

**Share Structure as at March 27, 2017:**

(a) Authorized and issued share capital:

<b>Class</b>	<b>Par Value</b>	<b>Authorized</b>	<b>Issued (Number of shares)</b>
Common	No par value	Unlimited	35,484,738

(b) Summary of options outstanding:

<b>Security</b>	<b>Number</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
<b>Options</b>	<b>2,250,000</b>	\$0.05	Nov. 30, 2020

(c) Summary of warrants outstanding:

<b>Security</b>	<b>Number</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
Warrants	480,000	\$0.50	August 17, 2017
Warrants	1,510,000	\$0.50	May 8, 2018
Warrants	1,125,000	\$0.05	Nov. 25, 2018
<b>Total</b>	<b>3,115,000</b>		

(d) There are no escrowed or pooled shares.