

**SHARE STRUCTURE MARCH 11, 2014:**

(a) Authorized and issued share capital:

<b>Class</b>	<b>Par Value</b>	<b>Authorized</b>	<b>Issued (Number of shares)</b>
Common	No par value	Unlimited	166,173,693

(b) Summary of options outstanding:

<b>Security</b>	<b>Number</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
Options	4,275,000	\$0.10	Aug. 19, 2014
Options	880,000	\$0.10	June 24, 2015
<b>Total</b>	<b>5,155,000</b>		

(c) Summary of warrants outstanding:

<b>Security</b>	<b>Number</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
Warrants	1,600,000	\$0.10	Sept. 20, 2014
Warrants	1,200,000	\$0.10	January 24, 2016
Warrants	2,400,000	\$0.10	August 17, 2017
Warrants	7,550,000	\$0.05/\$0.10	May 8, 2018
<b>Total</b>	<b>12,750,000</b>		

(d) There are no escrowed or pooled shares.