

THE GOLD POINT PROJECT

District-Scale Project Hosting New Porphyry Discovery and Former High-Grade Gold Mines in the Prolific Walker Lane Belt, Nevada

Corporate Presentation

April 2024

TSX-V: GGL





Forward Looking Statements

GGL RESOURCES CORP.

Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact and are generally, but not always, identified by the words “opportunity”, “on the road”, “increasing”, “confidence”, “undervalued”, “proposed”, “significant”, “unlocking”, “value”, “advanced”, “prolific”, “likely”, “possible”, “cut-off grades”, “noteworthy”, “consistent”, “suggest”, “delineate”, “closely resembles”, “impediments”, “potential”, “expansion”, “evaluation”, “timeline”, “development”, and similar expressions, or that events or conditions “may”, “should”, “could”, “will” or “probably” occur. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedarplus.ca. The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

All technical information contained in this corporate presentation has been approved by David Kelsch, P.Geol., President of GGL Resources Corp. and a qualified person for the purposes of National Instrument 43-101.

All technical information contained in this corporate presentation pertaining to Gold Point has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer, Cathro & Associates (1981) Limited and qualified person for the purpose of National Instrument 43-101.

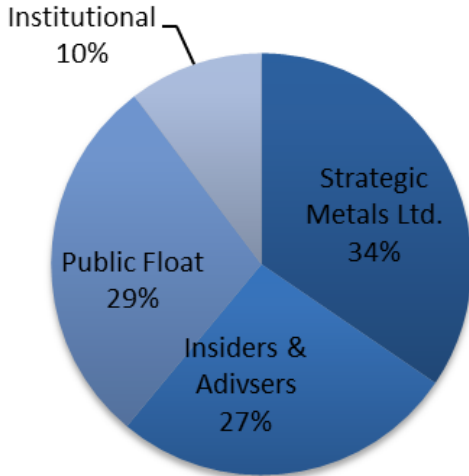


Capital Structure

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Attractive Share Structure

Shareholders



Shares Issued	83,057,475
Options	5,515,000
Fully Diluted	88,572,475
Cash	\$300,000*
Debt	None

*April 2024, unaudited





Management & Directors

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Douglas Eaton B.A., B.Sc. – CEO, Director

More than 50 years in the resource sector. President and CEO of Strategic Metals Ltd. Co-recipient of the Spud Huestis Award (2012) in recognition of exploration with ATAC Resources Ltd., a gold explorer he co-founded which discovered Carlin-style mineralization in Yukon. Mr. Eaton also played a critical role in the advancement of the Casino porphyry and several other mineral deposits. He has been Partner of Archer, Cathro & Associates since 1981.

David Kelsch B.Sc., P.Geo – President, COO, Director

Active in diamond, gold and base-metal exploration since 1985. Managed Rio Tinto's multi-million dollar exploration efforts from initiation through to advanced discovery on the Diavik Diamond Mine. Held executive positions for gold, iron ore and diamond explorers both domestic and international.

Daniel Martino B.B.A, C.P.A., C.A. – CFO

Over 10 years experience providing CFO and Financial Reporting Consulting services to companies listed on Canadian stock exchanges within the clean technology and mineral resource sectors. Mr. Martino had previously spent several years in assurance services for public companies at Davidson Company LLP.

Linda Knight C.G.A. – Corporate Secretary

With GGL Resources Corp. since 2000. Prior to GGL Mrs. Knight was controller at Westley Mines Limited.

Matthew Turner B.Sc. – Independent Director

President and CEO of Rockhaven Resources Ltd. which has established the 1.6-million-ounce AuEq Klaza gold and silver vein deposit in Yukon. Past diamond experience Winspear Diamonds Snap Lake.

Elizabeth Flavelle B.Sc., M.B.A., C.P.A. – Independent Director

Since 2011, she has worked in the mineral exploration industry as an exploration geologist with Archer, Cathro & Associates (1981) Limited and most recently at Sentinel Corporate Services Inc. as a corporate controller for various junior mining companies.

William Barclay B.A., C.P.A., C.A., T.E.P. – Independent Director

Tax Partner Pricewaterhouse Coopers (retired). Experienced director of public companies.



Location

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- Gold Point is located 175 miles via paved highway from Las Vegas, Tonopah (57 miles), and Beatty (66 miles).
- Mines/advanced projects in the district include:



North Bullfrog, Silicon, Motherlode & Sterling



Round Mountain



Goldfield



Tonopah West



Hasbrouck



Mineral Ridge





Gold Point Project Highlights

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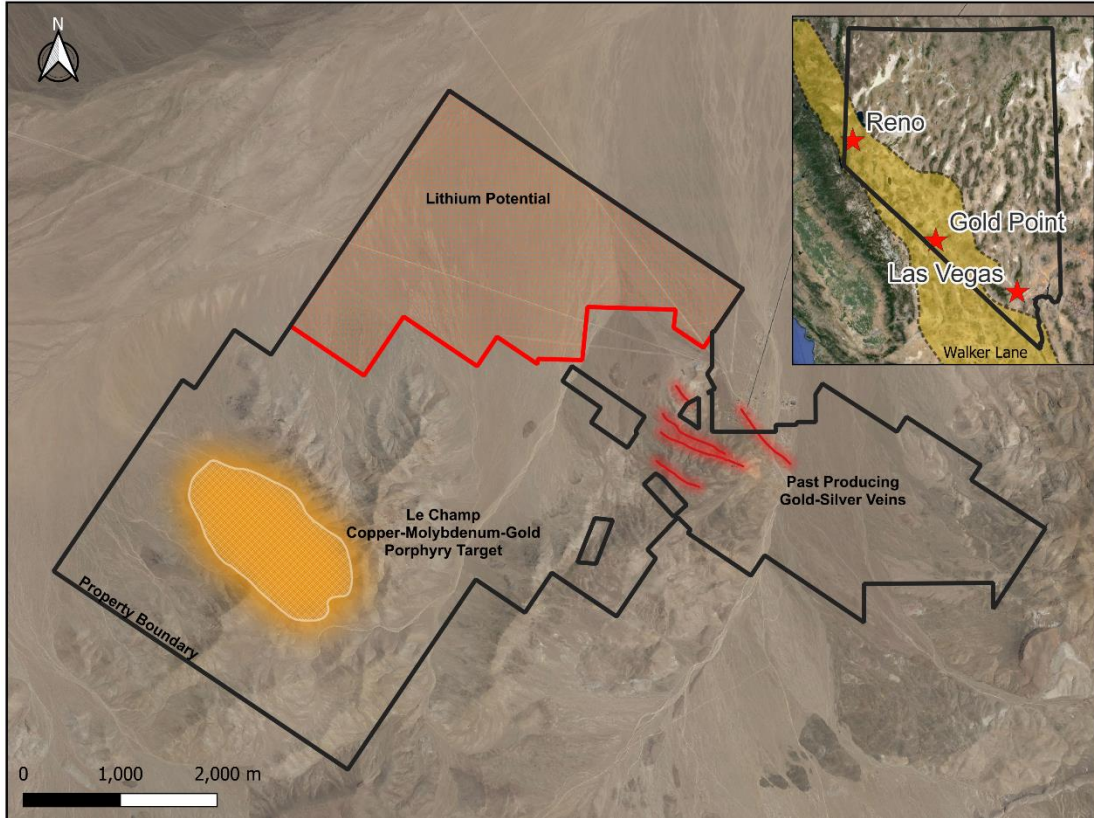
Gold Point townsite and headframe

- **Camp-scale** project hosting five past-producing gold and silver mines.
- Additional deposit types include copper-molybdenum-gold porphyry and lithium clay.
- Porphyry and lithium targets yet untested.
- A rich history of gold-silver mining dating back to the 1880s.
- Extensive historical underground development on gold veins.
- **Drill ready** on both porphyry and gold vein targets: include near-surface extensions of past mining operations.



Exploration Targets

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- Three known mineralization styles exist on the **Camp-scale Gold Point Project**:
 - Copper-molybdenum-gold porphyry
 - Past-producing **high-grade** gold-silver veins
 - Lithium clay
- **Porphyry** target has been outlined by geophysics and geochemistry with no evidence of past drilling or trenching.
- **Lithium** clay potential exists in the north of the project in the Quaternary alluvium. This basin contains thick sequences of lithium enriched claystones as seen in drill holes 3.8km north on Nevada Sunrise Metals Corp's Gemini property.



Gold Point Project – Porphyry Potential

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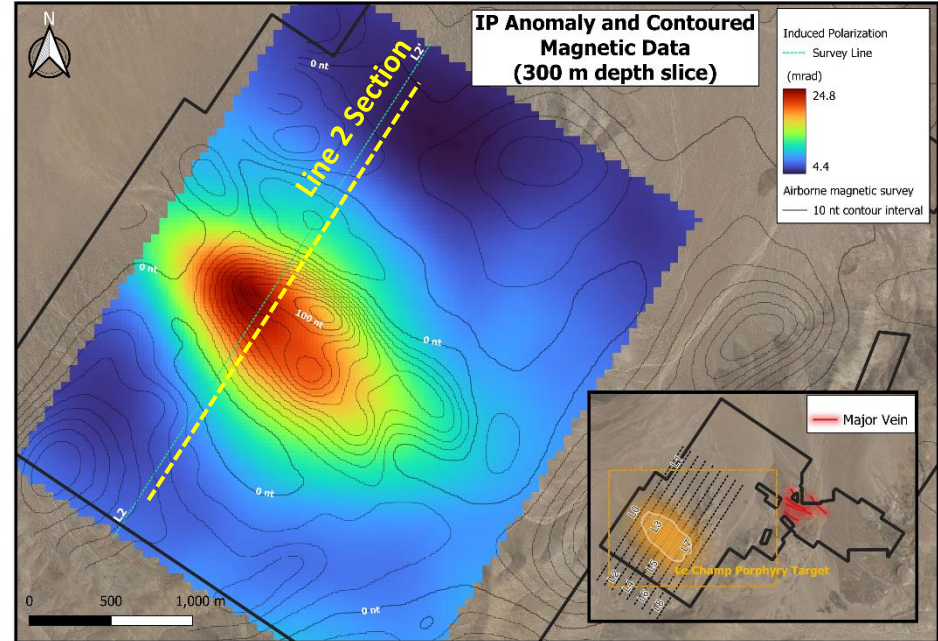
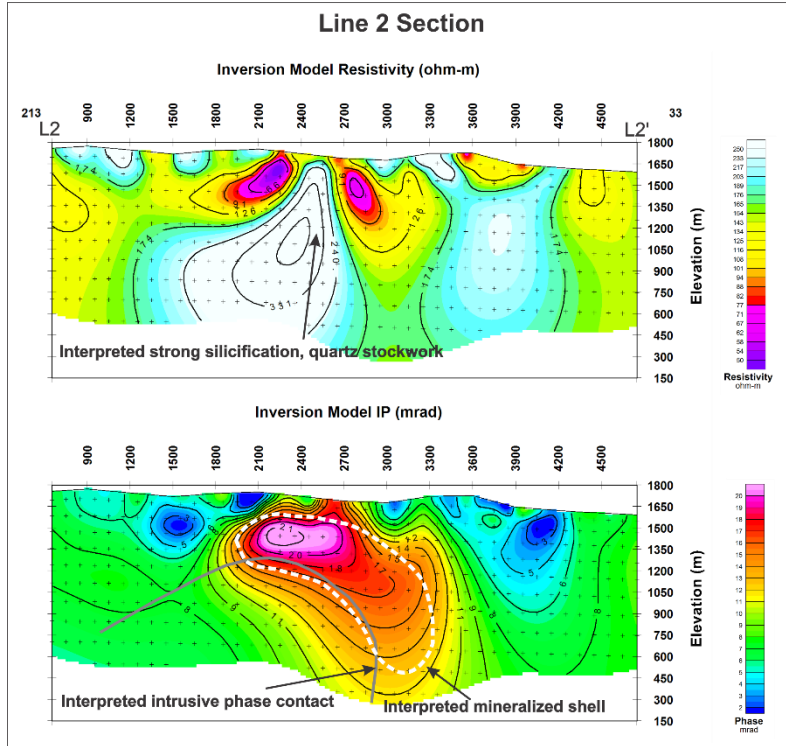
- **Gold Point** is located 240 km southeast of Yerington, which hosts four significant porphyry deposits (Yerington, Ann Mason, Bear, and McArthur)
- The Yerington Mine was operated by the Anaconda Company from 1952 until 1979 and produced approximately 1.744 billion pounds of copper at an average grade 0.54% copper.
- The Ann Mason deposit is owned by Hudbay Minerals Inc. and contains 2.2 billion tonnes of measured and indicated resources grading 0.29% copper and 67 ppm molybdenum.
- The Gold Point Project hosts the recently discovered **Le Champ porphyry** target which was initially identified via surface geology and geochemistry.





Gold Point Project – Porphyry Potential

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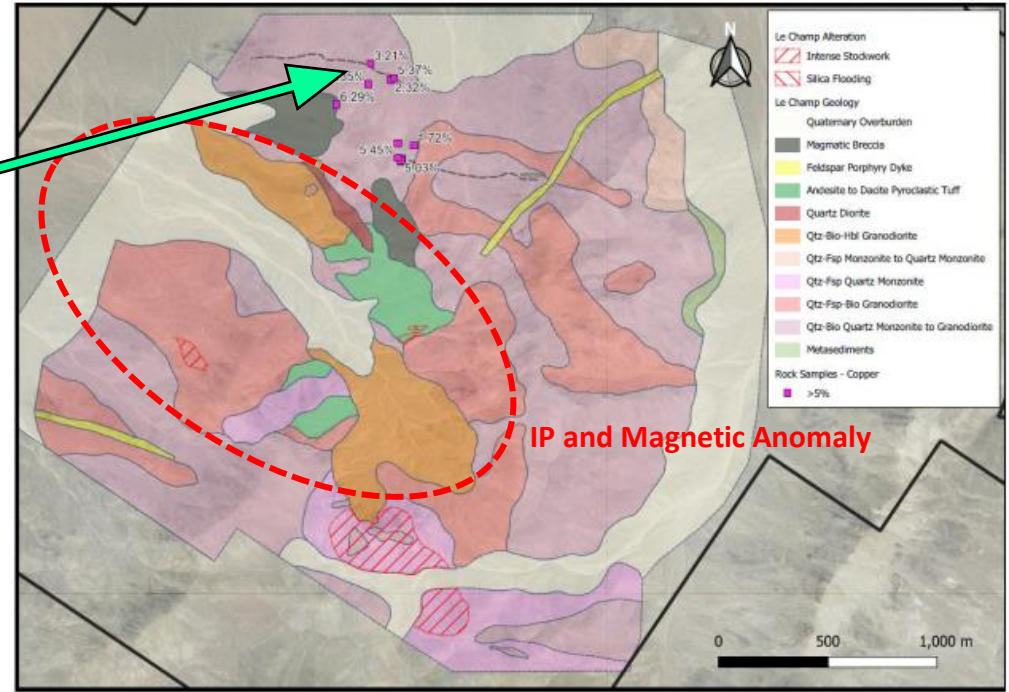
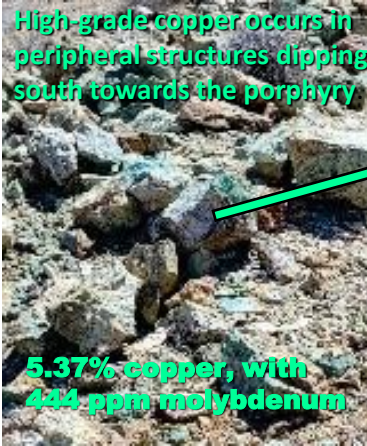
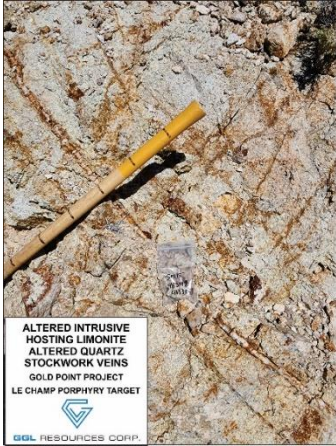


- **Large** Coincident IP and Magnetic Anomaly: Approx **1.8km x 1km**.
- IP interpreted as metallic sulphides in the mineralized shell.
- Resistivity interpreted as strong silicification, quartz stockwork.



Gold Point Project – Porphyry Potential

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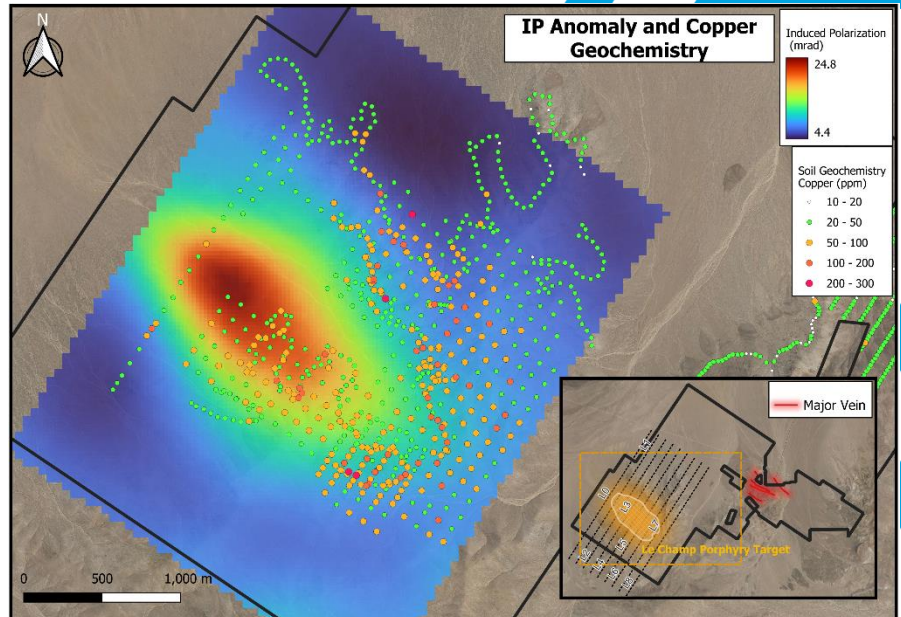
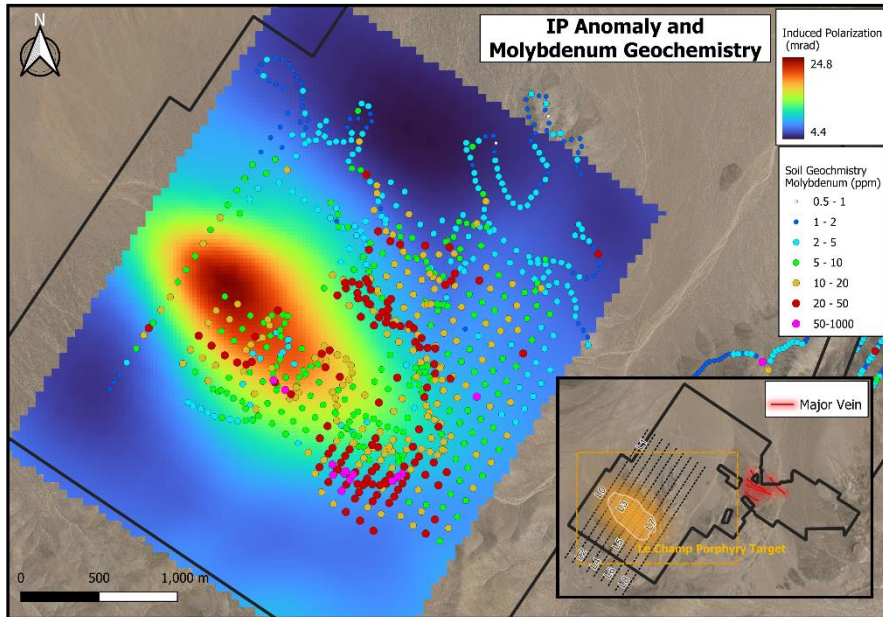
- **Complex**, multi-phase monzonitic Jurassic intrusions.
- 6 intrusive phases identified to-date.
- **Large** distinct, coincident IP and magnetic anomalies.
- **Intense** quartz stockwork and silica flooding.
- Goethite, jarosite, and kaolinite alteration.
- Strong molybdenum, elevated copper and localized gold in soil anomalies geochemistry.



Gold Point Project – Porphyry Potential

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- The combined geophysics, geochemistry, geology and alteration have a **significant footprint** indicating a large mineralized system is present.
- The porphyry system has not yet been drill tested.





Gold Point Project – Porphyry Next Steps

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Panorama overlooking Le Champ Porphyry Target



Phase 1 - Complete

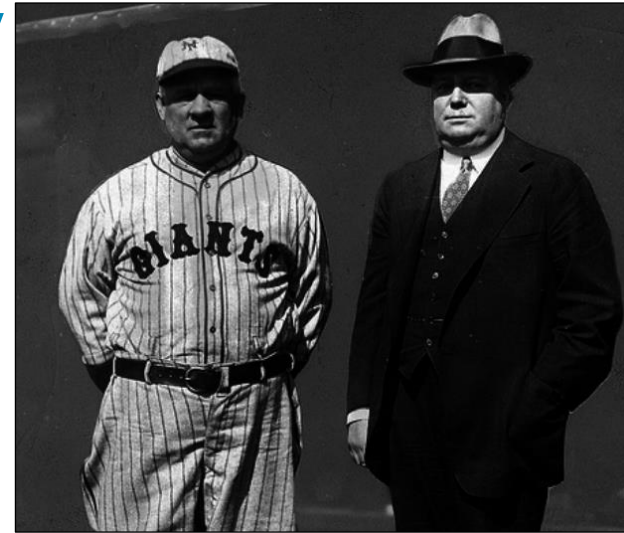
- **Geophysics:** High resolution airborne magnetics and radiometric. Induced Polarization (IP) survey.
- **Geochemistry:** Soil and rock sampling.
- **Geology:** Mapping.

Phase 2

- **Diamond drilling**
 - **Drill** test highly compelling coincident IP and magnetic anomaly that has strong supporting surface geochemistry and geology.
 - Continue mapping and sampling with a focus on drill hole refinement in priority target areas.

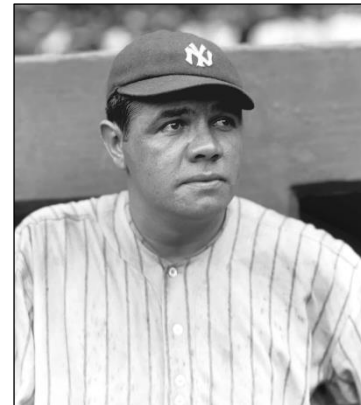


Gold Point Gold Mining History



Stoneham with Giants manager John McGraw

- Production on one of the four mines (Grand Central) began in the 1890's
- In May 1922, Charles Stoneham, owner of the New York Giants, purchased the Great Western Mine. Later that year, his Giants went on to beat Babe Ruth and the New York Yankees to claim the 1922 World Series. Stoneham awarded his players the first Championship Ring in MLB history.
- Historical production records indicate cyanidation recoveries of 92% to 98% for gold and 53% to 82% for silver.
- Intermittent small-scale mining 1882-1962 produced an estimated 74,000 oz gold
- Records indicate historical cut-off grades (~10 g/t gold)
- Existing underground workings to 275 m below surface, dry, oxidized and mostly open



Babe Ruth



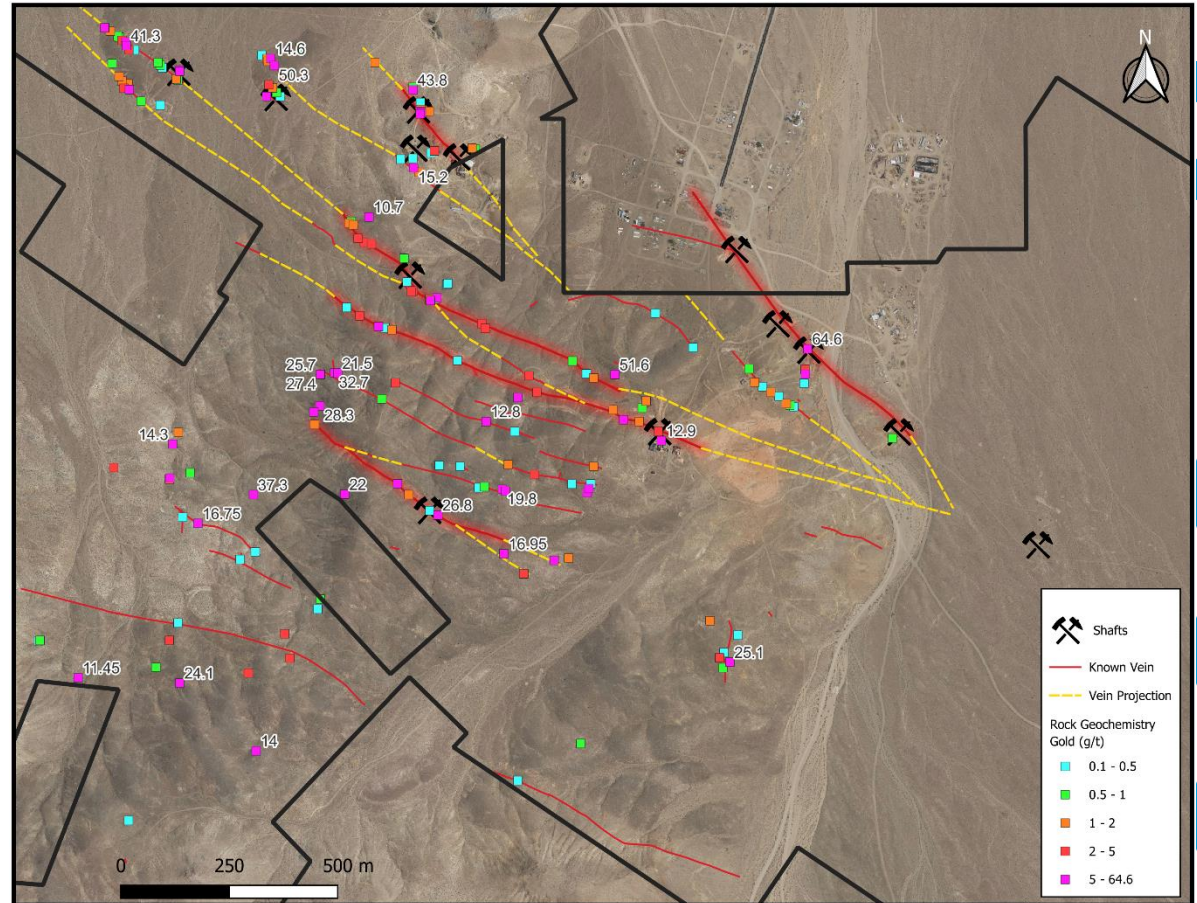
1922 World Series Championship Ring



Gold Point Project – Gold Mineralization

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- Five past producing veins
 - Orleans
 - Great Western
 - Lime Point
 - Grand Central
 - Cook
- There are also an additional 12 veins that identified





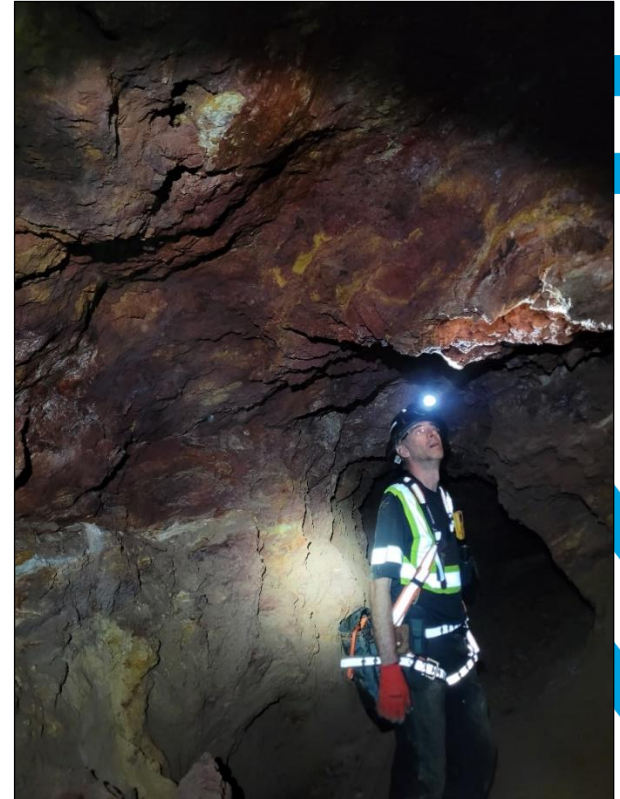
Gold Point Project – Gold Mineralization

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Excellent potential to define high-grade mineral resources within the extensive vein systems:

- in the un-stopped portions of existing underground workings,
- down dip of known high-grade ore shoots,
- along strike of main workings,
- beneath and along strike of secondary vein systems,
- at structural junctions, and
- along strike beneath pediment covered areas that comprise > 50% of the property.

Additionally, large portions of the accessible underground workings, specifically in the Orleans Mine, host vein structures that span the entire width of the workings. Understanding the mineralizing controls, and specifically where mineralization is most concentrated, will be a focus of future programs.

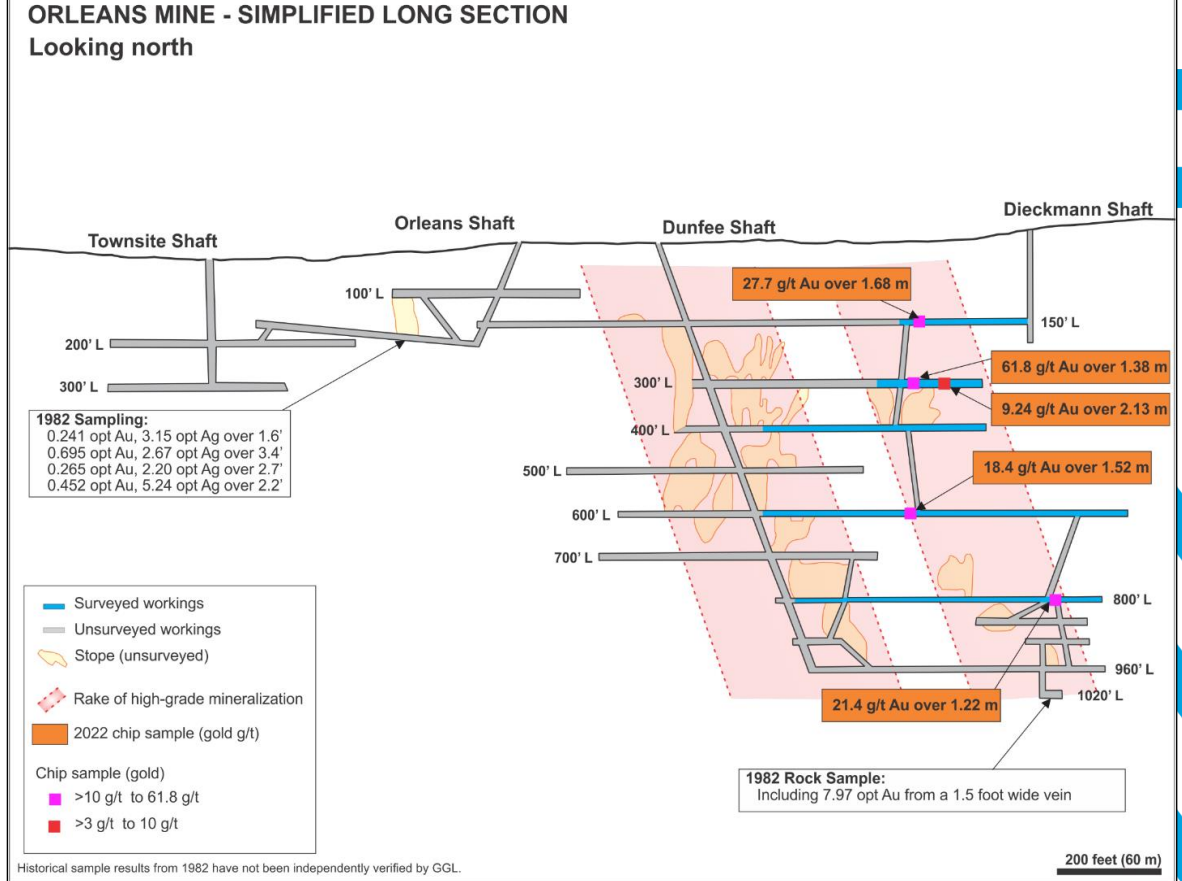


Matthew Dumala, PEng, inspecting the Orleans Vein on the 400' level



Orleans Mine - Long Section

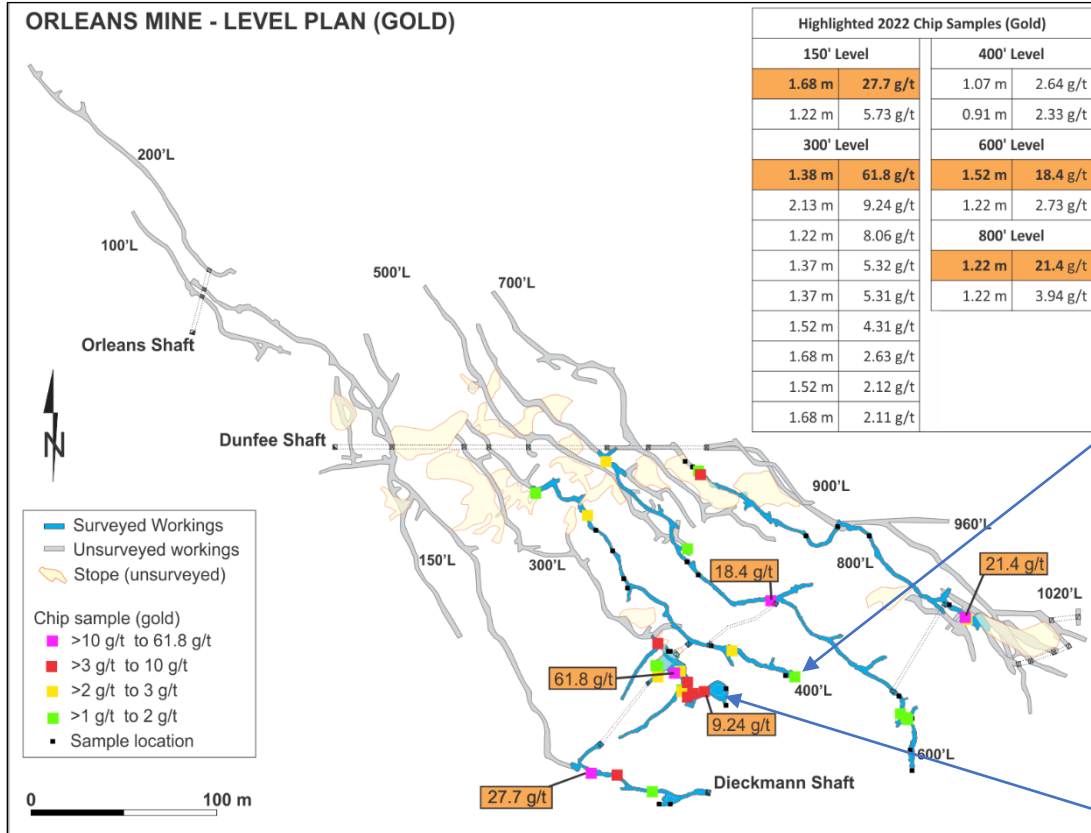
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Orleans Mine - Level Plan

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Orleans Mine - Eastern end of the 400' level



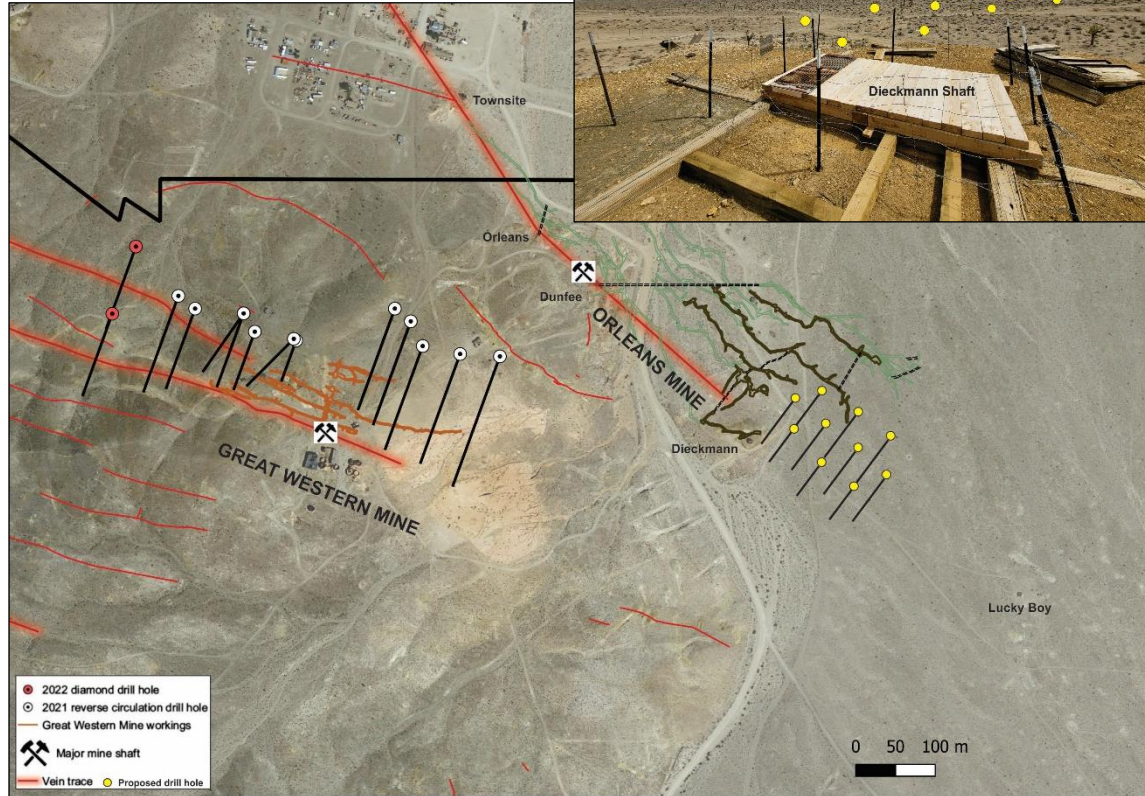
Orleans Mine - Eastern end of the 300' level



Orleans Mine – Veins Next Steps

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- Promising results from 2021 and 2022 drilling at the Great Western Mine, but focus will turn to the Orleans Mine, which was the largest historical producer on the property
- The proposed surface drilling (10 holes for a total of 1,500 m) will target the eastern extension of the Orleans vein under the pediment and along strike towards the Lucky Boy Shaft, an area where no work has been conducted
- Assuming the structural corridor continues to the east, additional step out holes may be drilled





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