



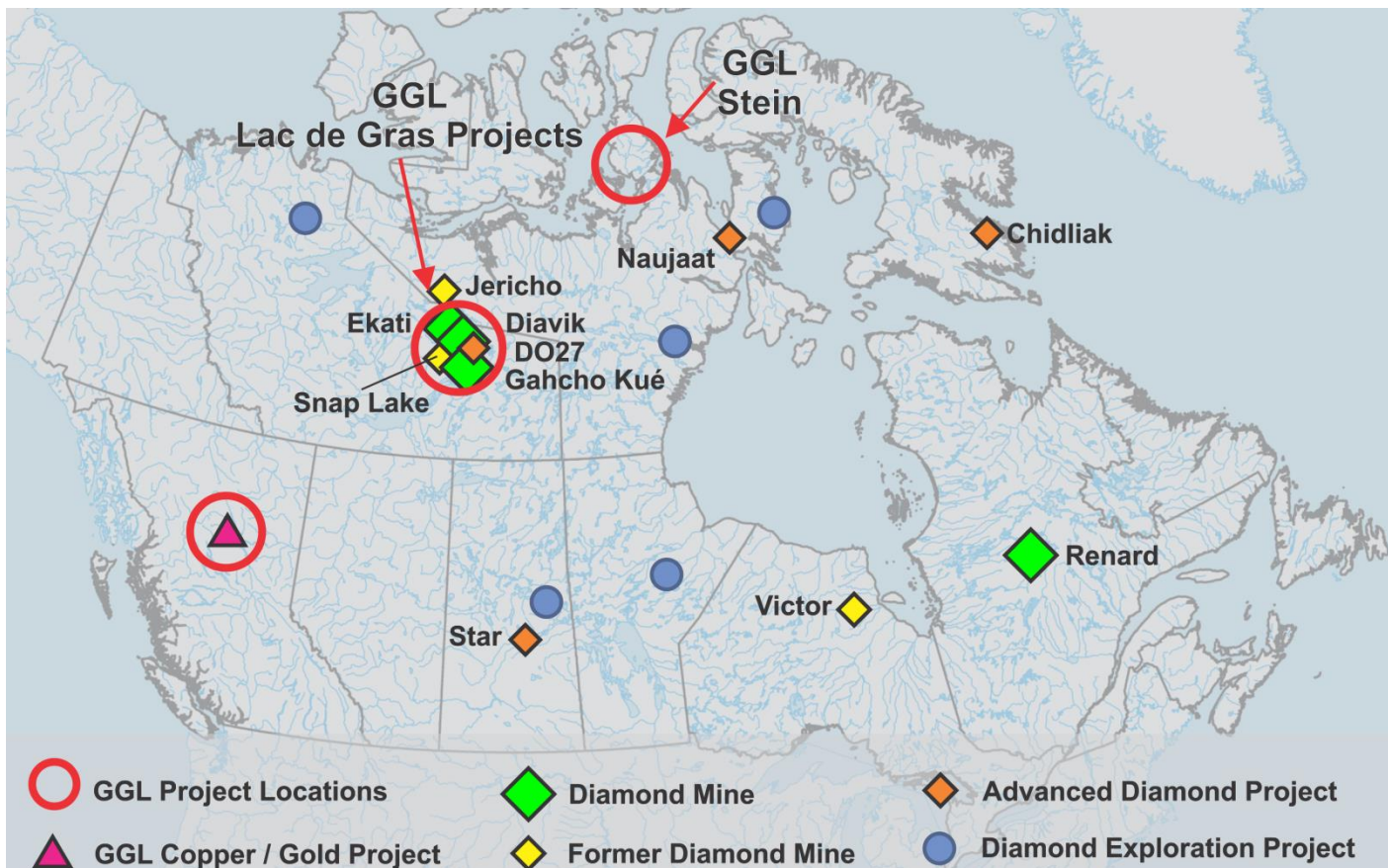
TSX-V: GGL

GGL RESOURCES CORP.

Discovery Through Experience



Diamond Project Portfolio Poised For Discovery





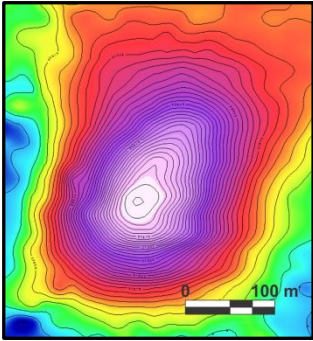
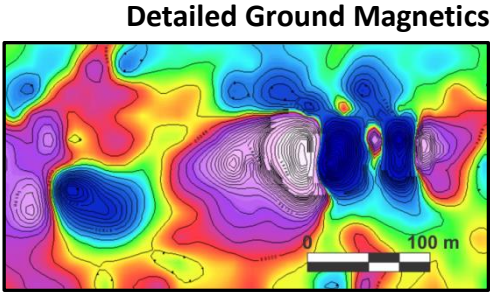
Management involved in the discovery of the Diavik Diamond Mine. Led exploration teams in the discovery of several diamondiferous kimberlite fields elsewhere in Canada’s north.

Attractive Capital Structure

Shares Issued	27,286,722	Share Holders	Ownership
Warrants	4,687,500	Strategic Metals Ltd	42 %
Options	1,725,000	Insiders / Advisors	30 %
Fully Diluted	33,699,222	Public Float	28 %

Stein Project – Drill Ready for Discovery Potential New Diamond District

- Option to earn 60 % interest by discovering kimberlite
- 85 km from Taloyoak, NU, 45 km from tidewater
- Multiple high priority ground geophysical signatures consistent with kimberlites found in a similar geological environment elsewhere in Canada’s north
- Diamond inclusion mineral chemistry
- No previous drilling
- Permitted & drill ready



Bishop Project – additional diamond discovery potential

- 40 km from Diavik Diamond Mine. On economic trend
- Contains two diamondiferous kimberlite discoveries
- Recent ground geophysics and proprietary database demonstrates additional discovery potential
- Permitted for drilling

Additional Projects – near Ekati and Diavik Diamond Mines

- Projects contain geochemical evidence of proximal kimberlite potential
- Projects contain high interest airborne and ground geophysical targets ready for advancement
- Positive logistics and infrastructure

Royalties

- Royalty agreements on mineral leases next to the Gahcho Kué Diamond Mine, NT.