

THE GOLD POINT PROJECT

Rethinking a Former High-Grade Gold Producer in Nevada's
Walker Lane District

Corporate Presentation

February 2024

TSX-V: GGL



GGL RESOURCES CORP.



Forward Looking Statements

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Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact and are generally, but not always, identified by the words “opportunity”, “on the road”, “increasing”, “confidence”, “undervalued”, “proposed”, “significant”, “unlocking”, “value”, “advanced”, “prolific”, “impediments”, “potential”, “expansion”, “evaluation”, “timeline”, “development”, and similar expressions, or that events or conditions “may”, “should”, or “probably” occur.. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com. The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

All technical information contained in this corporate presentation has been approved by David Kelsch, P.Geo., President of GGL Resources Corp. and a qualified person for the purposes of National Instrument 43-101.

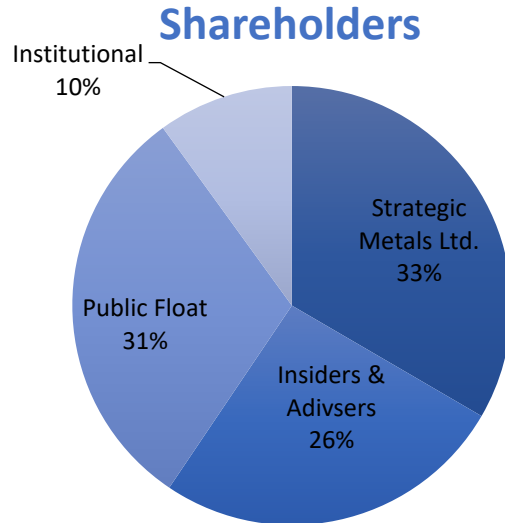
All technical information contained in this corporate presentation pertaining to Gold Point has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer, Cathro & Associates (1981) Limited and qualified person for the purpose of National Instrument 43-101.



Capital Structure

GGL RESOURCES CORP.

Attractive Share Structure



| | |
|---------------|------------|
| Shares Issued | 79,857,475 |
| Options | 5,515,000 |
| Fully Diluted | 85,372,475 |
| Cash | \$250,000* |
| Debt | None |

*Jan 2024, unaudited





Management & Directors

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David Kelsch B.Sc., P.Geo – President, COO

Active in diamond, gold and base-metal exploration since 1985. Managed Rio Tinto's multi-million dollar exploration efforts from initiation through to advanced discovery on the Diavik Diamond Mine. Held executive positions for gold, iron ore and diamond explorers both domestic and international.

Douglas Eaton B.A., B.Sc. – CEO

More than 50 years in the resource sector. President and CEO of Strategic Metals Ltd. Co-recipient of the Spud Huestis Award (2012) in recognition of exploration with ATAC Resources Ltd., a gold explorer he co-founded which discovered Carlin-style mineralization in Yukon. Mr. Eaton also played a critical role in the advancement of the Casino porphyry and several other mineral deposits. He has been Partner of Archer, Cathro & Associates since 1981.

Daniel Martino B.B.A, C.P.A., C.A. – CFO

Over 10 years experience providing CFO and Financial Reporting Consulting services to companies listed on Canadian stock exchanges within the clean technology and mineral resource sectors. Mr. Martino had previously spent several years in assurance services for public companies at Davidson Company LLP.

Linda Knight C.G.A. – Corporate Secretary

With GGL Resources Corp. since 2000. Prior to GGL Mrs. Knight was controller at Westley Mines Limited.

Matthew Turner B.Sc.

President and CEO of Rockhaven Resources Ltd. which has established the 1.6-million-ounce AuEq Klaza gold and silver vein deposit in Yukon. Past diamond experience Winspear Diamonds Snap Lake.

Elizabeth Flavelle B.Sc., M.B.A., C.P.A.

Since 2011, she has worked in the mineral exploration industry as an exploration geologist with Archer, Cathro & Associates (1981) Limited and most recently at Sentinel Corporate Services Inc. as a corporate controller for various junior mining companies.

William Barclay B.A., C.P.A., C.A., T.E.P.

Tax Partner Pricewaterhouse Coopers (retired). Experienced director of public companies.



Location

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- Gold Point is located only 175 miles along a paved highway from Las Vegas, Tonopah (57 miles), and Beatty (66 miles).
- Mines/advanced projects in the district include:



North Bullfrog, Silicon,
Motherlode & Sterling



Round Mountain



Goldfield



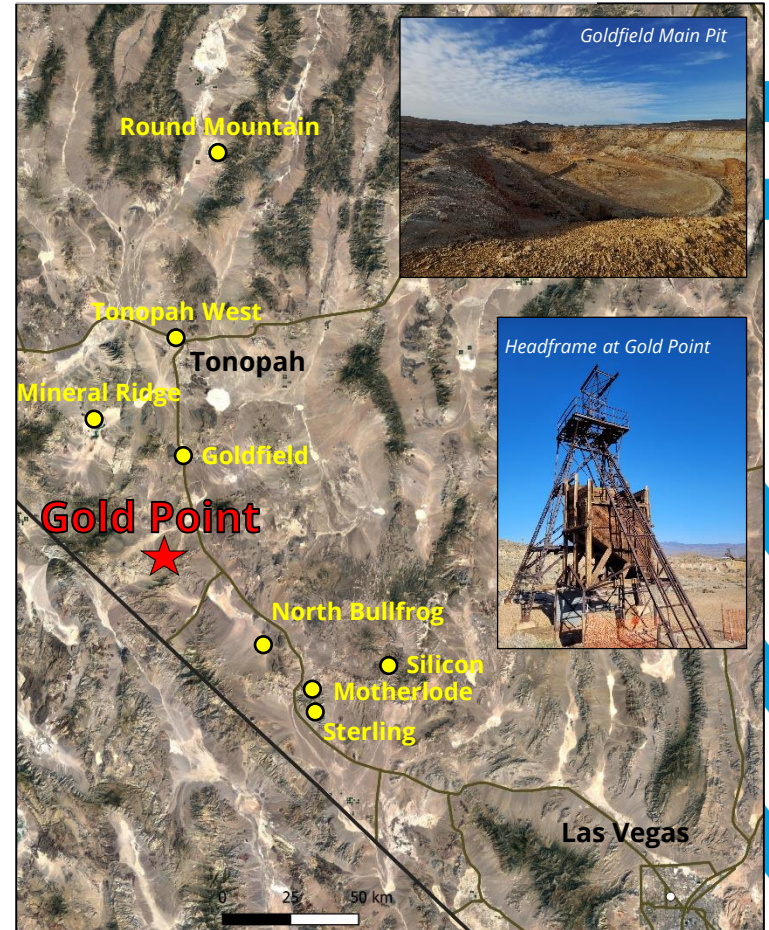
Tonopah West



Hasbrouck



Mineral Ridge





Gold Point Project Highlights

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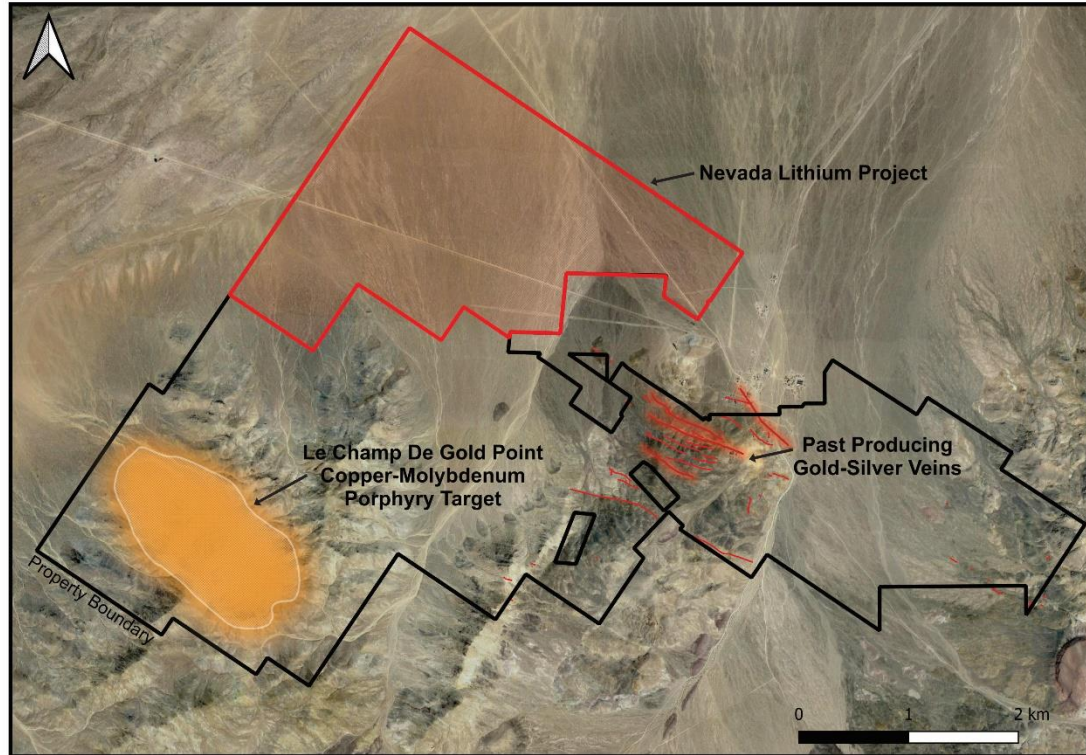
Gold Point townsite and headframe

- Camp-scale project hosting four past-producing gold and silver mines
- Additional deposit types including copper-molybdenum porphyry and lithium clay
- A rich history of gold-silver mining dating back to the 1890's
- Drill ready targets include near-surface extensions of past mining operations
- Extensive historical underground development
- Road access and 25 kV powerline (25 kV) to site



Exploration Targets

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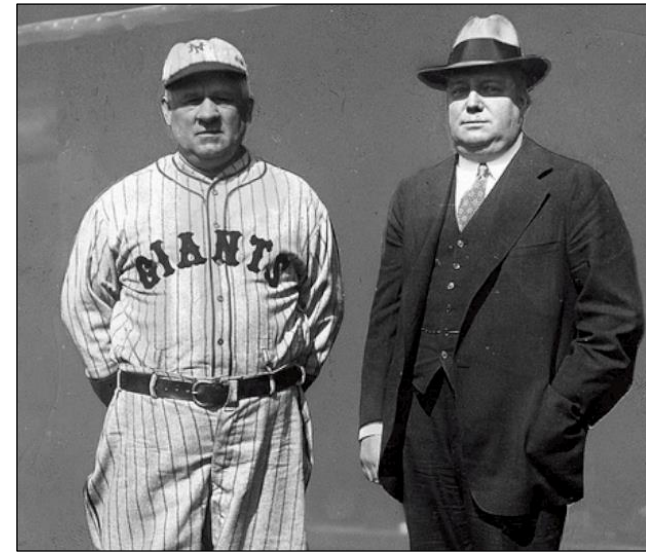
- Three known deposit types being explored for:
 - Past-producing gold-silver veins
 - Copper-molybdenum porphyry
 - Lithium clay
- Porphyry target has been outlined by geochemistry and geophysics but never drilled or trenched.
- GGL has an NSR Royalty on any lithium production from the Nevada Lithium Project and retains 100% of the mineral rights in the underlying bedrock.



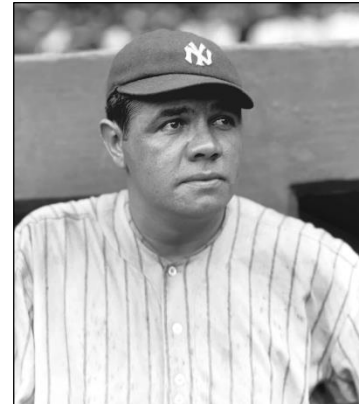
Gold Point History

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- Production on one of the four mines (Grand Central) began in the 1890's
- In May 1922, Charles Stoneham, owner of the New York Giants, purchased the Great Western Mine. Later that year, his Giants went on to beat Babe Ruth and the New York Yankees to claim the 1922 World Series. Stoneham awarded his players the first Championship Ring in MLB history.
- Historical production records indicate cyanidation recoveries of 92% to 98% for gold and 53% to 82% for silver.
- Production on one of the four mines (Grand Central)
- Intermittent small-scale mining 1882-1962 produced an estimated 74,000 oz gold
- Records indicate historical cut-off grades (~10 g/t gold)
- Existing underground workings to 275 m below surface, dry, oxidized and mostly open



Stoneham with Giants manager John McGraw



Babe Ruth



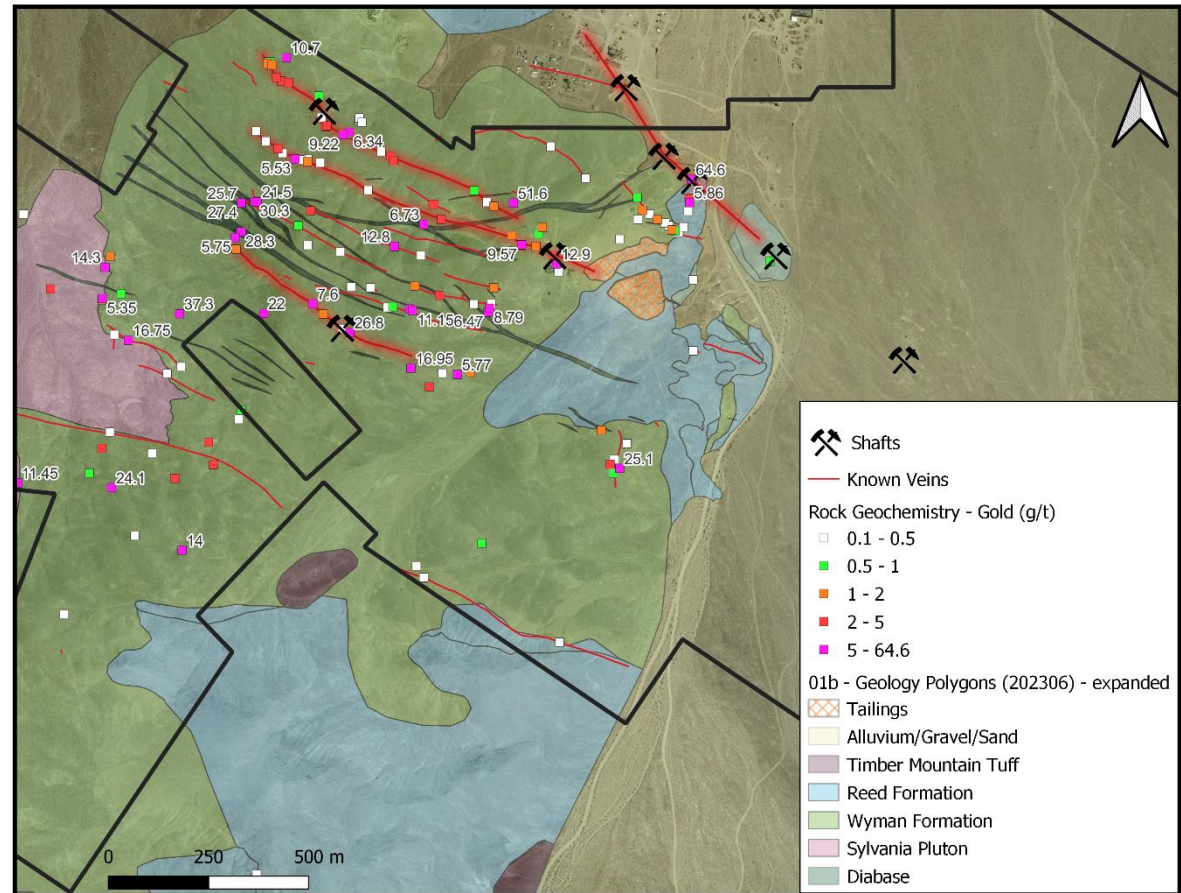
1922 World Series Championship Ring



Gold Point Project – Gold Mineralization

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- Four past producing veins
 - Orleans
 - Great Western
 - Lime Point
 - Grand Central
- There are also an additional 12 veins that identified





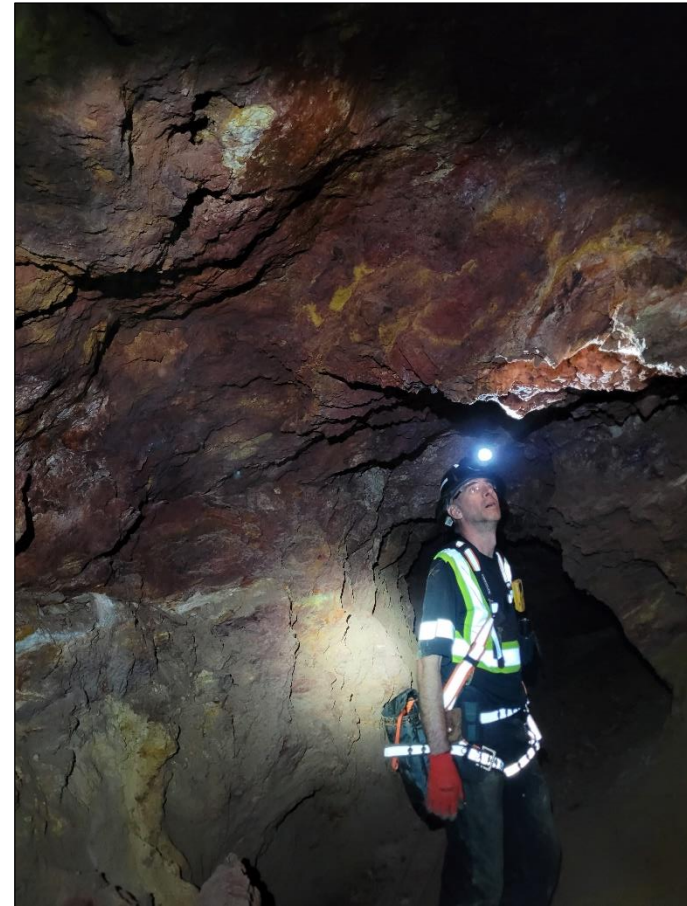
Gold Point Project – Gold Mineralization

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Excellent potential to define high-grade mineral resources within the extensive vein systems:

- in the un-stopped portions of existing underground workings,
- down dip of known high-grade ore shoots,
- along strike of main workings,
- beneath and along strike of secondary vein systems,
- at structural junctions, and
- along strike beneath pediment covered areas that comprise > 50% of the property.

Additionally, large portions of the accessible underground workings, specifically in the Orleans Mine, host vein structures that span the entire width of the workings. Understanding the mineralizing controls, and specifically where mineralization is most concentrated, will be a focus of future programs



Matthew Dumala, PEng, inspecting the Orleans Vein on the 400' level



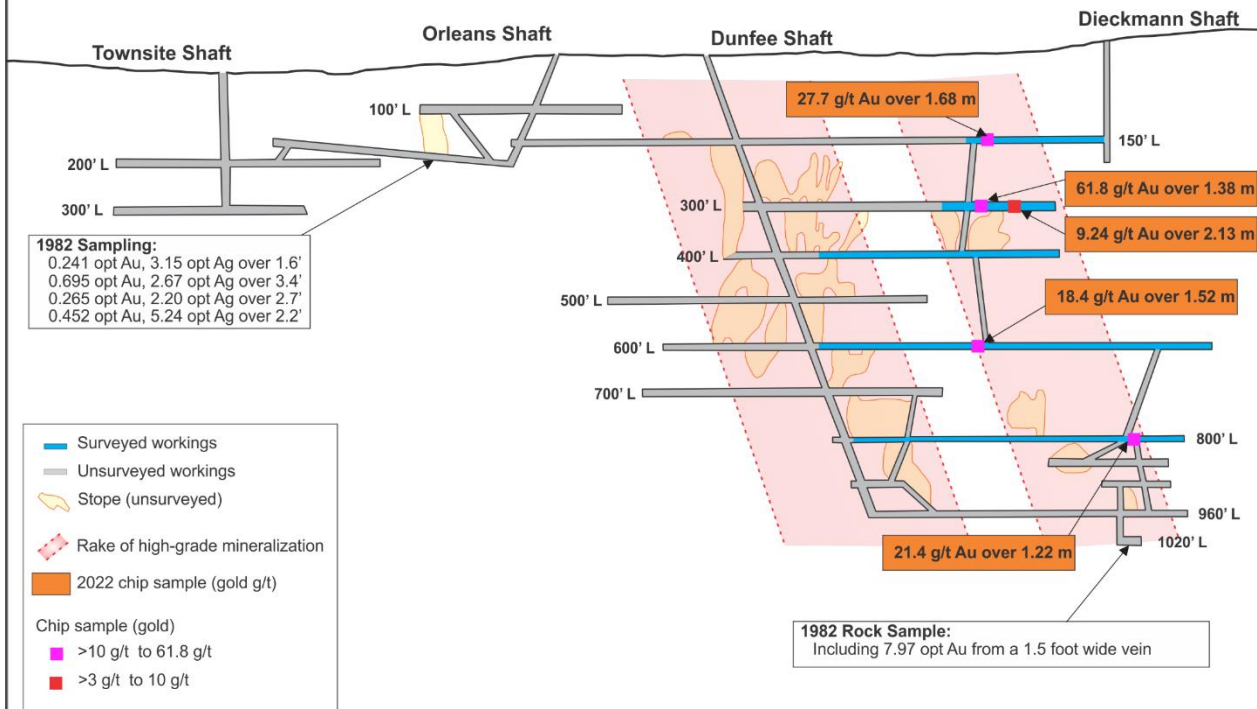
Orleans Mine - Long Section

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ORLEANS MINE - SIMPLIFIED LONG SECTION

Looking north



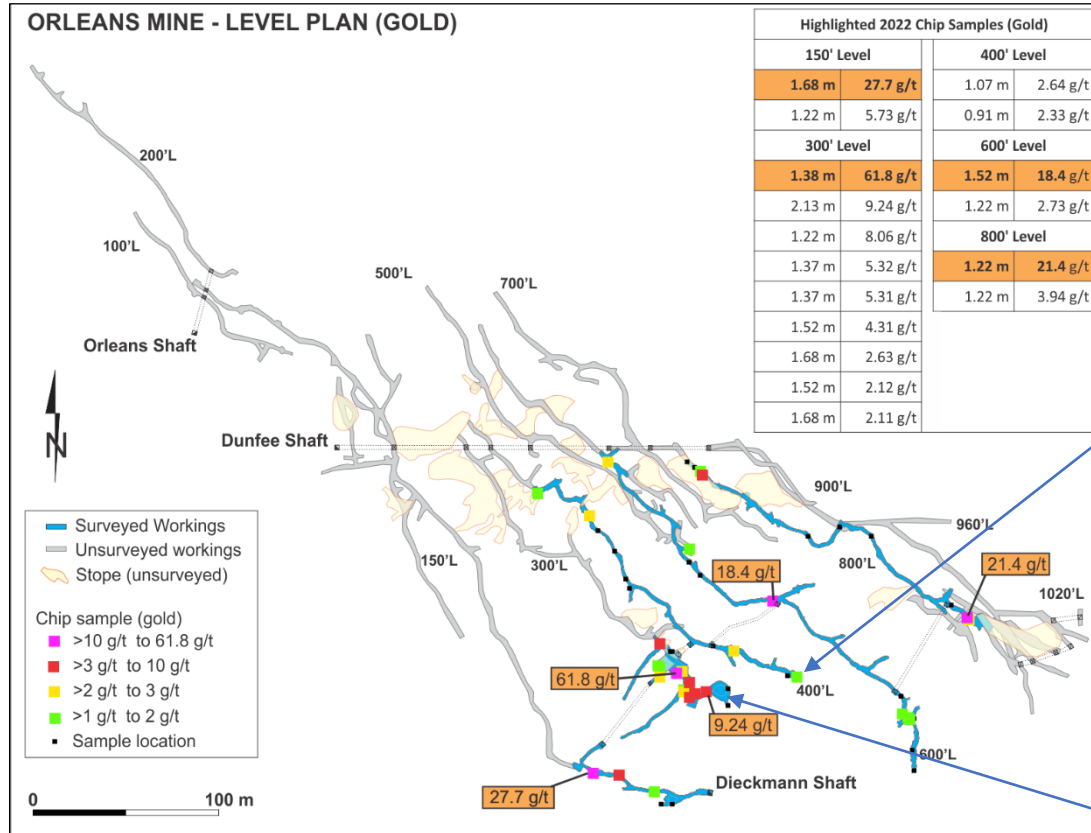
Historical sample results from 1982 have not been independently verified by GGL.

200 feet (60 m)



Orleans Mine – Level Plan

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Orleans Mine - Eastern end of the 400' level



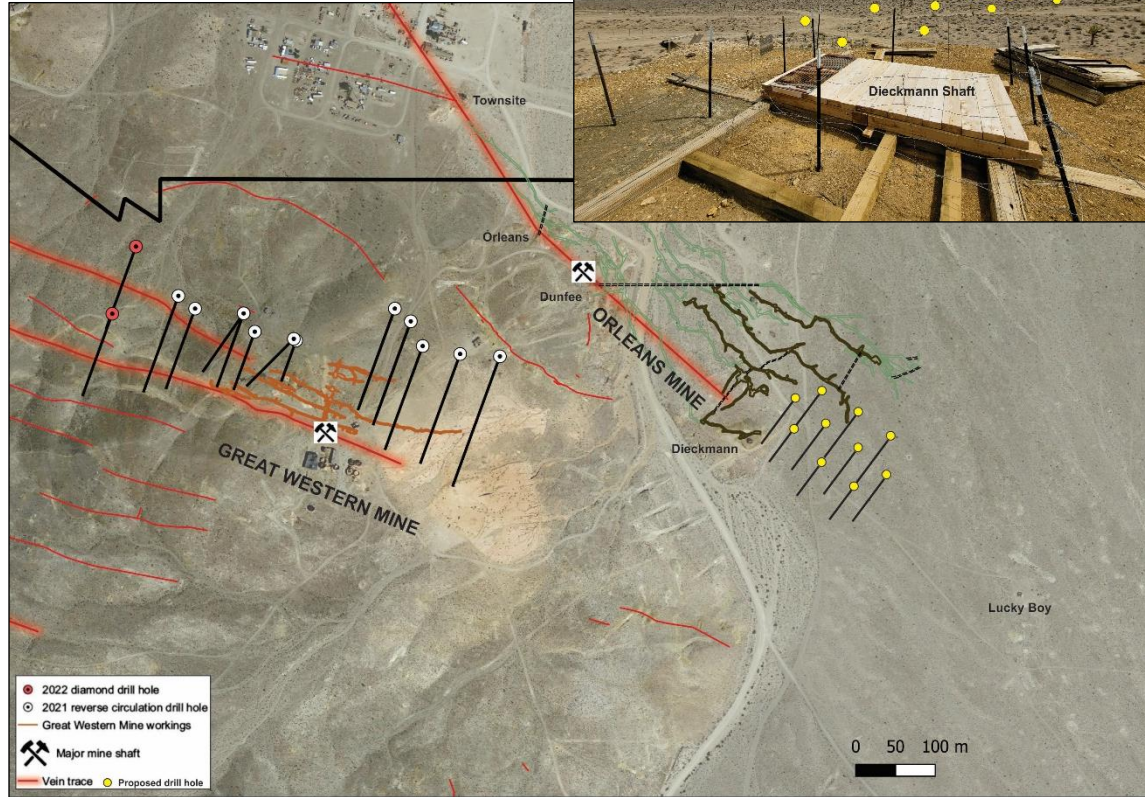
Orleans Mine - Eastern end of the 300' level



Orleans Mine – Veins Next Steps

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- Promising results from 2021 and 2022 drilling at the Great Western Mine, but focus will turn to the Orleans Mine, which was the largest historical producer on the property
- The proposed surface drilling (10 holes for a total of 1,500 m) will target the eastern extension of the Orleans vein under the pediment and along strike towards the Lucky Boy Shaft, an area where no work has been conducted
- Assuming the structural corridor continues to the east, additional step out holes may be drilled





Gold Point Project – Porphyry Potential

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- Gold Point is located 240 km southeast of Yerington, which hosts four significant porphyry deposits (Yerington, Ann Mason, Bear, and McArthur)
- The Yerington Mine was operated by the Anaconda Company from 1952 until 1979 and produced approximately 1.744 billion pounds of copper at an average grade 0.54% copper.
- The Ann Mason deposit is owned by Hudbay Minerals Inc. and contains 2.2 billion tonnes of measured and indicated resources grading 0.29% copper and 67 ppm molybdenum.

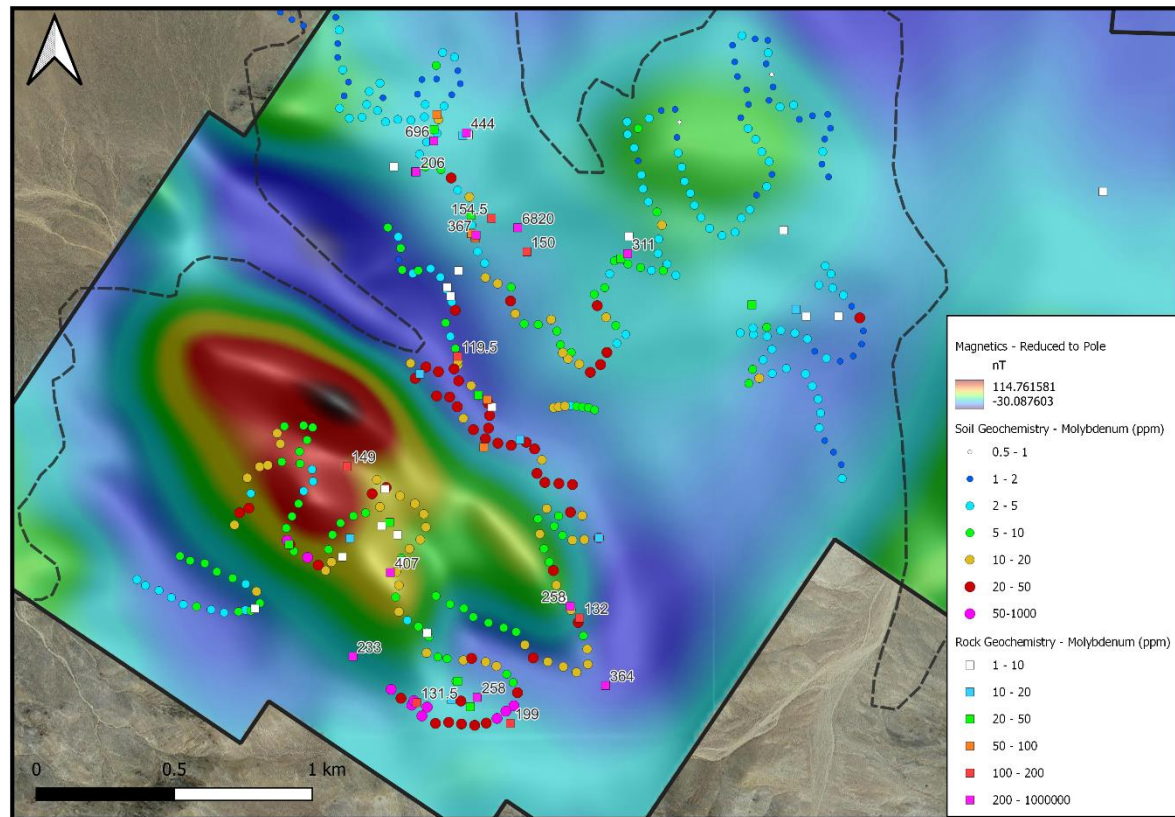




Gold Point Project – Porphyry Potential

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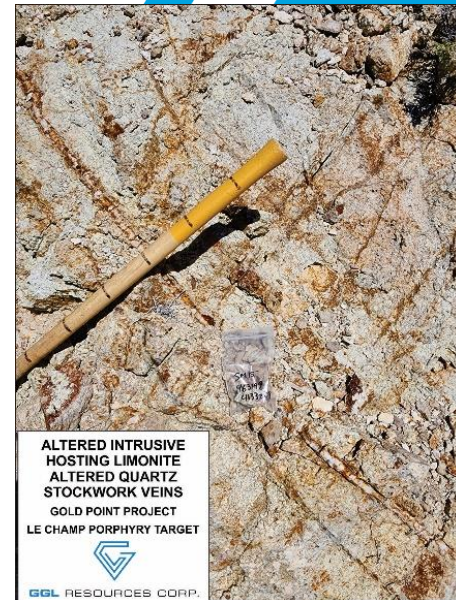
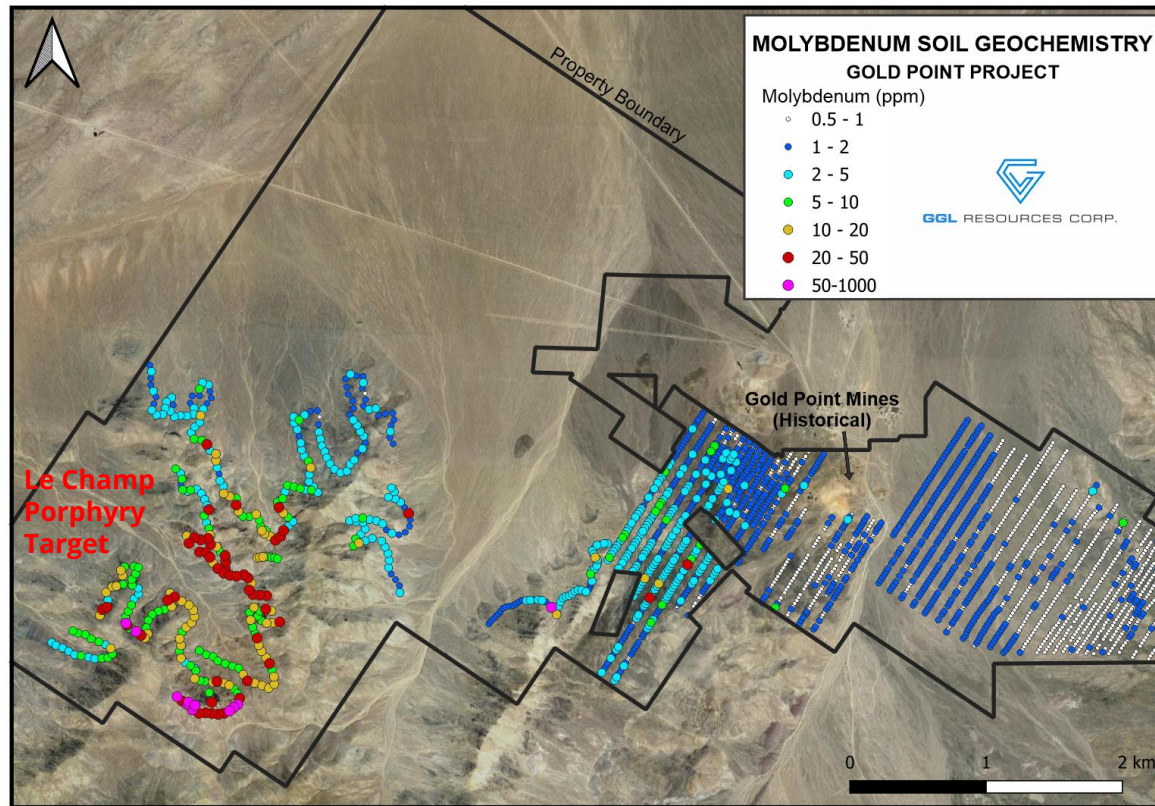
- Complex, multi-phase Jurassic intrusion
- Distinct magnetic anomaly
- Strong molybdenum geochemistry
- Elevated copper geochemistry
- Goethite, jarosite, and kaolinite alteration





Gold Point Project – Porphyry Potential

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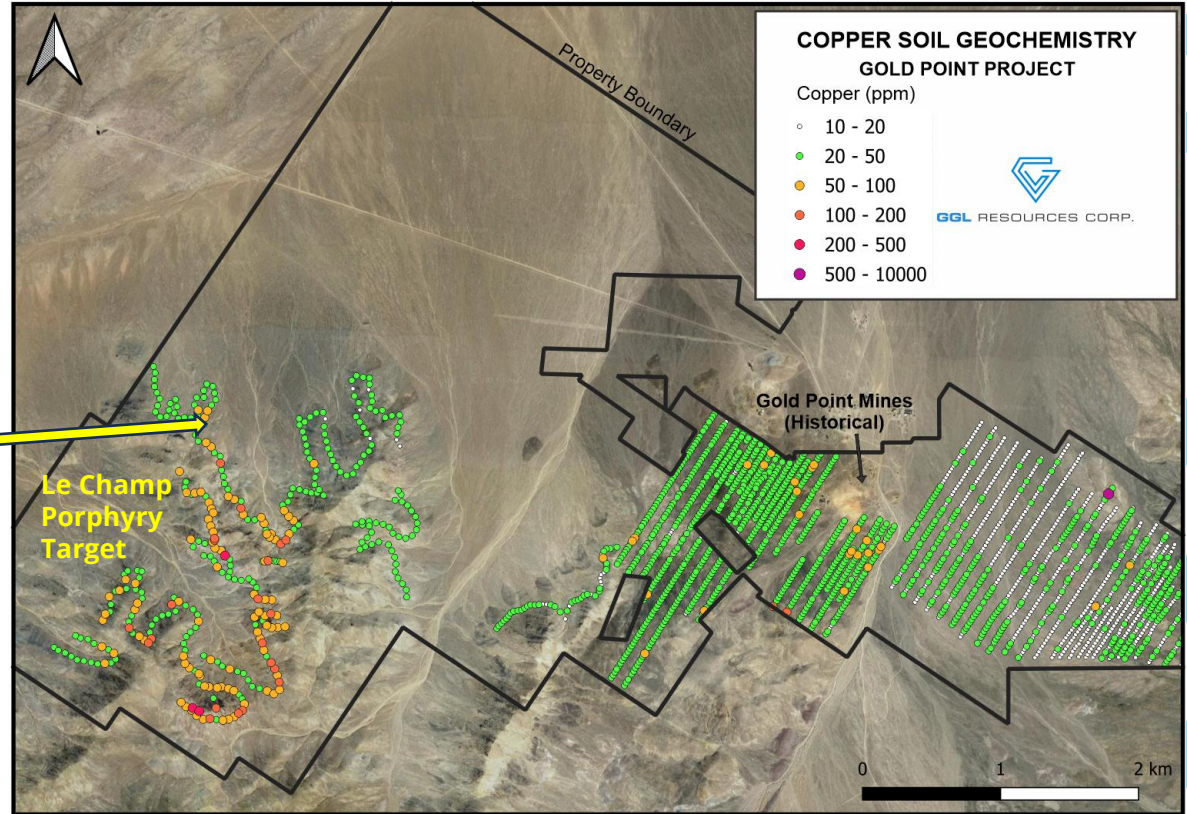
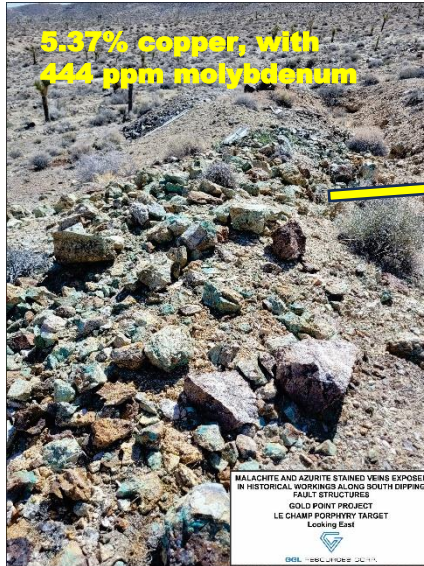




Gold Point Project – Porphyry Potential

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- High-grade copper occurs in structures peripheral to the porphyry





Gold Point Project – Porphyry Next Steps

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Panorama overlooking Le Champ Porphyry Target



Phase 1

- Detailed alteration mapping (completed)
- Additional soil sampling (completed)
- Ground Induced Polarization (IP) survey (underway)

Phase 2

- Diamond drilling
 - Drilling will have to be completed to several hundred metres depth because underground workings have shown that surface weathering extends to a depth of at least 275 m.
 - In this type of environment, surface weathering and leaching of mobile metals, such as copper, often results in **highly-enriched supergene zones** near the water table.



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