

**Outstanding Share data as at December 29, 2005:**

(a) Authorized and issued share capital:

			<b>Issued</b>
<b>Class</b>	<b>Par Value</b>	<b>Authorized</b>	<b>Number</b>
Common	No par value	Unlimited	95,645,445

(b) Summary of options outstanding:

<b>Security</b>	<b>Number</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
Options	95,000	\$0.30	Jan. 16, 2006
Options	400,000	\$0.30	March 1, 2006
Options	255,000	\$0.20	July 16, 2006
Options	150,000	\$0.25	March 6, 2007
Options	794,333	\$0.20	July 18, 2007
Options	436,667	\$0.25	Feb. 06, 2008
Options	245,000	\$0.30	April 25, 2008
Options	50,000	\$0.45	Aug. 15, 2008
Options	400,000	\$0.30	Oct. 31, 2008
Options	745,000	\$0.50	Jan. 15, 2009
Options	330,000	\$0.50	March 19, 2009
Options	45,000	\$0.50	June 29, 2009
Options	650,000	\$0.20	May 12, 2010
Options	100,000	\$0.20	June 7, 2010
Options	420,000	\$0.20	July 8, 2010
Options	200,000	\$0.20	July 12, 2010
Options	50,000	\$0.20	Oct. 28, 2010
Options	<u>120,000</u>	\$0.20	Dec. 23, 2010
<b>Total</b>	<b><u>5,486,000</u></b>		

\* subject to regulatory approval.

(c)

<b>Security</b>	<b>Number</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
Warrants	3,160,227	\$0.30	Dec. 23, 2006
Warrants	1,075,000	\$0.25/\$0.30	March 7, 2007
Warrants	1,000,000	\$0.25/\$0.30	March 15, 2007
Warrants	7,777,778	\$0.20/\$0.22	April 29, 2007
Warrants	1,666,666	\$0.20/\$0.22	July 27, 2007
Warrants	<u>2,044,961</u>	\$0.26	Sept. 28, 2007
<b>Total</b>	<b><u>16,724,632</u></b>		

(d) There are no escrowed or pooled shares.