

Share Structure as at October 28, 2016

(a) Authorized and issued share capital:

Class	Par Value	Authorized	Issued (Number of shares)
Common	No par value	Unlimited	35,484,738

(b) Summary of options outstanding:

Security	Number	Exercise Price	Expiry Date
Options	2,250,000	\$0.05	November 30, 2020

(c) Summary of warrants outstanding:

Security	Number	Exercise Price	Expiry Date
Warrants	480,000	\$0.50	August 17, 2017
Warrants	1,510,000	\$0.50	May 8, 2018
Warrants	1,125,000	\$0.05	November 25, 2018
Total	3,115,000		

(d) There are no escrowed or pooled shares.