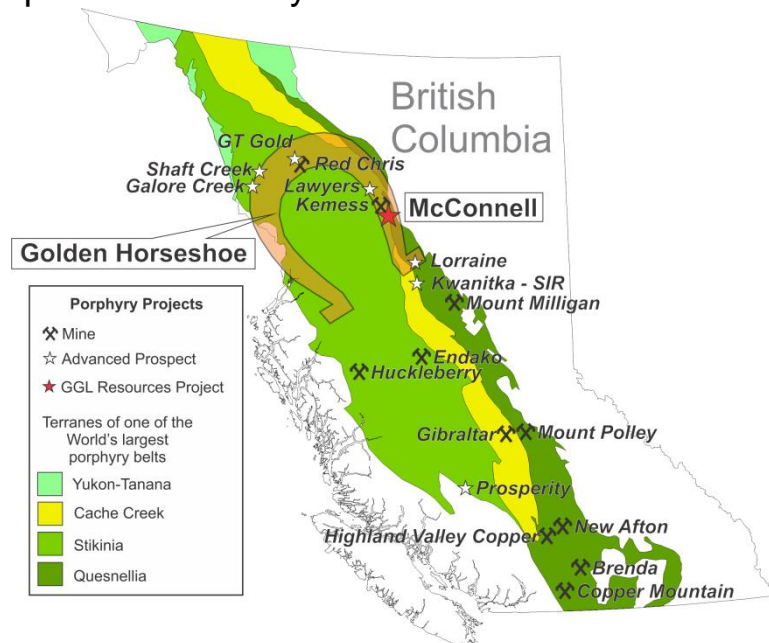




# McConnell Gold-Copper Project

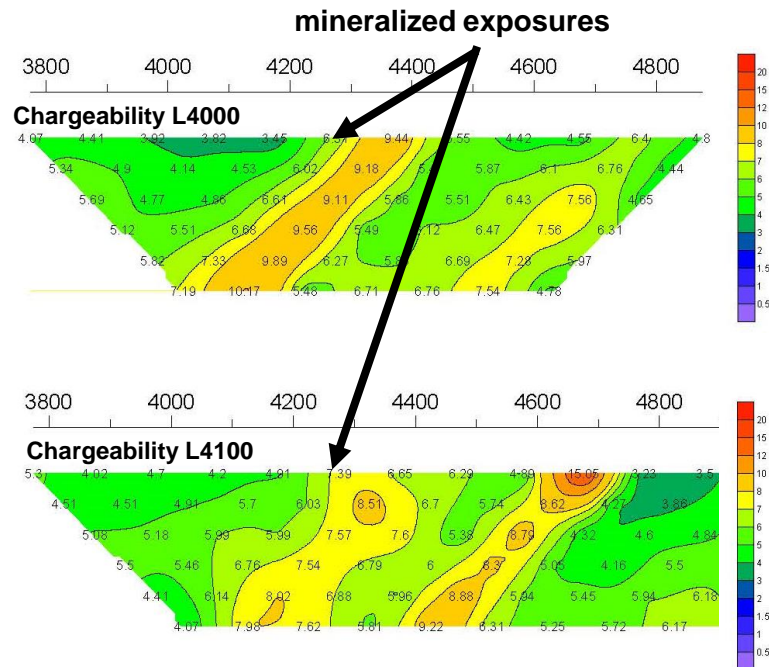


- Copper/Gold Stockwork Zone
- Shear-hosted Gold Veins
- 100% owned
- Road access and drill permitted
- Located in the Golden Horseshoe, 22 km southeast of the past-producing Kemess Copper-Gold Mine
- Omineca Mine Road and hydro grid powerline nearby





# McConnell Gold-Copper Project



## Copper – Gold Stockwork Zone

- Poorly exposed high-grade mineralization traced over a 600 m trend before it's lost under cover.
- Historical trenching (1970's) - 10.97% Cu, 0.136 oz/T Au and 2.12 oz/T Ag over 12 feet.
- I.P. survey conducted in 2020 identified structurally-controlled, parallel conductors, one coincident with surface mineralization and the second unexposed.

## Shear-Hosted Gold Zone

- Traced over 12 kilometers strike
- Company focus during 1980's
- Drill intercepts up to 1.0m of 15.57 g/t Au
- Trench samples up to 4.8m of 8.16 g/t Au





# McConnell – Next Steps

- GGL is planning a work program in summer 2021 including:
  - Electromagnetic surveys,
  - Excavator trenching,
  - Reverse circulation drilling.



McConnell mineralization

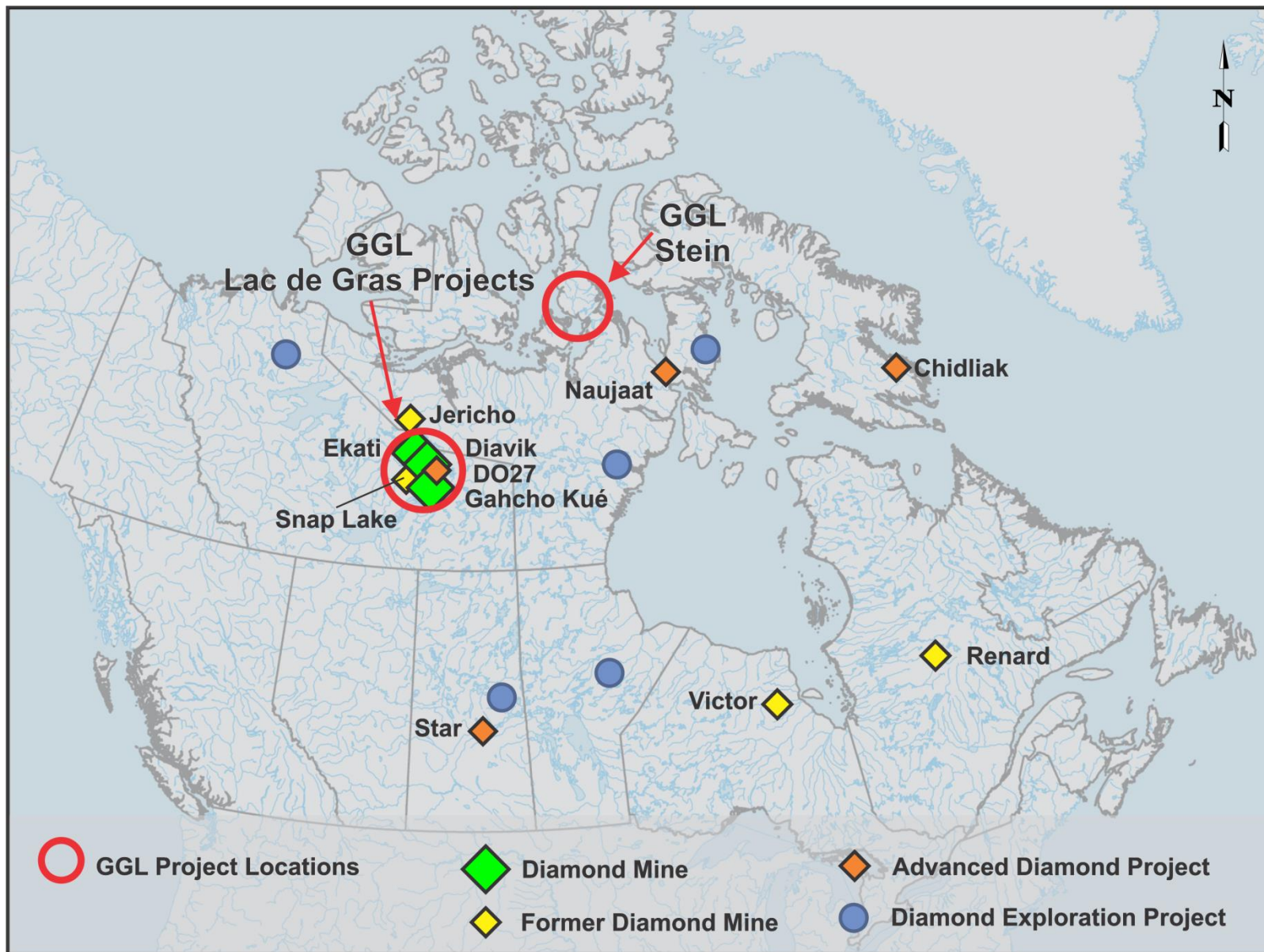


Nearby Kemess Mine closed in 2011, Centerra advancing high-grade Kemess underground



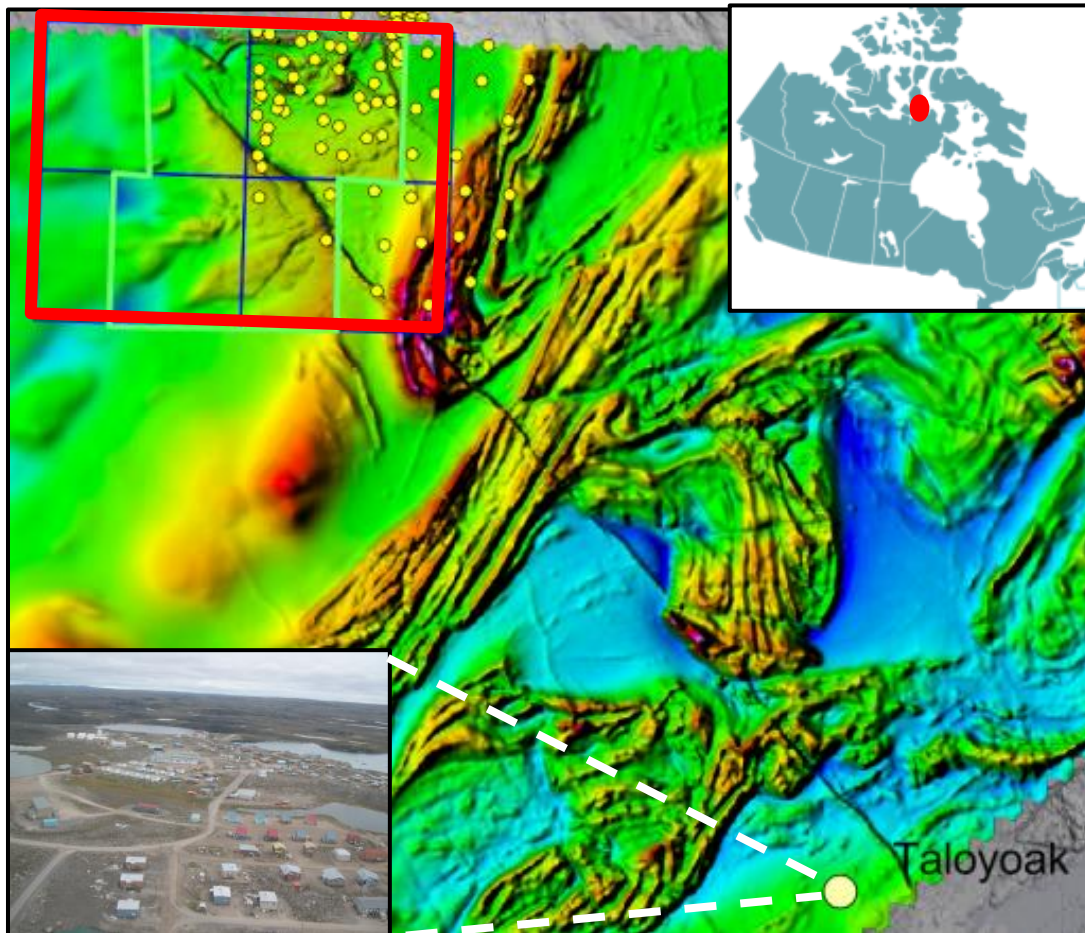


# Diamond Projects - Overview



# Stein Diamond Project

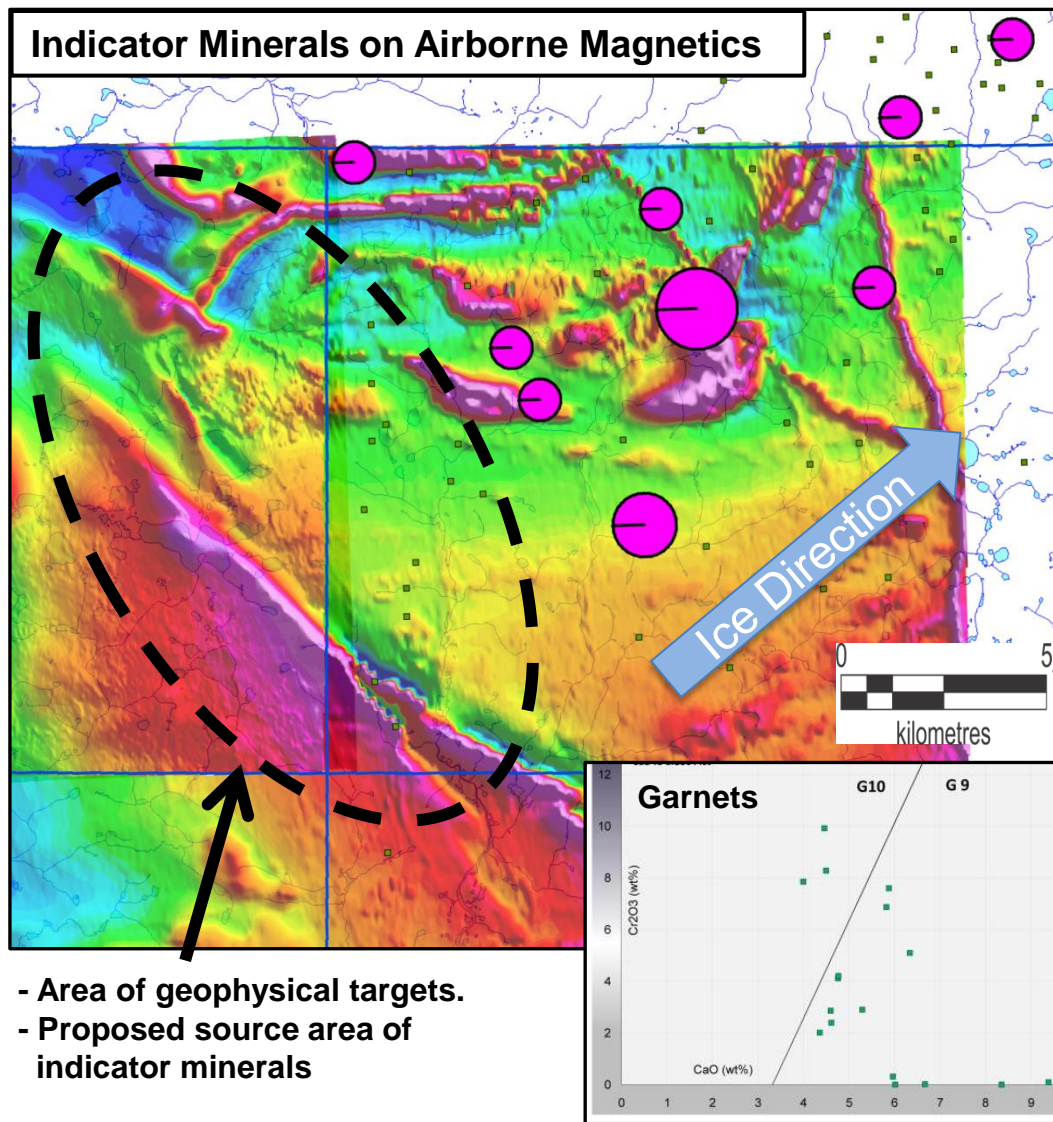
- Stein Option with Arctic Star Exploration Corp. 2018
- 60/40 contributing Joint Venture triggered by discovering kimberlite
- 45km from tidewater, 85km from the hamlet of Taloyoak, Nunavut
- Tenure 1,056 km<sup>2</sup>
- \$1.5M in previous exploration work. From 2004 to 2011 - airborne geophysics, heavy mineral sampling
- Situated on a major tectonic structure
- Class 'A' Land Use Permit - drilling





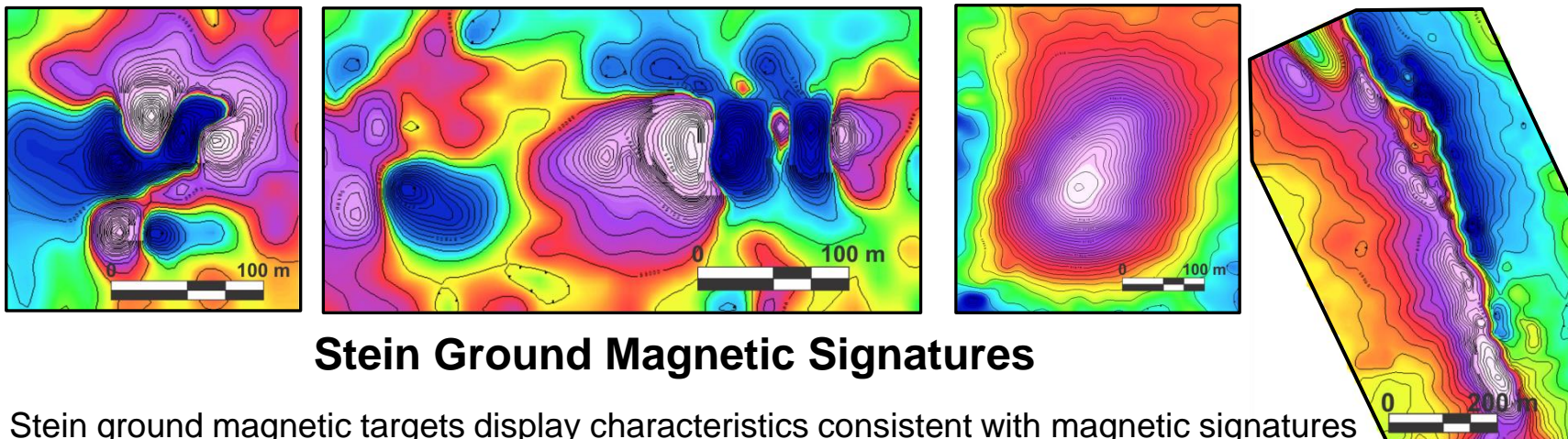
# Stein Diamond Project

- Indicator minerals with diamond inclusion chemistry down ice from high priority targets
- Nearest known kimberlites 240km SE; perpendicular to regional ice flow
- Detailed ground geophysics defined numerous high priority targets
- No previous drilling
- Potential to be a new diamondiferous kimberlite district
- Next steps – target evaluation with drilling



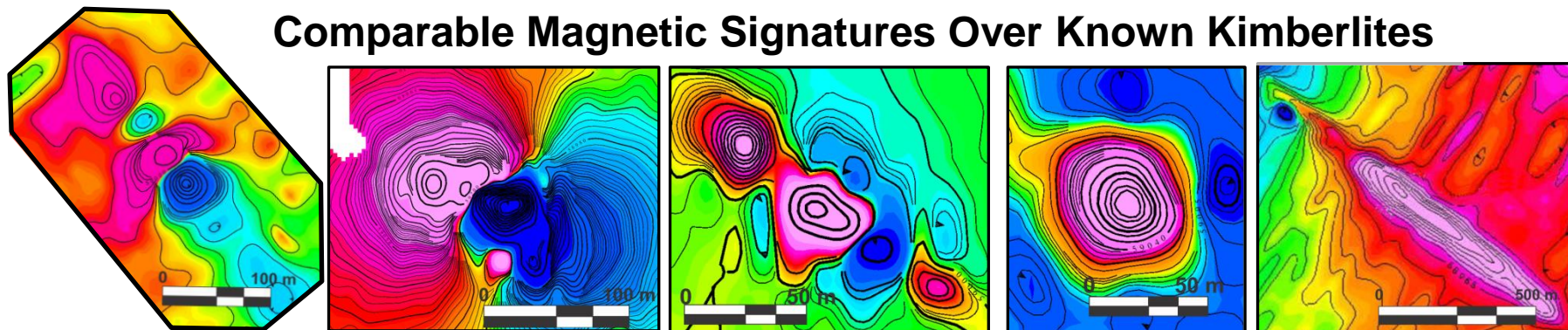


# Stein Diamond Project



## Stein Ground Magnetic Signatures

- Stein ground magnetic targets display characteristics consistent with magnetic signatures over known kimberlites elsewhere at parallel latitudes which have intruded Arctic Platform Cambrian - Devonian carbonate rocks. Similar geology also found on the Stein property
- A broad range of comparable intrusive magnetic signatures were defined from isolated magnetic highs to strong dipolar features to elongate dyke-like signatures
- Isolated magnetic high 200 meter diameter, dyke-like signature 800 meters long



## Comparable Magnetic Signatures Over Known Kimberlites

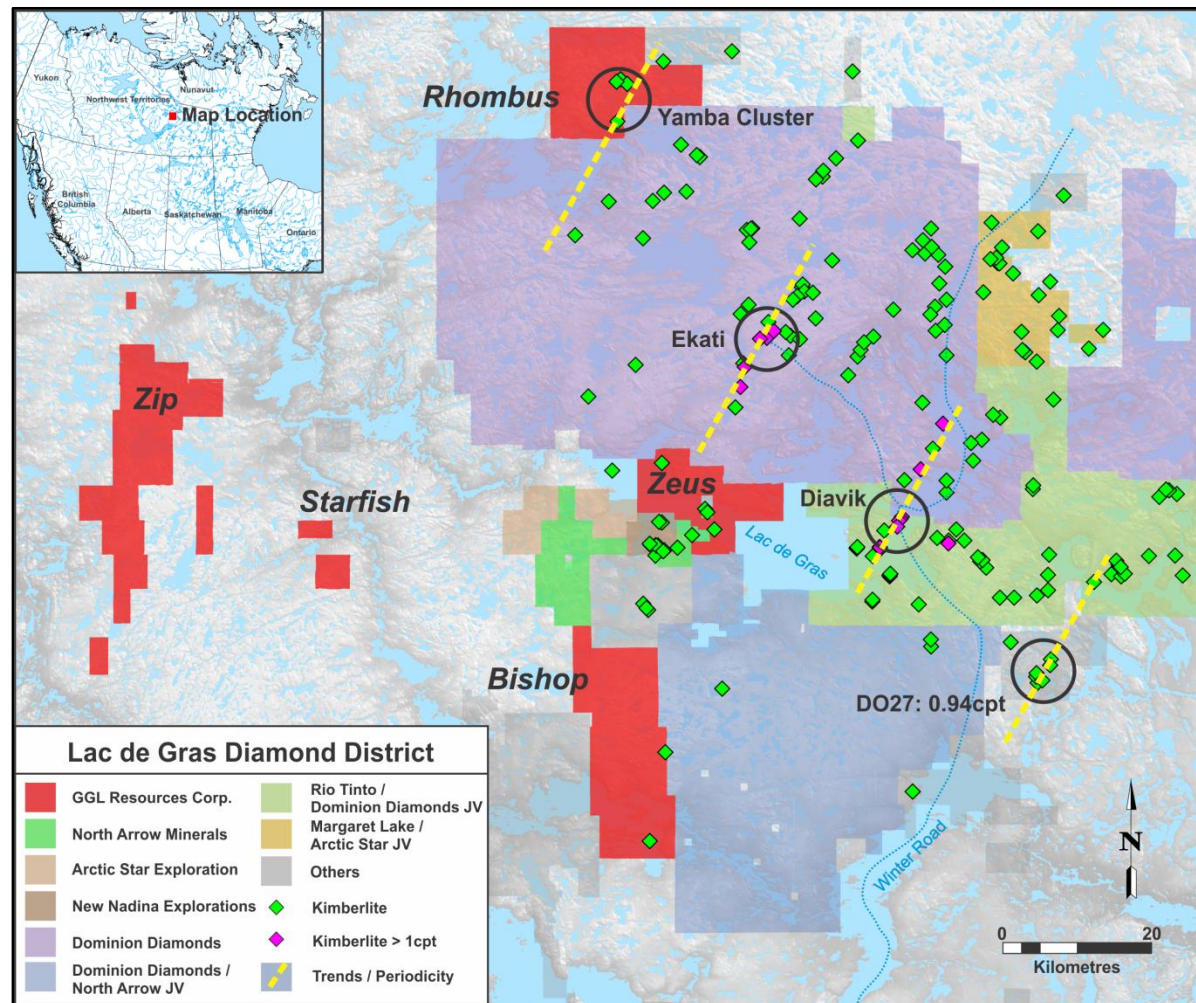
Comparable images courtesy Adamera Minerals Corp





# Lac de Gras Projects

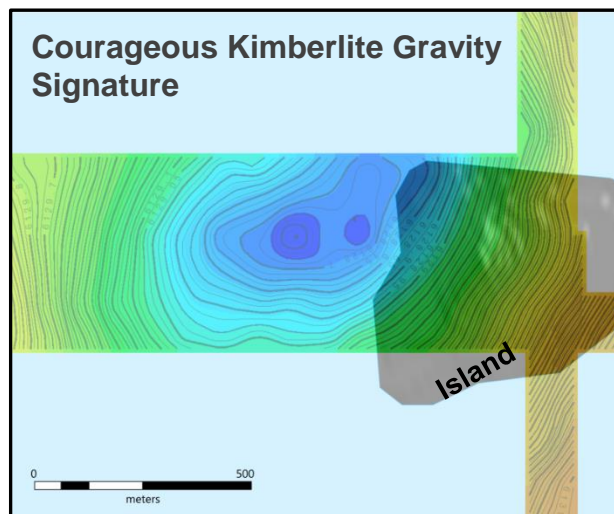
- Lac de Gras is home to Canada's first two diamond mines, Ekati and Diavik discovered in the 1990's
- All five projects are 100% GGL
- Three projects along economic trends and trend frequency include historic kimberlite discoveries (diamondiferous)
- Three projects based on previous GGL exploration programs in 2000's



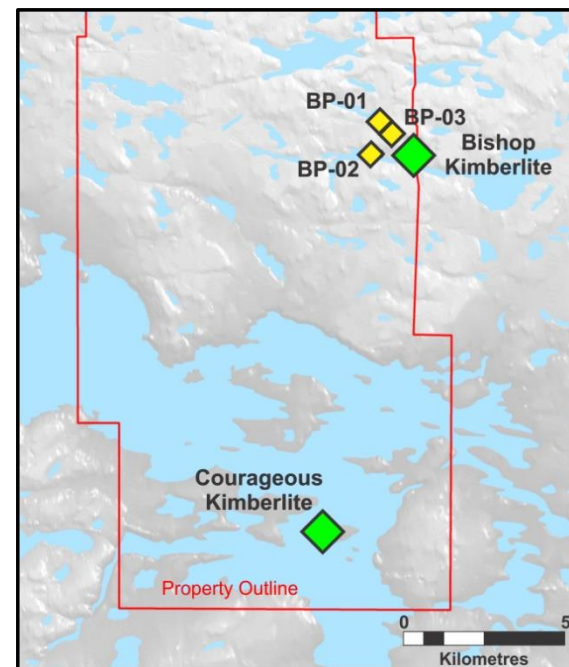


# Bishop Diamond Project

- 40 km SW of Diavik, 55 SSW of Ekati
- Contains diamondiferous Bishop Kimberlite, a GGL discovery (2006) based on gravity signature
- Contains diamondiferous\* Courageous Kimberlite discovered by previous explorers in the 2000s
- Additional high interest targets generated near the Bishop Kimberlite
- Database from previous GGL exploration work contains numerous anomalous geophysical and geochemical results for future follow up



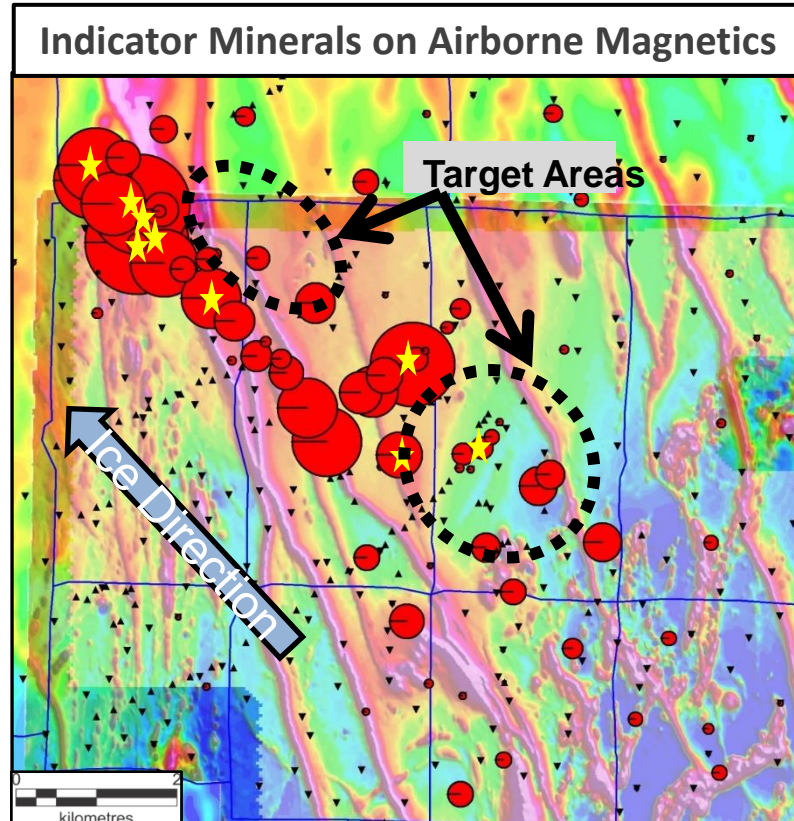
\*Consolidated Global Diamond Corp. News Release May 19, 2008 [www.sedar.com](http://www.sedar.com)



- Courageous - Limited historic public domain drill information
- Previous drill collars island based
- Crater sediments encountered, drill holes terminated early due to difficulties\*
- GGL survey defined 800 meter diameter gravity anomaly adjacent to island. Untested diatreme potential below gravity anomaly

# ZIP Diamond Project

- 80 km west of Ekati. 60 km down-ice from nearest known kimberlites
- Detailed heli-airborne mag / EM
- High indicator mineral counts in esker. Up to 250 grains per sample. Till samples up to 100 grains per sample
- Surface textures (yellow stars) indicate proximity to source
- Excellent chemistry



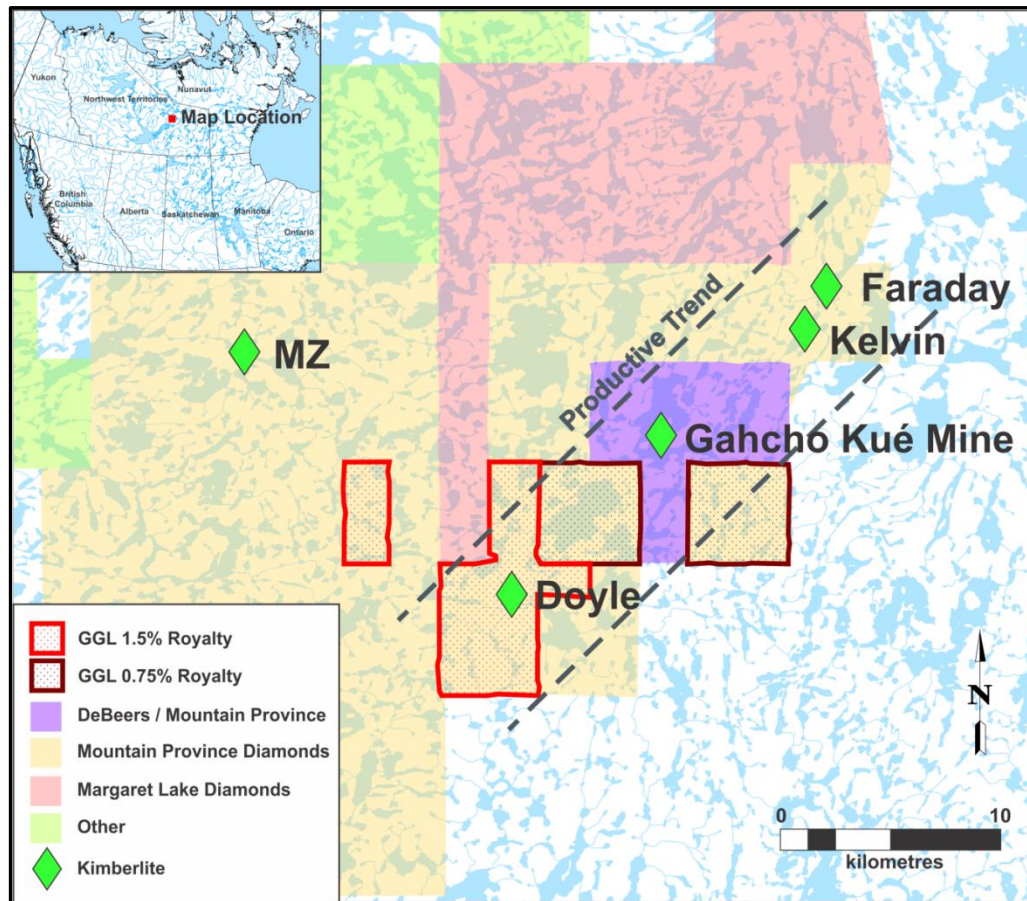
- All season exploration camp established in area of interest
- Class 'A' Land Use Permit – drilling
- Additional ground geophysical surveys and heavy mineral sampling required





# Royalties

- Royalty agreements with Mountain Province Diamonds (MPVD): 49% owners of Gahcho Kué Diamond Mine, DeBeers (51%)
- Royalty on mineral leases next to the Gahcho Kué Diamond Mine
- Well situated along productive trend
- MPVD announced new kimberlite discoveries in mine corridor 2018/19
- Royalty leases contain significantly diamondiferous Doyle kimberlite.
- MPVD can purchase back 1/3 of each Royalty for \$2M and \$1M, respectively







GGL RESOURCES CORP.

## Contact Information

GGL Resources Corp.  
Suite 1016  
510 West Hastings Street  
Vancouver, BC  
Canada V6B 1L8

Telephone: (604) 688-0546

Fax: (604) 608-9887

Email: [info@gglresourcescorp.com](mailto:info@gglresourcescorp.com)